US Stock Express

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Wealthiest people on earth (Sep 2025)

Rank	Name of the Billionaire	Net Worth (USD, billion)	Age	Source	Country
1	Elon Musk	\$415.6 B	54	Tesla, SpaceX	United States
2	Larry Ellison	\$270.9 B	81	Oracle	United States
3	Mark Zuckerberg	\$253.0 B	41	Facebook	United States
4	Jeff Bezos	\$240.9 B	61	Amazon	United States
5	Larry Page	\$178.3 B	52	Google	United States
6	Sergey Brin	\$165.9 B	52	Google	United States
7	Bernard Arnault & family	\$154.3 B	76	LVMH	France
8	Steve Ballmer	\$153.1 B	69	Microsoft	United States
9	Jensen Huang	\$151.4 B	62	Semiconductors	United States
10	Warren Buffett	\$150.4 B	95	Berkshire Hathaway	United States

Source: Forbes' Real Time Billionaire List

- Elon Musk cofounded seven companies, including electric car maker Tesla, rocket producer SpaceX and artificial intelligence startup xAI.
- Larry Ellison is chairman, chief technology officer and cofounder of software giant Oracle, of which he owns roughly 40%.

Top Market Capitalization

	Rank		Nam	e	Market Cap	Price \$	Today	Price (30 days)	Country
$\stackrel{\wedge}{\leadsto}$		1	<u></u>	NVIDIA NVDA	\$4.317 T	\$177.33	▲ 3.85%	~~~~	■ USA
$\stackrel{\wedge}{\sim}$		2		Microsoft MSFT	\$3.719 T	\$500.37	▲ 0.39%	My	■ USA
☆		3	Ć	Apple AAPL	\$3.365 T	\$226.79	▼3.23%		■ USA
☆		4	G	Alphabet (Google)	\$2.894 T	\$239.56	▼ 0.16%	~~~~	■ USA
☆		5	a	Amazon AMZN	\$2.456 T	\$230.33	▼ 3.32%	~~~~	■ USA
☆		6	∞	Meta Platforms (Facebook)	\$1.889 T	\$751.98	▼ 1.79%	m	■ USA
$\stackrel{\wedge}{\Box}$		7	V	Broadcom AVGO	\$1.738 T	\$369.57	▲ 9.77%	~~~~	■ USA
$\stackrel{\leftarrow}{\nabla}$		8	*	Saudi Aramco	\$1.491 T	\$6.17	▼ 0.17%	Num	S. Arabia
$\stackrel{\leftarrow}{\nabla}$		9	tsinc	TSMC TSM	\$1.350 T	\$260.44	▲ 3.79%	~~/	Taiwan
$\stackrel{\leftarrow}{\nabla}$		10	7	Tesla TSLA	\$1.121 T	\$347.79	▲ 0.24%	~~~	■ USA
$\stackrel{\wedge}{\sim}$		11	ВН	Berkshire Hathaway	\$1.058 T	\$490.08	▼ 0.54%	~~~	■ USA
$\stackrel{\wedge}{\sim}$	^3	12	0	Oracle ORCL	\$922.22 B	\$328.33	▲ 35.95%		■ USA
$\stackrel{\wedge}{\sim}$	×1	13	JPM	JPMorgan Chase	\$826.40 B	\$300.54	▲ 0.90%	mm	■ USA
$\stackrel{\wedge}{\Box}$	×1	14	*	Walmart wmt	\$800.55 B	\$100.41	▼ 1.84%	~~~	■ USA

Risk disclosure: Price can go up and down at any moment, use free money to trade and bear the risk according to your own capital;

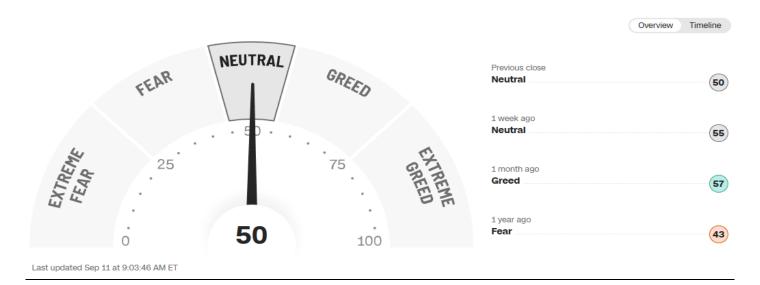
Never trade with money that has a deadline for withdrawal.

