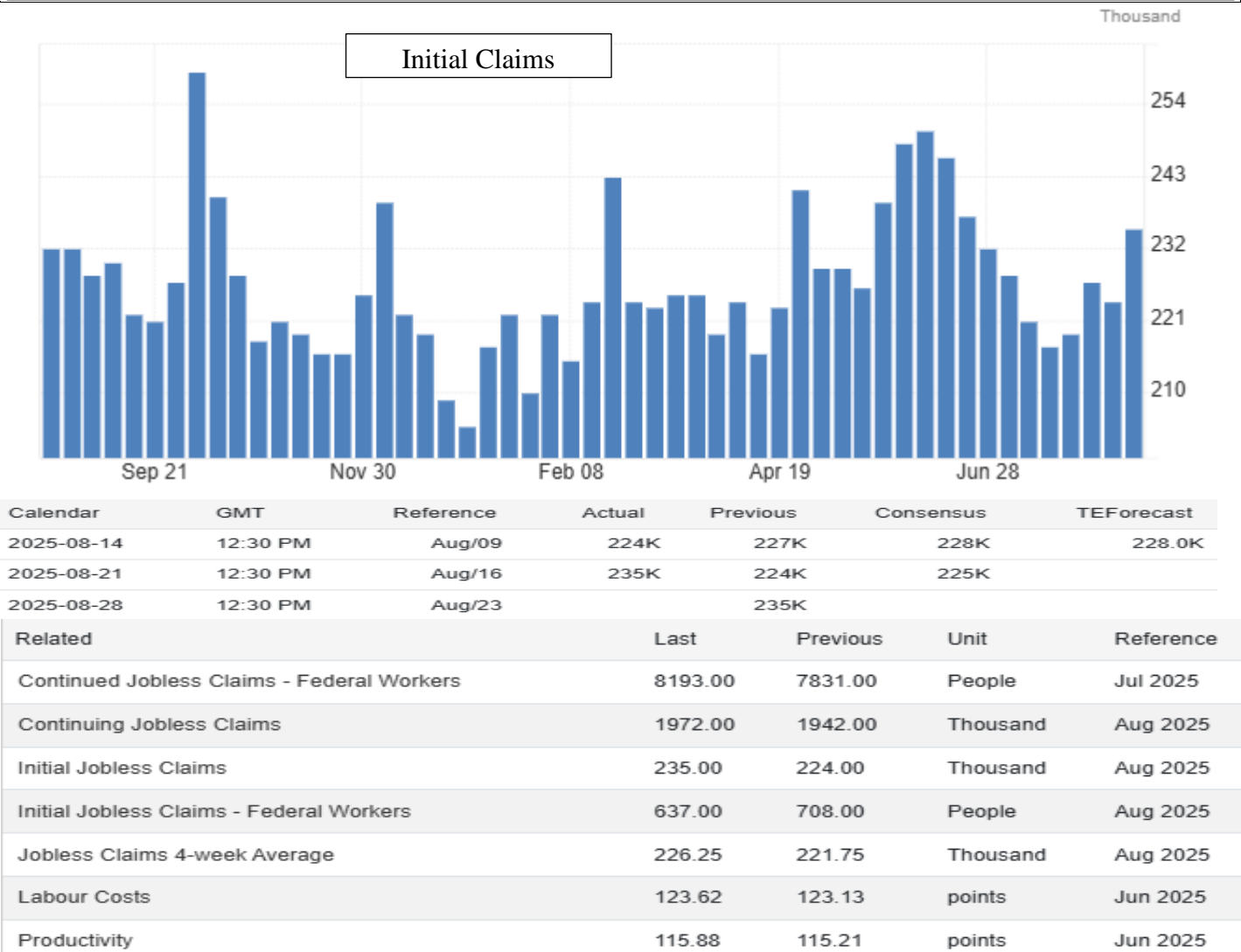


# US Stock Express

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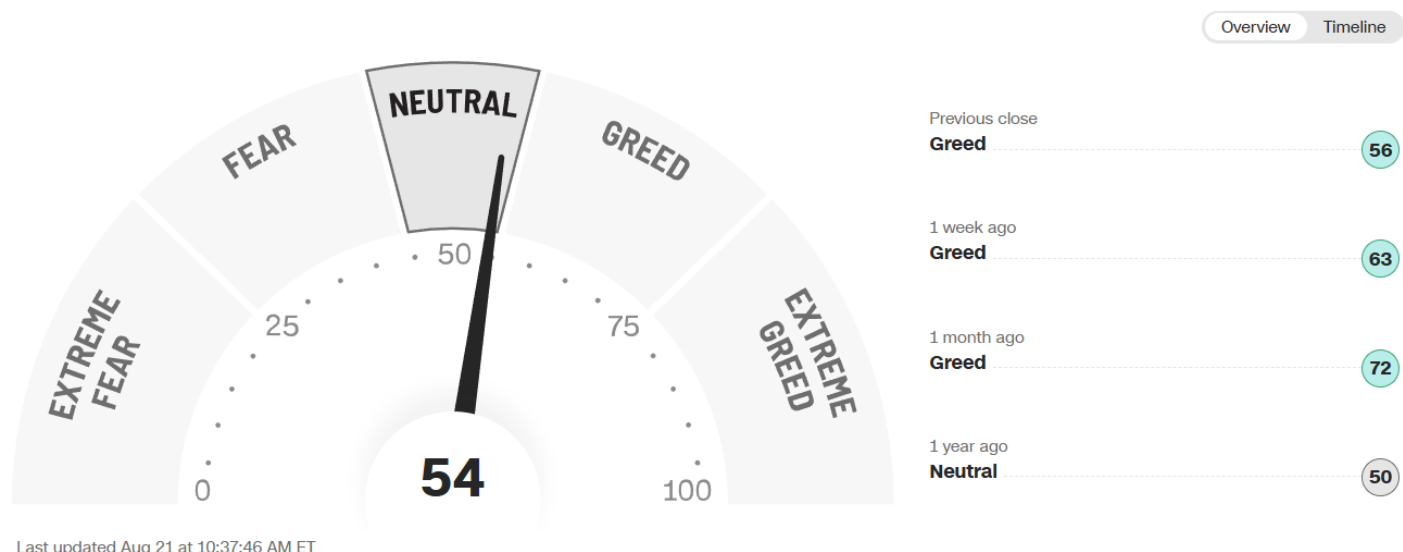
Initial jobless claims in the US jumped by 11,000 from the previous week to 235,000 on the second week of August, well above market expectations of 225,000, to mark the sharpest one-week count in eight weeks. In the meantime, outstanding claims rose by 30,000 to 1,972,000 in the first week of August, above expectations of 1,960,000 to mark the sharpest value since late 2021. The results were among the batch of data that reflect a slowdown in the US labor market, exacerbated by muted hiring activity due to the increasing continuing claims.

*Risk disclosure: Price can go up and down at any moment, use free money to trade and bear the risk according to your own capital;  
Never trade with money that has a deadline for withdrawal.  
All suggestions are for reference only, even AI cannot be 100% reliable, final decision still lies upon investors.  
Copy trading cannot replicate another trader's background or psychological state.*

## Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



## North East West South is NEWS

Kansas City Federal Reserve Bank President Schmid said the Fed is in no rush to cut interest rates. Atlanta Federal Reserve Bank President Raphael Bostic expects one rate cut this year. San Francisco Federal Reserve Bank President Mary Daly believes two or more rate cuts may be needed.

The United States and the European Union issued a joint statement today detailing their trade agreement, stating that European car and pharmaceutical exports to the United States will be subject to a 15% tariff.

Tesla recently announced it has submitted an application to the UK energy regulator Ofgem, signaling Elon Musk's intention to enter the UK energy market in a major way.

