

US Stock Express

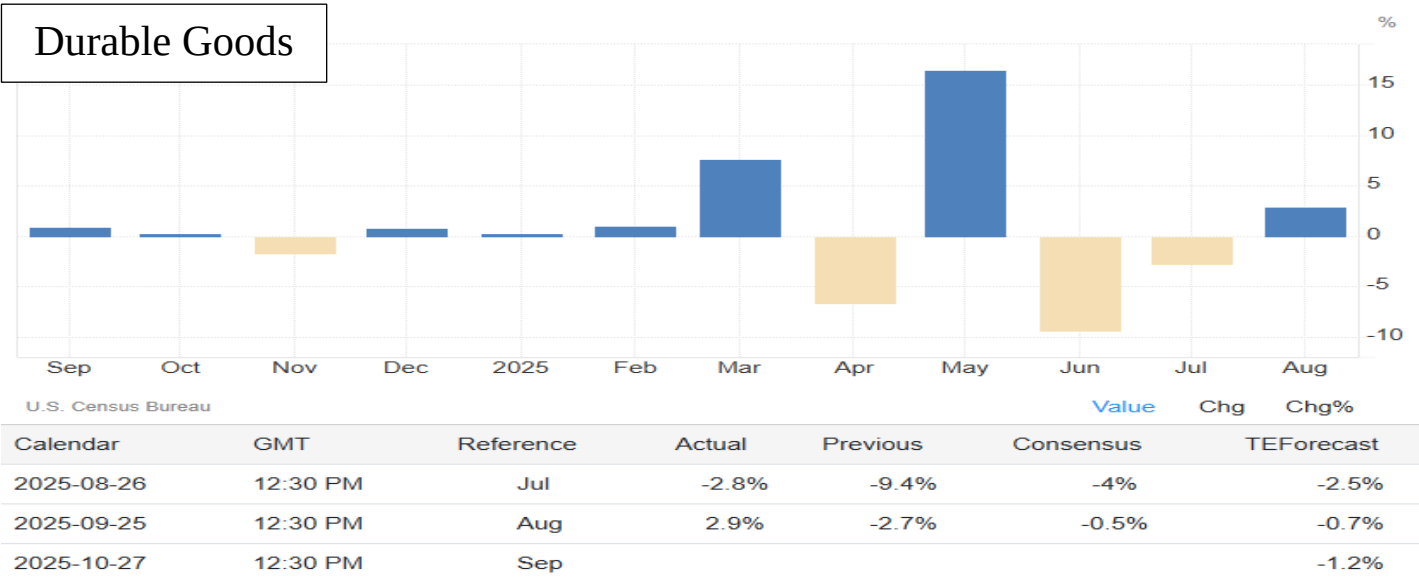
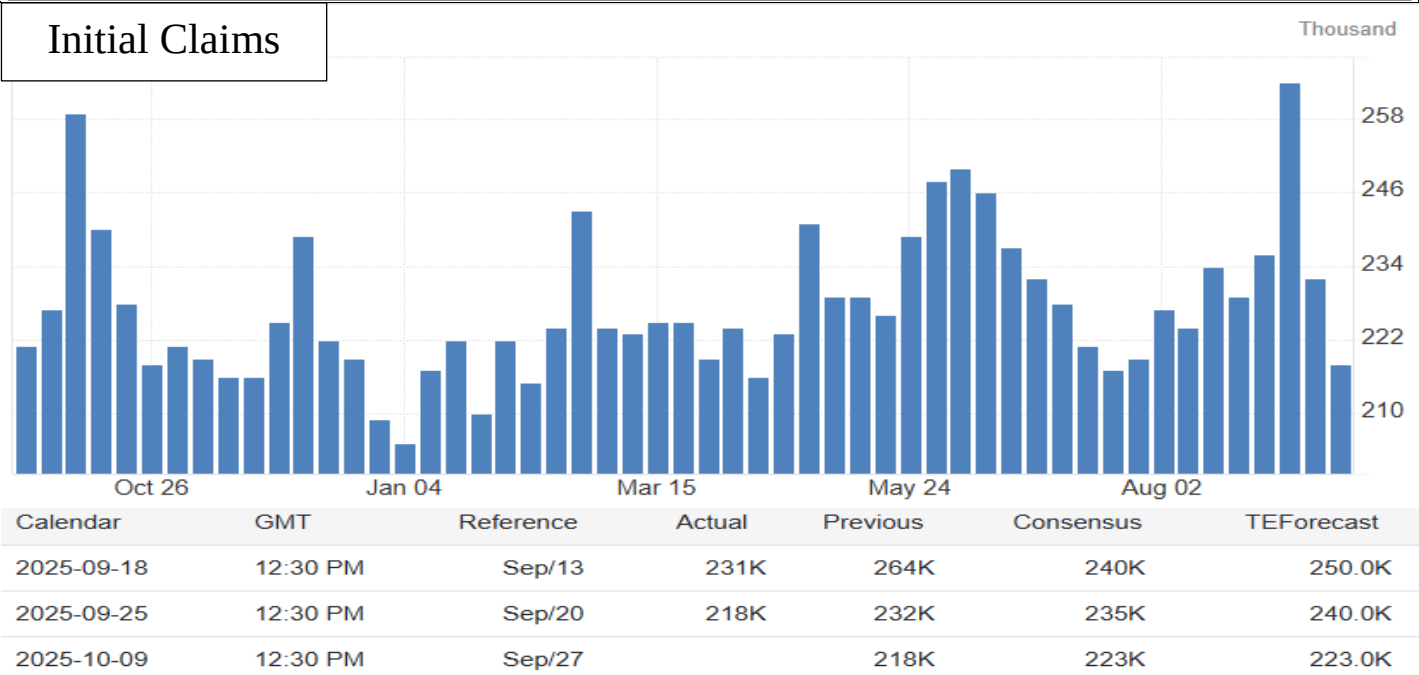
Daniel Yue

