

US Stock Express

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Swan Goose Dinner at White House

September 4th (Friday)

Here's a breakdown of the publicly reported investment pledges from key companies:

 Company	 Investment Commitment	 Timeline
Meta	\$600 billion	By 2028
Apple	\$600 billion	By 2028
Google	\$250 billion	Over the next 2 years ¹
Microsoft	Not specified publicly	Participated in discussions ² ³
OpenAI	Not specified publicly	Present at the dinner ² ³
AMD	Not specified publicly	CEO Lisa Su attended ³
Amazon	No confirmed pledge	Not listed among attendees ² ³

Meta and Apple led the charge with matching \$600 billion commitments, aimed at building data centers and infrastructure to support the next wave of innovation. Google pledged \$250 billion over two years, focusing on AI and cloud expansion ¹.

Microsoft, OpenAI, and AMD were present, but their specific investment figures weren't disclosed publicly. Amazon's involvement wasn't confirmed in the available reports.

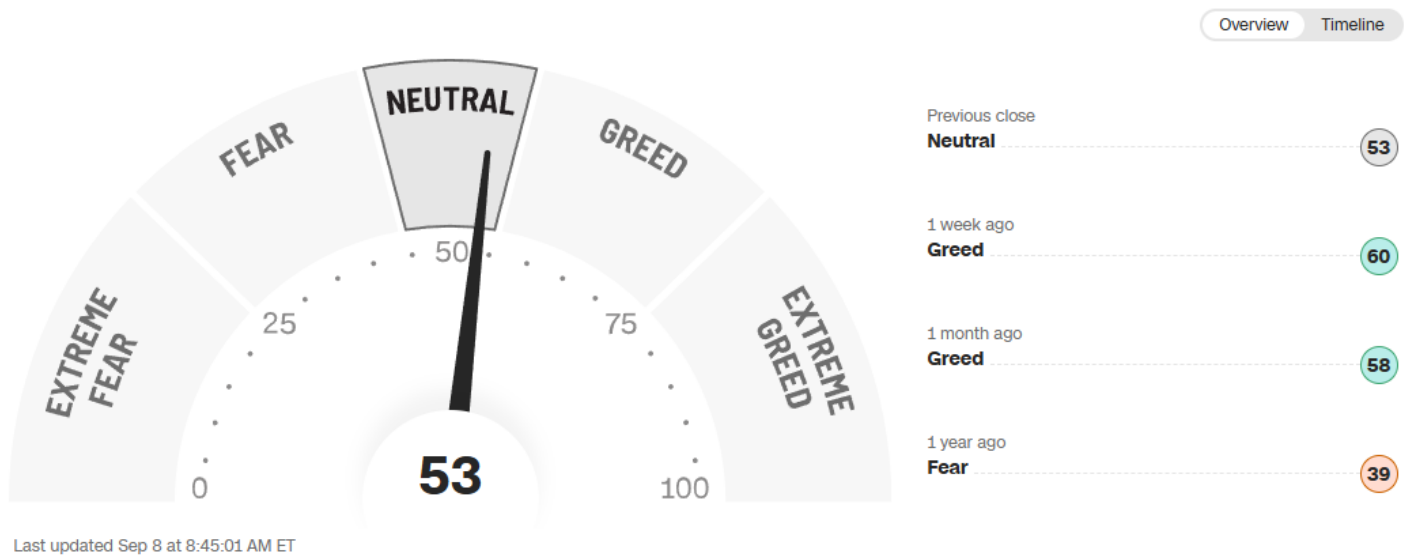
By Microsoft AI

*Risk disclosure: Price can go up and down at any moment, use free money to trade and bear the risk according to your own capital;
 Never trade with money that has a deadline for withdrawal.
 All suggestions are for reference only, even AI cannot be 100% reliable, final decision still lies upon investors.
 Copy trading cannot replicate another trader's background or psychological state.*

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is NEWS

The Palestinian Islamist movement Hamas said it was ready to "immediately sit down at the negotiating table" after receiving "some ideas from the US aimed at reaching a ceasefire."

US President Trump expressed his "dissatisfaction" today after Russia launched its largest airstrike to date against Ukraine, killing four people and setting fire to government buildings in Kiev.

US Treasury Secretary Jeffrey Besant said Washington is ready to "increase pressure" on Russia, but that Europe must also take action to truly force Moscow back to the negotiating table.

The European Commission is under pressure to further relax carbon emission standards to prevent the auto industry from struggling in the face of Chinese competition and US tariffs. With electric vehicle sales recovering, almost all European automakers are on track to meet EU carbon emission targets after a brief respite this year.

Scam rings continue to operate on the Thai-Myanmar border, forcing victims into fraudulent work and subjecting them to electric shocks and beatings if they fail to meet the standards. An exclusive report by the British "Guardian" stated that with the connivance of the Myanmar military government, these fraud parks have continued to expand, and the number has doubled compared to 2021, surging from 11 to 27.



