


US Stock Express

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TSLA Stock Price Forecast (Dec 2025–2035)

By Microsoft AI Copilot

Year	Forecast Price Range (Dec)	Notes
2025	\$786 – \$801 ⁵	Recovery from 2025 slump, AI optimism
2026	\$793 – \$1,221 ⁵	Robotaxi rollout, FSD growth
2027	\$1,100 – \$1,500	Optimus deployment begins
2028	\$1,400 – \$1,800	EV expansion, energy storage gains
2029	\$1,700 – \$2,100	Global AI monetization, EBITDA surge
2030	\$2,000 – \$2,500	Market cap crosses \$3T–\$4T range
2031	\$2,400 – \$3,000	Robotaxi network scales globally
2032	\$2,800 – \$3,500	Optimus reaches mass production
2033	\$3,200 – \$4,000	AI + robotics dominate valuation
2034	\$3,800 – \$4,800	Nearing \$8.5T market cap goal
2035	\$4,500 – \$5,500	Full package potentially unlocked

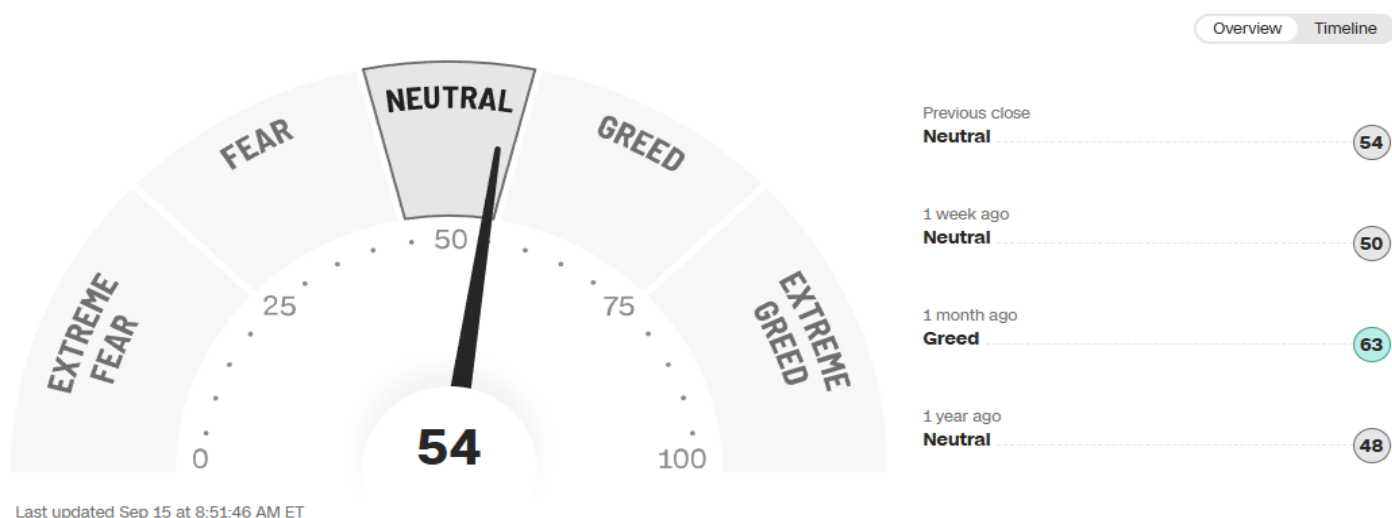
These are scenario-based estimates assuming Tesla hits major milestones. Volatility, competition, and regulation could shift outcomes dramatically.

*Risk disclosure: Price can go up and down at any moment, use free money to trade and bear the risk according to your own capital;
 Never trade with money that has a deadline for withdrawal.
 All suggestions are for reference only, even AI cannot be 100% reliable, final decision still lies upon investors.
 Copy trading cannot replicate another trader's background or psychological state.*

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is NEWS

Romania said a Russian drone violated its airspace, becoming the second NATO nation to report such an intrusion.

Chinese and US officials launched trade negotiations in Madrid this Sunday (September 14). US Treasury Secretary Scott Bessent and senior Chinese officials, including Vice Premier He Lifeng, will discuss economic and trade issues and TikTok. Both delegations will remain in Madrid until Wednesday.

China's State Administration for Market Regulation announced this afternoon that, after a preliminary investigation, NVIDIA has violated China's Antitrust Law and related antitrust review decisions. The agency has decided to "conduct further investigations" into NVIDIA.

Utah Governor Spencer Cox told the media that Tyler Robinson, the suspect in the shooting of right-wing activist Charlie Kirk, is currently "uncooperative" with the investigation and has not confessed to the crime. His father notified the FBI of his arrest.

Ten days after hundreds of South Korean workers were arrested at a construction site in Georgia, President Trump today said he "welcomes" foreign workers being sent to the United States and said he does not want to "scare off" investors.



