

PLTR touched the Fibonacci series, filled the jumping gap and got support from Ichimoku green cloud, thus rebounded.

MACD (12, 26, 9) (3) X & 2.73/-3.72/6.45

14.00

12.00 10.00



Dow Jones made record high, fufilling the reverese head and shoulders, Donald Trump satisfied.

Risk disclosure: Price can go up and down at any moment, use free money to trade and bear the risk according to your own capital;

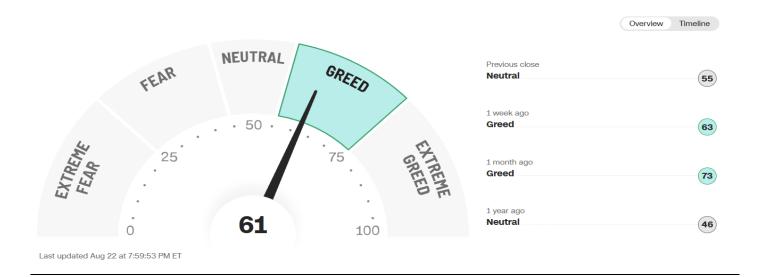
Never trade with money that has a deadline for withdrawal.

All suggestions are for reference only, even Al cannot be 100% reliable, final decision still lies upon investors.

Copy trading cannot replicate another trader's background or psychological state.

Fear & Greed Index

What emotion is driving the market now? Learn more about the index



North East West South is NEWS

Meta has signed a cloud computing agreement with Google, expected to last six years and be valued at over US\$10 billion, according to sources familiar with the matter. The agreement includes Meta's access to Google's data center servers, storage, network, and other cloud services.

The Danish Ministry of Education announced today that starting next year, high school students will be allowed to use artificial intelligence (AI) to prepare for the oral portion of their English final exam.

In a speech at the White House, Trump said a radical left-wing government group had declared Trump's actions correct, saying that imposing \$4 trillion in tariffs would reduce the deficit far more than expected. He also noted movements in the US stock market, expressing satisfaction with its recent "almost 1,000-point" gain.

Ukrainian President Volodymyr Zelensky accused Moscow of deliberately delaying a meeting between him and Russian President Vladimir Putin, despite the US-led summit to end the war.

The defense ministers of the Philippines and Australia jointly announced today that the two countries expect to sign a new defense agreement next year, which will include developing Philippine military infrastructure. Both sides seek to counter China's "unilateral actions" in the region.

Long-Term Outlook

- Forecasts suggest PLTR could reach \$480+ by 2035, a 442% gain from current levels 3.
- Analysts expect continued growth in AI adoption, government spending, and commercial integration.

Forecast in early July after NVDA hit the market capitalization of \$4 Trillion.

By Microsoft Copilot

Palantir Technologies (PLTR) has been one of the standout performers in 2025, with its stock price surging over 80% year-to-date and a staggering 438% over the past 12 months 1. It's currently trading around \$132-134, having recently touched a 52-week high of \$148.22 1.

Here's a breakdown to help you decide if it fits your one-year investment horizon:

Bullish Signals

- Al Leadership: Palantir's Al-driven platforms (like AIP) are gaining traction across both government and commercial sectors, including a \$795M U.S. Army contract 2.
- Strong Financials: Revenue grew 39% YoY in Q1 2025, with profits rising even faster due to expanding margins 3.
- Geopolitical Tailwinds: Heightened global tensions have increased demand for Palantir's defense and intelligence solutions 1.
- Analyst Optimism: Some forecasts suggest PLTR could reach \$191-244 by mid-tolate 2026 4 5, implying significant upside from current levels.

- Valuation Concerns: PLTR trades at over 180x forward earnings, which is steep even for a high-growth tech stock 2.
- Volatility: The stock has seen sharp pullbacks, including a recent 10% dip in just five sessions 6.
- Mixed Analyst Ratings: While some analysts are bullish, others have a "Hold" or even "Sell" rating, with average 12-month targets around \$89-95, well below current levels

One-Year Outlook

If you're targeting a 12-month horizon, PLTR could offer strong returns if it continues to beat earnings expectations and expand its commercial footprint. However, the premium valuation means any misstep could trigger a sharp correction.

A possible strategy? Consider dollar-cost averaging or setting a buy zone on dips below \$125 to manage risk while staying exposed to upside potential.

Forecast in late August After Jackson Hole Fed annual meeting

Why PLTR Dropped After IPO (2021-2022)

Palantir went public via a direct listing in late 2020, and by January 2021, it hit \$41. But by October 2022, it had plunged to \$8.01. Here's why:

- Overhype & Valuation Concerns: The initial buzz around Palantir's government contracts and AI capabilities led to inflated expectations. But its fundamentals didn't justify the valuation.
- Lack of Profitability: Despite growing revenue, Palantir was still posting losses, which spooked investors in a tightening monetary environment.
- Tech Selloff: Broader market trends hit growth stocks hard. Rising interest rates made future earnings less attractive, and speculative tech names like PLTR were punished.
- Lockup Expiry & Insider Selling: Early investors and insiders sold shares postlockup, adding downward pressure.

