

US Stock Express

Daniel Yue

Email: info@ihandbook.orgwww.ihandbook.org©





Stock Price Forecasts (2026–2030)

By Microsoft AI

Here’s a snapshot of projected price ranges for each stock based on long-term forecasts:

Year	META (Meta Platforms)	MSFT (Microsoft)	AMZN (Amazon)
2026	\$536 – \$559	\$477 – \$625	\$284 – \$466
2027	\$605 – \$648	\$625 – \$821	\$468 – \$658
2028	\$715 – \$783	\$674 – \$867	\$562 – \$743
2029	\$845 – \$894	\$799 – \$1051	\$701 – \$974
2030	\$962 – \$997	\$805 – \$1051+	\$896 – \$1052+



Interconnected Earnings Drivers

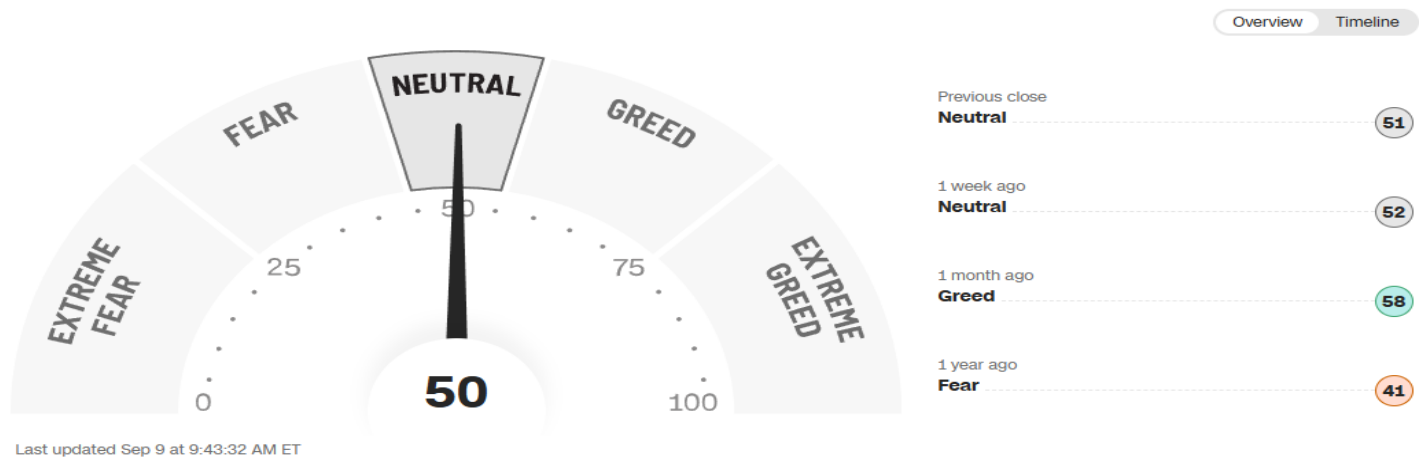
Sector	META	MSFT	AMZN	Relation
AI Investment	Heavy CapEx for AI infra	Azure AI Services booming	Slower AI rollout	Meta & MSFT lead; AMZN lags
Cloud Services	N/A (Meta uses cloud)	Azure revenue up 33% 1	AWS growth slowing 1	MSFT & AMZN compete directly
Advertising	Strong growth in Family of Apps 2	Minimal ad exposure	Ad revenue stable	META leads; AMZN follows
Consumer Impact	U.S. & Europe driving growth 2	Enterprise-focused	Tariff-hit product sales 1	AMZN more exposed to macro risks

*Risk disclosure: Price can go up and down at any moment, use free money to trade and bear the risk according to your own capital;
 Never trade with money that has a deadline for withdrawal.
 All suggestions are for reference only, even AI cannot be 100% reliable, final decision still lies upon investors.
 Copy trading cannot replicate another trader's background or psychological state.*

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is NEWS

Elon Musk revealed that the Tesla AI5 chip design team had just completed an excellent design review, calling the chip "epic." He also predicted that the next-generation AI6 chip would be the best AI chip yet and invited engineers to join Tesla's chip development team.

OpenAI published a major research paper this week systematically analyzing the root causes of "hallucinations" in large language models. The study suggests that existing training and evaluation procedures tend to reward models for guessing rather than acknowledging uncertainty, which is the primary factor leading AI to confidently generate erroneous information. Even the latest models, such as GPT-5, exhibit hallucinations.

Qualcomm recently announced a collaboration with BMW to develop a new driver assistance system that allows drivers to completely take their hands off the wheel on approved roads. This system is similar to Tesla's Full Self-Driving, General Motors' Super Cruise, and Ford's BlueCruise features, which all allow drivers to take their hands off the steering wheel and pedals on designated roads.

French artificial intelligence startup Mistral AI announced today that its latest fundraising round values the company at €11.7 billion, with Dutch technology giant ASML as its largest shareholder.

The National Federation of Independent Business (NFIB)'s Small Business Optimism Index rose 0.5 points to 100.8, its highest level since January. Four of the 10 indicators in the index improved, while two remained unchanged.



Mind these 2 jumping gaps and see the explanation of AI on next page.





Why META & MSFT Gapped Up on July 31st

By Microsoft AI

Both **Meta** and **Microsoft** reported **strong earnings** that beat expectations on July 31st, 2025:

- **Meta** surged **11%** after announcing robust revenue growth and raising its capital expenditure guidance to \$66–72 billion for the year, largely driven by AI infrastructure and hiring **1**.
- **Microsoft** jumped **4%**, fueled by record-breaking earnings and over **\$30 billion** in capital expenditures for its fiscal Q1 — well above analyst expectations **1**.

These bullish results signaled aggressive investment in AI and cloud, which excited investors and lifted both stocks sharply.