London Pride also known as Look up & Kiss me, City flower of London. 倫敦之驕類似台灣之梅花，都是為二戰而作；都是有5朵花瓣。

Music Therapy & Daniel Yue
40位訂閱者 數據分析 編輯影片

Music Therapy & Daniel Yue
@Danielyue2007 · 40位訂閱者 · 124 部影片
This is a channel using 5 elements of ancient China which are GOLD, WOOD
facebook.com/Danielyue 鄭另外 1 個連結
自訂頻道 管理影片

The financial market is full of tension; would you like to re-charge yourself so as to possess a clearer mind? Please enter my YouTube channel of “Music Therapy & Daniel Yue”.

[Music Therapy & Daniel Yue - YouTube](#)



海闊天空 (piano cover) Vast Sea & Loft Sky (showing spirit of Hong Kong of never say die) 描述香港奮鬥... 觀看次數：77次 · 2年前

Music heals the Heart以音樂療癒心靈 Music Therapy with HK Cancer Fund與香港癌症基金會合... 觀看次數：114次 · 2年前

不是魔術、不是表演、是訓練 Supernatural Power Training in Hong Kong特異功能訓練班傳予有緣人 (Elementary Class) for the... 觀看次數：48次 · 5個月前

雙古箏合奏 滄海一聲笑Duet of Do Piano & Guzheng Duet 鋼琴與古箏 觀看次數：61次 · 2年前

影片



London Pride also known as Look up & Kiss me, City... 觀看次數：15次 · 20小時前

Supernatural Power Training in Hong Kong特異功能訓練... 觀看次數：48次 · 5個月前

Sakura Festival in Kumamoto 2025 光輝歲月、刀劍若夢... 觀看次數：155次 · 5個月前

Snow in June 六月飛霜 (philosophical piano cover)... 觀看次數：161次 · 11個月前

天空 (獲取正能量最佳方法) 香港大學錄音The Sky (Piano... 觀看次數：43次 · 11個月前

我願意 I am willing piano cover (Daniel Yue @ public... 觀看次數：73次 · 1年前

[London Pride also known as Look up & Kiss me, City flower of London. 倫敦之驕類似台灣之梅花，都是為二戰而作；都是有 5 朵花瓣。](#)





World Observation

Day 1294
Russia/Ukraine Conflict

Riding the AI Waves

(16) GOOG

GOOG is a stock that has both bad news and good news at the same time. Also for the future, it is of great potential in development and also has a non-favorable outlook. That is why on The Express of Aug 4th, the writer only classified it as Lord of Lords which is under the King of Kings.

What is GOOG famous for? Traditionally, it is famous for its search engine for more than 2 decades, some people even use it as a verb and not proper noun and would say “Google it” instead of search it in internet. But recently, because of the rise of ChatGPT, the search function has also been replaced by AI. This is a trend they cannot change, so they had not struggled against it and just flow smoothly with the trend. They launched out another AI which is called Gemini.

Gemini is one of the strong competitors of ChatGPT, not just will eat out the market share of ChatGPT, but also will eat out the GOOG search engine. Gemini is also a killer of search engine including GOOG and YAHOO or whatsoever. Mind that GOOG Gemini has not relation with the Gemini Space Station (GEMI) which is going for IPO today. They want to use the term Gemini not for horoscope but to show their scientific ideas. Anyway it is a dilemma for GOOG.

Another good news is the quantum computer. It is different from traditional computer of binary function which is only 0 and 1, they can be in the middle. And thus generate incredible amount in computing.

However, Quantum computers are not yet practical for real-world applications. Physically engineering high-quality qubits has proven to be challenging. We still have to wait for a certain while, not as the Full Self Driving version 14 of TSLA which will come out in Sept and the 5,000 humanoid robots will come out in December.

GOOG has been entangled by court cases, in US they have just won a law case which granted them no need to sell out the Chrome, it is a good news. Google has already paid over €8 billion (\$9.37 billion) in fines in the European Union—and has now received both the largest and the second-largest EU antitrust fine to date.

Donald Trump threatens the European Union with an investigation that could lead to higher tariffs. The market seemed paralyzed for GOOG faced trials and court cases for decades and not just now. Donald Trump also threatened here and there and chickens out always (TACO).

One thing investor should mind, Putin after visited China for two weeks which is the longest period ever, he strengthened the attack to Ukraine. This means he should get support from China. Trump threatened to have secondary sanction to those countries that will have economic support or trading in energy with Russia.

Originally, the tariff between China and US had cooled down, and now may trigger up again. Trump is proposing a bill to House and Senate to have secondary sanction on all countries to trade with Russia including China. This bill should be passed easily as both parties already expressed their ideas. What investors should mind is that whether the curse of September will come true in the third week? Or year 2025 is an exceptional case? Rate cut is a good news, but is there any bad news next week?