Why PLTR Surged in Late 2024

From \$40 in October 2024, PLTR rocketed to a record high of \$190 by August 2025 1. Key drivers:

- Al Boom: Palantir's Al platforms (like Foundry and Gotham) gained traction across both government and commercial sectors, riding the wave of enterprise Al adoption.
- Profitability Milestone: The company turned profitable in 2023 and continued to grow earnings, boosting investor confidence 2.
- Strategic Contracts: New high-profile deals with defense, healthcare, and energy sectors reinforced its long-term relevance.
- Market Sentiment Shift: As macro conditions stabilized, investors rotated back into high-growth tech, especially those with real-world applications.

Comparison with other AI stocks

Palantir (PLTR): The Data-Driven Strategist

- Focus: Big data analytics, Al-powered decision-making platforms (Foundry, Gotham)
- · Clients: Government (defense, intelligence), expanding into commercial sectors
- Strengths:
 - Deep integration with critical infrastructure
 - Strong growth in commercial contracts
 - Profitability achieved in 2023

Challenges:

- Slower scalability compared to pure SaaS models
- Heavy reliance on government contracts

Palantir is more of a **data intelligence company** than a pure AI firm. It uses AI to enhance decision-making, not necessarily to build foundational models or chips.

NVIDIA (NVDA): The AI Hardware Titan

- Focus: GPUs for AI training/inferencing, AI software stack
- Clients: Cloud providers, researchers, enterprises, automotive
- Strengths:
 - Dominates the AI hardware market
 - Massive revenue growth from AI chips
 - Expanding into AI software and platforms

Challenges:

- Cyclical demand in gaming and data centers
- High valuation risk

NVIDIA is the **backbone of Al infrastructure**, powering everything from ChatGPT to autonomous vehicles. It's arguably the most essential company in the Al revolution 1 2.

C3.ai (AI): The Pure-Play AI Software Firm

- Focus: Enterprise Al applications (predictive maintenance, fraud detection)
- Clients: Energy, manufacturing, financial services
- Strengths:
 - Clear AI branding and focus
 - Customizable AI models for clients
- Challenges:
 - Slower revenue growth (14.6% vs Palantir's 23.6%)
 - Still not GAAP profitable
 - Valuation concerns after hype-driven rallies

C3.ai is a niche Al software provider, but its fundamentals haven't kept pace with its stock price at times a.

Quick Comparison Table

Feature	Palantir (PLTR)	NVIDIA (NVDA)	C3.al (AI)
Core Focus	Data analytics + Al	Al hardware + software	Enterprise Al software
Revenue Growth (2024)	~23.6% 🔒	Massive (triple digits)	~14.6% (4)
Profitability	Profitable	Highly profitable	Not GAAP profitable
Market Position	Decision-making Al	Infrastructure leader	Niche enterprise Al
Risk Profile	Moderate	Lower (diversified)	Higher (valuation risk)

Final Thought

If you're looking for Al infrastructure dominance, NVIDIA is king. For strategic datadriven Al, Palantir is a strong contender with real-world traction. And if you want a pure Al software play, C3.ai offers that—but with more volatility.

Want to explore how PLTR fits into a diversified Al portfolio or compare it with emerging players like Snowflake or Anthropic-backed firms?



World Observation

Day 1279 Russia/Ukraine Conflict

Riding the AI Waves (8) PLTR

PLTR surely is one of the hottest stocks of 2025. Everyone is talking about it. It went IPO in Nov 2020 and quickly bloomed up to \$40 and then retreated. Most new stocks are like this. People are talking about it because it found out the hidden place of Bid Laden who organized the 9/11 terror attack. After the Orion Meteor shower of October 2022, it reached bottom of \$8 and started to rebound. Recently, the surged was in November 2024 after the General Election.

Some people wondered why I always talked about the Orion Meteor Shower and no other showers. Because our address is here. That is the address of the Solar system is the Local Star Group, Milky Way, Orion Arm, Solar System, the Earth and then add your continent and country address so that aliens can find you.

In October 2024, there was a drop in the market and I said be sure to buy back before the General Election. The story started thus. PLTR turned from loss to profit in 2024, and started to go up. It is a big data company and got contracts from government and in the future and I told the AI to compare with NVDA and C3.ai, sometimes AI is like YouTuber, their outlook in the same stock will change according different times. In July they gave a concrete price of the future of PLTR which may reach \$480 by 2035, but in August they had not talked about it. But please so not compare with BBAI, it is in different level.