Tesla's 10-Year Pay Package for Elon Musk

By Microsoft AI Copilot

Valuation Target:

- Tesla must grow from ~\$1.3 trillion today to **\$8.5 trillion** by 2035 1 2 3
- That's more than **6.5x growth**, surpassing even Nvidia's current valuation

Operational Milestones:

- Deliver **20 million vehicles** cumulatively (vs ~2 million/year now) 1
- Launch **1 million robotaxis** into commercial operation 3
- Deploy **1 million Optimus humanoid robots** 3
- Achieve **10 million Full Self-Driving (FSD) subscriptions**
- Boost **adjusted EBITDA to \$400 billion** (from ~\$16.6B in 2024) 3
- Create a **CEO succession framework**

Compensation Structure:

- No salary or cash bonuses
- Musk receives **Tesla shares in 12 tranches**, each tied to performance goals
- If all goals are met, Musk could gain **423M shares**, boosting his stake to **~25% voting control** 2 4



Is It Easy or Hard to Hit the Targets?

Let's be blunt: **it's extremely hard.**

- Growing Tesla's market cap to \$8.5T would require **unprecedented execution** across EVs, AI, robotics, and energy
- Delivering 20M vehicles means **doubling current production capacity multiple times**
- Robotaxis and humanoid robots are **moonshot technologies** with regulatory and technical hurdles
- Musk's political entanglements and divided attention (SpaceX, xAI, X) add complexity

That said, Musk has a track record of defying odds. But this package is designed to **stretch even his limits.**



Strategic Sector Focus for Musk

By Microsoft AI Copilot

To fulfill this package, Musk must prioritize:

1. AI & Robotics:

- Optimus humanoid robot
- Neural networks for FSD and robotaxi fleets
- Integration with xAI and Grok chatbot

2. Autonomous Mobility:

- Robotaxi deployment
- Regulatory approval and safety validation
- Scaling FSD subscriptions

3. Energy & Infrastructure:

- Tesla Energy (Powerwall, Megapack)
- Charging networks and solar expansion

4. Manufacturing Efficiency:

- Gigafactory scaling
- Cost reduction and vertical integration



Elon Musk's \$1 Billion Share Purchase: Helpful & Lawful?

Yes, it's both **helpful and lawful**:

- Musk bought **2.57 million shares** on Sept 12, 2025, worth ~\$1 billion [6](#) [7](#) [8](#)
- This boosts his stake by ~0.6%, signaling **confidence and commitment**
- It's **legal** and aligns with the pay package, which is based on performance—not restricted from open-market purchases
- It also helps him edge closer to his goal of **25% voting control**, which he claims is necessary to lead Tesla's AI future [8](#) [9](#)



World Observation

Day 1301
Russia/Ukraine Conflict

Riding the AI Waves

(21) TSLA (historic pay package)

The historic pay package made by board of directors of TSLA to Elon Musk surely is one of the hottest topics of the market recently. First of all, the writer needs to make some supplements for I had not asked the AI to show them.

Similar package with low level had been raised in Delaware but banned by the court because a small shareholder raised a court case that the package was harmful to small shareholders. Therefore, the headquarter of Tesla moved to Texas. In this state, if any shareholders wished to have any objections to the plan made by board of directors, must be up to 3% of share holding or else the court would not accept it. It is quite a hard job for small shareholders.

Even the whole package is divided into 12 tranches (periods), each tranche the market value must be stable for 30 days and cannot just hit one day and fall back meanwhile, the average of 6 months must also hit the target. That is a double guarantee. Meanwhile, after he got the shares as remuneration, he cannot sell them out at once, he had to wait for 7.5 years before selling. This is not easy; I had not asked the AI to speak out this point they had not talk about maybe they think not so important.

I specially asked them to point out “Is it easy or hard to hit the targets?” The answer is “It is extremely hard” moonshot However, a lot of people are thinking like me, it is really hard, but Elon Musk is a superman. Hopefully, he can do it so.

On last Friday, after market closing, Elon Musk bought shares of TSLA worth \$1 billion. He just wants to show his confidence to face such a challenge to investors, shareholders and staff. The whole project is divided into 12 tranches. Honestly, not all tranches can come true on time. Practically, some stages can hit the target and some may be slower and left behind. Obviously, he wants the first stage can be done on time. He wants his first shot can be brilliant and splendid. If it is just he himself, it is really quite hard to fulfil the plan, therefore he also needs to inspire all staff and management level to be in high spirit. Thus, he shown his confidence by buying back the shares up to \$1 billion.

On Monday market opening, it had a jumping gap up to \$420. If Musk can hit the targets all his wealth will be equal to US\$3 Trillion. What is the concept of \$3 Trillion, it equals to the GDP of Japan or India today. That is the fourth or fifth largest country in the world.

Since December 2024, there were two hot stocks falling which were AMD and TSLA. A lot of people believe that the Trump effect could push up the market, so told people to buy at low, but I insisted not to buy these 2 stocks, even when falling people kept on saying to buy continuously. Until April 7th I entered into market and confirmed it is the bottom, so all other stocks can be purchased.

TSLA shown a Double-double bottom, or Complexed W-shape with 4 bottoms. Then went up but other stocks rocketed up and it is in hibernation. The pattern was in symmetrical triangle and later changed to upward channel. From hibernation to half awakening and half sleeping. Until the day before Employment Report, it is the last train to catch for buying.

So those that bought before Employment Report can enjoy the rise of 2 big white candlesticks and the jumping gap of Monday. Is it too risky to chase? Sure! That's why I said should lock up stocks bought from March to August.

For those that missed the chance do not be discouraged, watch The Express of tomorrow.