All suggestions are for reference only, even Al cannot be 100% reliable, final decision still lies upon investors.

Copy trading cannot replicate another trader's background or psychological state.

Fear & Greed Index

What emotion is driving the market now? Learn more about the index



North East West South is NEWS

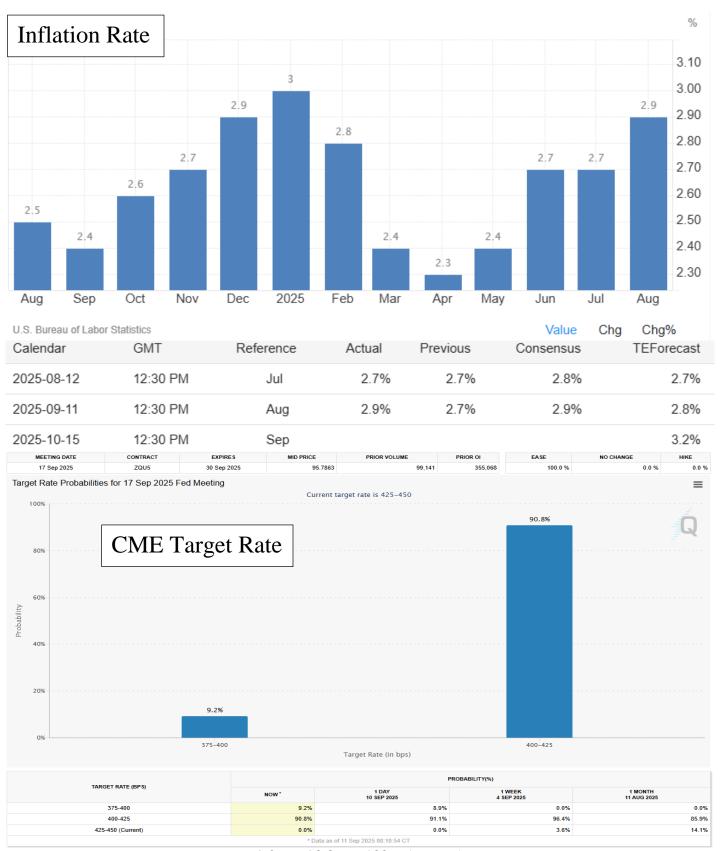
In less than 24 hours, two major foreign policy areas that have consumed considerable time and attention for the Trump administration faced two major challenges. An Israeli airstrike on Hamas's offices in Doha and a Russian drone flight deep into Polish airspace have given the White House significant headaches. These are arguably two major insults to the president's authority.

The United States announced today that it has agreed to sell \$1.07 billion worth of advanced air-to-air missiles and related equipment to Finland. Finland, a Nordic country, shares a border with Russia to the east, stretching over 1,300 kilometers.

US President Trump stated that his administration is continuing trade negotiations with India and that he will meet with Indian Prime Minister Narendra Modi. Analysts believe that after weeks of diplomatic friction between the two countries, a trade agreement appears likely.

Apple (AAPL) raised the starting price of its iPhone Pro series for the first time since 2017. Bloomberg's renowned technology reporter Mark Gurman said this also signals the advent of the \$2,000 iPhone. Gurman noted that when Apple launched the iPhone X in 2017, it not only introduced facial recognition technology and a sleek, edge-to-edge screen, but also created a new category: the \$1,000 smartphone. Over the next eight years, this price point remained virtually unchanged. Despite inflation and technological advancements, the starting price of the iPhone 17 Pro remains at \$1,099, just \$100 higher; the entry-level iPhone, at \$799, is also just \$100 more than the 2017 model.