The Israeli military announced it has initiated the first steps in its plan to take over Gaza City, expanding the call-up of reserves and extending the service terms of 20,000 active-duty troops. Hamas criticized Israeli leaders for obstructing the ceasefire agreement.

India announced today that it had successfully tested an Agni-5 medium-range ballistic missile capable of carrying a nuclear warhead with a range of all of China. North Korea is building a secret military base near the Chinese border, and these weapons "pose a potential nuclear threat to East Asia and the US homeland."



## 5-Year Outlook for NVDA

By Microsoft Copilot

NVIDIA is riding the AI megatrend like few others. Over the next five years, analysts and forecasters see **massive upside potential**:

- **Revenue Growth:** AI infrastructure spending is expected to hit \$1.3 trillion by 2028, and NVIDIA could capture a dominant share thanks to its 85% GPU market share <sup>1</sup>.
- **Price Forecasts:** Some models project NVDA stock reaching **\$1,200–\$1,700+ by 2029**, implying a **500–900% return** from current levels <sup>1</sup> <sup>2</sup>.
- **Business Evolution:** NVIDIA has pivoted from gaming to AI/data centers, with 65%+ of revenue now coming from enterprise AI solutions <sup>3</sup>.

In short, NVDA is not just a chipmaker anymore — it's a foundational player in the future of computing.



## Is It Too Risky to Buy Now?

NVDA is trading near its **52-week high** (~\$175–\$180) and at a **P/E ratio of ~56**, which is high even for a growth stock <sup>4</sup>. Here are the risks:

- **Valuation Premium:** Its price-to-sales ratio is over 30, compared to the semiconductor industry average of ~4.5 <sup>5</sup>.
- **Geopolitical Headwinds:** Export restrictions to China have already caused multi-billion dollar write-downs <sup>6</sup> <sup>7</sup>.
- **Earnings Expectations:** The bar is high. Even solid results may not impress the market if guidance is conservative <sup>8</sup>.