Why AMZN Gapped Down on August 1st

Amazon, on the other hand, reported its earnings **after market close on July 31st**, and the results disappointed:

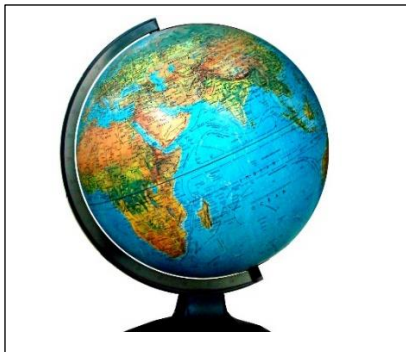
- Analysts had expected Amazon to follow the AI capex trend, but its guidance was more conservative.
- Cloud growth (AWS) slowed, and margins were under pressure.
- The market reacted negatively on **August 1st**, causing a **gap down** in AMZN's stock price.

So yes — the moves were related. Meta and Microsoft's strong AI-driven results raised expectations for Amazon, but when it didn't deliver, the market punished it.

Most visited websites of the world (July 2025)

Website ↕	Domain name ↕	Similarweb (July 2025) ↕	Semrush (June 2025) ↕	Type ↕	Owner ↕	Country ↕
Google Search	google.com	1 (→)	1 (→)	Search engine	Google	United States
YouTube	youtube.com	2 (→)	2 (→)	Video-sharing platform	Google	United States
Facebook	facebook.com	3 (→)	3 (→)	Social media	Meta	United States
Instagram	instagram.com	4 (→)	4 (→)	Social media	Meta	United States
ChatGPT	chatgpt.com	5 (→)	5 (→)	Software	OpenAI	United States
X / Twitter	x.com	6 (→)	9 (→)	Social media	X Corp.	United States
Reddit	reddit.com	7 (▲)1	7 (→)	Social media	Reddit	United States
WhatsApp	whatsapp.com	8 (▼)1	10 (→)	Instant messaging service	Meta	United States
Microsoft Bing	bing.com	9 (▲)1	11 (▼)4	Search engine	Microsoft	United States
Wikipedia	wikipedia.org	10 (▼)1	6 (→)	Encyclopedia	Wikimedia Foundation ^[a]	United States
Yahoo Japan	yahoo.co.jp	11 (→)	17 (→)	News	LY Corporation	Japan
Yahoo!	yahoo.com	12 (→)	14 (▲)2	News	Yahoo! Inc.	United States
Yandex	yandex.ru	13 (→)	19 (→)	Search engine	Yandex	Russia
Amazon	amazon.com	14 (▲)1	13 (→)	Marketplace	Amazon Inc.	United States
TikTok	tiktok.com	15 (▼)1	18 (→)	Social media	ByteDance	China
Baidu	baidu.com	16 (→)	N/A	Search engine	Baidu	China
LinkedIn	linkedin.com	18 (→)	25 (▼)2	Social media	Microsoft	United States

By Wikipedia



World Observation

Day 1295
Russia/Ukraine Conflict

Riding the AI Waves

(17) META

Facebook was founded in 2004 and in 2021 changed its name to META PLATFORMS. Now it is the third most visited website of the world, just after Google Search and YouTube. It is the first of its kind to launch a personal network service, and arouse such a great trend and followed by other countries to have their local versions. Ultimately, it made all small potatoes to find out their own existence because they are admired by persons around no matter they know him or not. This is irreplaceable even criticized as egocentric.

In late 2021, it launched out the Metaverse, but met with its Waterloo. Basically, the price in 2022 dropped from the beginning till October, the Meteor Shower of Orion changed every IT stocks. For it brought about another new trend of AI which is more furious and awesome.

Whenever there is a fall in the stock market, people are so keen to find some anti-falling stocks with high dividend. Those are called 2nd line, 3rd line or even 4th line stocks. Basically, their drops are little, but on the other hand, their rises are little also. Above all, they are small stocks. Is there any one among the Magnificent Seven stocks have a strong anti-falling power. The writer always encourages investors to buy blue chips or large stocks, such as Top 10, Top 15, or Magnificent 7. Because when facing great crash or long-term turmoil, who can compare with the Top 10? When you carefully read the charts, you can find out the particulars of META, it is always running above the 250-SMA, and the time under this line is the shortest among the Magnificent Seven. I would not call this anti-falling

stock, for those are all 2nd line stocks. I would say this is the strongest among the Magnificent Seven.

In the Swan Goose Dinner of White House on September 4th, Mark Zuckerberg said he would invest \$600 billion in AI by 2028. Donald Trump was very happy, for what he is interesting is in the among of money, and not the plan of investment and the progress of pushing AI forward. Above all, is META able to do this? Is it out of their capacity?

The **Trailing 12-Month Revenue (as of mid-2025)** of META is \$178.8 billion with a profit margin of 40%. That means in the next 3 years from 2025 to 2028, META need to invest \$200 billion per year, but their revenue is just 178.8 billion. Even they put all their money that has earned are not enough. Is it possible?

The Answer of Microsoft AI is that

*It's possible if they **scale up CapEx massively**, but it would be **unprecedented** — even Apple's CapEx is far below that.*

*Is it possible? Technically, yes. But it would require Meta to go **all-in** on AI and infrastructure, likely reshaping its balance sheet and strategy. It's a moonshot — and that's exactly what makes it so compelling.*

Mind that the AI uses the term of “**moonshot**”, so idealistic and poetic!

Anyway, the writer's idea is that it is a good stock, no matter the above plan can be successful or not, or just half done, it is still the good news. Mind that in other cases like TSM, the investment is also divided into several years and schedule is left behind, but the stock price of TSM is still going up incessantly and just broke record high again. Anyway, Trump is happy, that's all! FULLSTOP.