Oracle co-founder Larry Ellison's wealth reached \$393 billion on Wednesday morning (Eastern Time), briefly surpassing Tesla founder Elon Musk to become the world's richest person. The veteran software giant opened higher on Wednesday, surging over 40% at one point, its largest single-day gain since 1999.



9.2% + 90.8% = 100% (rate cut)

Oracle (ORCL) just pulled off one of the most stunning rallies in its history—its stock surged over 40% in a single day, marking its biggest one-day gain since 1992 1 2 3. Let's unpack why this happened, what it means for the future, and whether Oracle might elbow its way into the elite club of tech titans.

By Microsoft AI Copilot



Why Did Oracle Rocket Higher?

Despite missing Wall Street's Q1 fiscal 2026 expectations slightly (EPS of \$1.47 vs. \$1.48 expected, revenue of \$14.9B vs. \$15B expected) 4, Oracle stunned investors with:

- A 359% surge in backlog (Remaining Performance Obligations) to \$455 billion, thanks to four multibillion-dollar AI cloud contracts 4 1
- Cloud Infrastructure revenue up 55% YoY to \$3.3 billion 4
- Multicloud database revenue up 1,529%, driven by partnerships with AWS, Azure, and Google Cloud 4
- A bold five-year forecast showing cloud revenue growing from \$18B in 2026 to \$144B by 2030 4 5

This backlog is not just a promise—it's contracted revenue, giving Oracle unprecedented visibility into future earnings.



Oracle Price Forecast (2025–2030)

Vhile exact price predictions are speculative, we can build a scenario-based forecast ising Oracle's growth trajectory and valuation trends.

Year	Cloud Revenue Forecast	Estimated EPS Growth	Price Range Estimate
2025	\$18B	+15-20%	\$280-\$340
2026	\$32B	+20-25%	\$340-\$410
2027	\$73B	+30-35%	\$410-\$520
2028	\$114B	+35-40%	\$520-\$650
2029	\$144B	+40-45%	\$650-\$750
2030	\$144B+ (plateau)	+20-30%	\$700-\$800

These projections assume Oracle maintains its premium valuation (currently ~42x forward earnings) and executes its cloud roadmap. Market conditions, interest rates, and competitive dynamics could shift these numbers.

Is Oracle a Threat to the Magnificent Seven?

Absolutely. In fact, some analysts are already calling for a reshuffle:

- Tesla and Apple are being dropped from the Magnificent Seven by top fund managers due to margin pressure and weak innovation 6 7 8
- Oracle and Broadcom are being proposed as replacements, thanks to their Al infrastructure dominance and explosive growth 6 7

Oracle's strategy is unique:

- It's not trying to displace AWS or Azure—it's embedding itself within them via multicloud partnerships
- · It's becoming the "picks and shovels" provider for the AI revolution, powering workloads for OpenAl, Meta, xAl, and Nvidia 5 4

With a \$455B backlog and plans to build 100+ data centers globally 9, Oracle is no longer just a legacy database company—it's a full-blown hyperscaler.