So yes, there's **short-term volatility risk**, especially around earnings (next report: August 27). But long-term fundamentals remain strong.



## Entry Strategy: Lower Risk, Stay in the Trend

To reduce risk while staying exposed to upside:

- **Buy in Tranches:** Start with 25–50% of your intended position now, and add more if it dips to technical support levels (e.g., \$150, \$130, or even \$100).
- **Watch for Post-Earnings Pullbacks:** NVDA often dips after earnings due to high expectations. That could be a good entry point.
- **Use Moving Averages:** The 100-day and 200-day moving averages (~\$810 and ~\$695) have historically been strong support zones <sup>1</sup>.



## Portfolio Allocation Suggestions

If Buying NVDA:

- **Total Stock Portfolio:** Limit NVDA to **5–10%** of your overall stock holdings if you're moderately risk-tolerant.
- **Magnificent Seven Allocation:** NVDA could be **14–15%** of your Magnificent Seven exposure, matching an equal-weight strategy <sup>9</sup>.

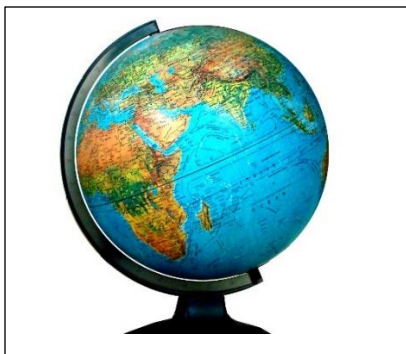
Here's a sample breakdown for a Magnificent Seven portfolio:

Stock	Suggested Weight
NVDA	14.3%
MSFT	14.3%
AAPL	14.3%
AMZN	14.3%
GOOG	14.3%
META	14.3%
TSLA	14.3%

You can overweight NVDA slightly if you're bullish on AI, but don't go overboard — diversification is your best defense.



The current trend started on October 2022, the Orion Meteor Shower. At that time NVDA only ranks 5<sup>th</sup> in the Magnificent Seven.



## World Observation

Day 1276  
Russia/Ukraine Conflict

# Riding the AI Waves

## (8) NVDA

Donald Trump is a big baby, he likes people to flatter him, praise him, give thanks to him and he will be very happy and fulfill all your requests. So 7 leader of the EU went with Zelensky to White House, and each of them give thanks to Trump again and again, and praised his effort on peace one by one. Surely they have learned how to keep this big baby do not cry if you want his help. Thus Trump promised to sell weapons to EU and then export to Ukraine even if they don't join the NATO.

But on the inauguration ceremony of January 20<sup>th</sup> of Trump, nearly all the CEO of American IT firms were at the ceremony, have you found one very important person was absent? Who is absent? It was Jensen Huang of NVDA. How dare he was to do so? Where was he? He went to Beijing on that day. Of course for the business of NVDA and for the money of the big baby Donald.

This year he had been to China for 3 times, and every time before going he would go to meet Trump first or else this big baby would cry and angry like insulting Zelensky in February. So Jensen Huang established a research center in Shanghai to understand what they really need. Now both NVDA and AMD made a historical record of giving the government 15% profit in order to sell semiconductor to China. In the future, other business will follow them.

At length the sales of H20 is successful. Another new chip known as B30A, much more powerful than H20 is on the way. Thus those local IT firms would not use Huawei. Moreover, a new product which is RTX6000D will be delivered to China in September before the new B30A completed production in 2026 with technical help from TSMC's 4nm process.

NVDA is too high to buy now, if you want a lower buying level, some AI would just base on the price of last year, and some just make a whole number like \$100 or \$150. It's no wrong but not professional enough. If your target is aiming at 5 years, basically the entry level is not so strict, but everyone wants a lower level and above all not too low or else will be missing out. The prerequisite is to wait for several stocks at the same time, do not just wait for a single stock, at least wait for 3 stocks and see who hit your target first. May be in the future the super-AI will also tell you to do so. It is more practical to wait with TSM for these two stocks are in same path of growth and TSM is more stable, but for the recent trend NVDA dropped only a little.

So people like to buy some defensive stocks besides aggressive stocks which continue to break record high incessantly, NVDA possess the particulars of both aggressive and defensive stocks. TSLA is in half hibernation and can also treated as defensive stocks.

NVDA should wait for the previous low of \$164.58 on July 22<sup>nd</sup> where it just filled the jumping gap and rebounded. The recent drop on Aug 20<sup>th</sup> was at lowest 168.80 which was lower than the July 1<sup>st</sup> 170.89. Therefore the best buying zone is from 164.58 to 170.89. If it continues to drop, the whole number level of 150 as said by the AI is quite a good buying level but we are not sure whether we would miss it if just keep on waiting. So if it does not hit that target we have to try other stocks like TSLA and TSM.