The Microsoft AI Copilot had a co-operation with Open AI, that once it was known as Microsoft Bing and now Microsoft Copilot, their answer is the same as GPT-4, but now GPT-5 is launching out and having trail usage, may have some differences. Anyway, picking up a stock is not so easy. How to find out a potential stock for core investment? That is to know the market trend first which is a world of AI, but different from the Dot Com bubble of 1999. Then find *the most potential company*

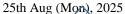
and be sure other companies do not have such a potential. And to find someone that is changing from loss to profit, buy before changing from negative to positive or else it will be very expensive. This is the same as in TEM. So must have enough cash flow, besides the earnings and whatsoever P/E ratio.

One thing that copy trade cannot copy, that is psychological state. That is when there is a 3-black crow occurring on top of a wave, would it continue to start a long wave of decline or just fill the jumping gap? Some took profit or some use this chance to add on buying and strengthen the positions. One very important thing is that, never in history did the golden pit happened twice in a single year of US stock market. That is after a great drop and rebounded, when the second drop comes shortly, people are hurrying to take chance to buy less they would missing out.

One very important thing is that for copy trade of individual investors, they just copy to buy the stock without managing what's the ratio should be in his position of investment and how long should it hold? That is should this stock occupy 50% or just 5% of your total investment. If you copy from Cathy Wood or Warren Buffet, even you use 0.1% or 0.01% of their trading, it will be too large for an individual investor, and thus quite hard to decide the most appropriate ratio. When you copy trade from a YouTuber to buy a stock, if the next day it falls, the YouTuber can buy at low at double and re-buy again and again, but individual investors would have limited capital to follow so.

Anyway, if you wish to earn as much as Buffet or Wood, you must have one or two stocks and concentrate on them. You have to wind down defensive stocks and make way for core stocks. Defensive stocks of course would not fall greatly in a fall, but also would not rise greatly in a bloom. We must view from both sides and not just one side. Or else everyone can just buy the QYLD and can get back all your capital in 8 or 9 years, and all money remain inside the account is your profit, normally less than 100%. But if your target is to gain 1000% or 2000% as Warren Buffet or Cathy Wood, you must have another kind of method. Just the pure copy trade can never reach that level.

Must think out something unique.





Market Observation

New Focus of Market

PHLX
Semiconductor
5,754.46
+151.20 (2.70%)

Jeromy Powell brought back market focus from tariff to labor condition of both supply and demand side which denotes a new cycle of rate cut is necessary. Most people still believe it is his professional decision and not bent and twist before Trump. Anyway Trump is satisfied with the record high of Dow Jones. In Feb when the index started to fall, he said he would not mind, but as it bring about a crash he was afraid of it and that's why TACO existed.

Now Philadelphia Semiconductor Index rose again, and is not far away from record high of August 15th which is 6481 points. After market closing on Friday, TSM disclosed they would not do what INTC is doing, if Trump wished to use his aid to change to shares of TSM, (that is if Trump wanted to have 10% share in TSM), they would return the aid to US government. Thus the government said they would not do as to INTC to TSM, for both companies are not in the same position. That is TSM speaks louder than INTC. TSM is said to be the next NVDA. So if TSM has a drop like PLTR, hurry up and buy at once. For only they can neglect the action of Donald Trump.

NVDA is scheduled to announce its **Q2 earnings** on **Wednesday**, **August 27**, **2025**, **after the market closes**-specifically at **5:00 PM EDT**. Analysts forecast **\$40.9 billion** in Data Center sales, up **55%** from last year. Watch out! The upcoming report is seen as a **bellwether for the entire AI sector**, potentially influencing broader tech sentiment. Mind that China said they don't want the H20 because of backdoor, but anyway they really need BA30 and RTX6000D, they just want to maintain their face. Formerly, people said NVDA can be the first company that reaches market capitalization of 5, 6 and 7 Trillion, and now some even say 10 Trillion.

One more thing to mind, during the recent tariff war, World Trade Organization of UN seemed disappeared and cannot do anything, Trump is the market mover. During the peace talk of Ukraine, 7 European leaders and Russian leader turned up, but United Nations also disappeared. Trump is still the market mover, UN is nothing but League of Nation after World War I. UN cannot do anything to prevent military power to change the borderline in Ukraine and Gaza as it is the charter spirit of United Nations. Just see how it collapses!!!

The AI trend is still running, it is not a bubble but a revolution. AI related stocks still lead the market. There are over 20 to 30 hot AI stocks in the market and everyone is talking their AI stocks are the best. I will still continue to talk about several important stocks and will have a grand conclusion by the end of this series.