By Microsoft AI Copilot

Top Cloud Competitors to Oracle

Competitor	Strengths	How They Compete with Oracle
Amazon Web Services (AWS)	Largest cloud provider globally	Dominates in Al training, compute, and storage; Oracle partners with AWS for multicloud deployments 1 2
Microsoft Azure	Strong enterprise integration (Office, Windows)	Competes in AI and hybrid cloud; Oracle runs services inside Azure to tap into shared customers 1 2
Google Cloud Platform (GCP)	AI/ML leadership, data analytics	Competes in AI training and inferencing; Oracle integrates with GCP for multicloud reach 1 2
IBM Cloud	Hybrid cloud, legacy enterprise systems	Competes in regulated industries and Al workloads; less aggressive growth than Oracle 3
SAP	ERP and enterprise software cloud	Competes in business applications; Oracle has stronger database and infrastructure offerings 3
MongoDB & MariaDB	Open-source database platforms	Compete with Oracle's database offerings, especially in developer-centric environments
Alibaba Cloud	Leading cloud provider in Asia	Competes globally, especially in emerging markets; Oracle focuses more on Western enterprise clients 4
Cloudera	Big data and analytics	Competes in data warehousing and analytics; Oracle's Autonomous Database is a direct rival 3



World Observation

Day 1297 Russia/Ukraine Conflict

Riding the AI Waves (19) ORCL

Why the writer always has special emphasis on the Top 10, Top 15, or Top 20 market capitalization stocks instead of defensive stocks? Because they are the market movers, they lead the market, this is already defensive enough. When you purchase the S&P ETF, you only can get 12% gains annually on the average, but if you bought the market movers from the beginning of this year as suggested, your gains already over 100% now.

ORCL is not on my list, but still shocked the market last night, for the intra-day gains made Larry Ellison once surpassed Elon Musk as the wealthiest people on earth, but Musk regains the champion on market closing. Of course, the battle not yet finished, so I asked Microsoft AI to explain further.

Stocks on Top 10 or Top 15 are all stars of today and not tomorrow, that means they can have shocking news at any time and not just defensive, they can even lead the market to break record high. While in bear market still have strong rebounding power, anyway always can have more gains on the whole than the 3 major indexes and defensive stocks.

The result announcement of ORCL was slightly under expectation, it had not dropped, for the outlook is stunning. Remember the backlog is the contract of cloud business said yesterday with AWS of Amazon, Azure of Microsoft and Google Cloud (GGP). Mind the plateau of business is in 2030, that's why I said no matter you are aiming at Mars Landing or not, should have an investment plan of 5 years.

Recently, there are some sayings that The Magnificent Seven will have some members to be displaced and some replaced. So, I asked the Microsoft AI Copilot to give comments. It says that TSLA and APPL will be kicked off and replaced by

ORCL and AVGO. Please be noted that AI is just an analyst and not a fortune teller. May be the super AI in next generation can have more function on fortune telling. The writer also has some worries in the APPL, for it really dropped after product introduction of i-phone 17. A lot of people said their i-phone 12, 13, 14, or 15 are still functioning well now, no need to change a new one. The era of changing new i-phone every year already passed away, now is the time to change from Chat GPT4 to GPT5 or GPT5 pro, or Azure and AWS.

But humanoid robot is also developed by TSLA, by 2030, every family may have at least one humanoid robot instead of household helper from South East Asian countries or Latin American countries. Full Self Driving will replace all human drivers by 2040. TSLA still will have the greatest market share in these 2 aspects.

Technically, ORCL is not worthy of chasing high now, but can wait for the refill of jumping gap. Larry Ellison of ORCL is also invited by Donald Trump to the Swan & Goose Dinner of White House on Sep 4th. Why I asked the AI to list out its competition with others? Just to show the situation is not a zero-sum game. The rise of ORCL does not mean it will displace its competitors, they are not aiming at replacing the others, instead the last sentence below is "cooperate and conquer". This is the focus. So, investors no need to think as what is circulating in the market that who will replace and displace whom. They can grow together.

Oracle's Unique Strategy

Rather than trying to displace AWS or Azure, Oracle is embedding itself within them:

- Multicloud database revenue surged 1,529% as Oracle runs its services on competitors' platforms 1 2
- Oracle is becoming the Al inferencing backbone, focusing on running models like GPT-5 on enterprise data 1
- It's building 71+ data centers across AWS, Azure, and GCP to support this strategy 2

This "cooperate and conquer" approach allows Oracle to grow without forcing customers to abandon their existing cloud providers.