Email: info@ihandbook.org

www.ihandbook.org

©



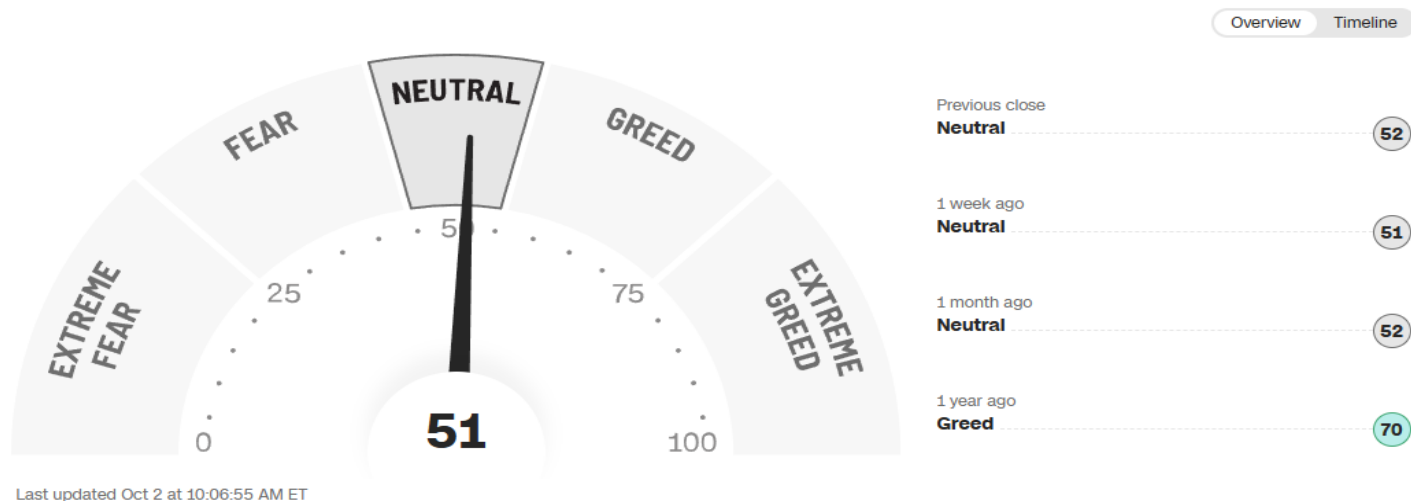


*Risk disclosure: Price can go up and down at any moment, use free money to trade and bear the risk according to your own capital;
Never trade with money that has a deadline for withdrawal.
All suggestions are for reference only, even AI cannot be 100% reliable, final decision still lies upon investors.
Copy trading cannot replicate another trader's background or psychological state.*

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is NEWS

Tesla founder Elon Musk recently stated that his company, xAI, is developing a "Grokpedia" (Grok version of the encyclopedia) with the goal of replacing the "biased" Wikipedia. Elon Musk stated on the social platform X that Grokpedia will be a "significant improvement" over Wikipedia and a necessary step towards xAI's goal of understanding the universe.

Chinese netizens have recently been buzzing about a new, affordable way to circumvent internet censorship. By purchasing a CMLink eSIM service for just 120 RMB per year, one can gain unrestricted access to AI services and streaming platforms.

A senior official at the Swedish Nobel Prize awarding body told AFP that US President Trump's crackdown on scientific research could threaten the United States' position as a global leader in scientific research and affect global scientific development and talent.

Trump has repeatedly expressed his interest in meeting with Xi Jinping, and on Wednesday reiterated that the two will meet soon, with the focus of their talks set to be soybeans. Soybeans were once the largest US export to China, but since May of this year, Chinese purchases have fallen to zero.

Papua New Guinea's Prime Minister James Marape said today his country's cabinet has approved a defence treaty with Australia, a move that comes as Canberra seeks to deepen ties with Pacific nations and counter China's growing influence in the region.

Israel & Hamas Peace Terms By Donald Trump

Chance of Success: Medium-Low (30-40%), with Global/U.S. Market Impacts

Overall Odds: 30-40% short-term (ceasefire by Dec 2025), per CNAS/Atlantic Council analysts.

Strengths: Israel/Hamas pressure (Arab isolation), aid lure, Trump's deal-making (e.g., Abraham Accords echo). **Weaknesses:** Hamas rejection risk (demilitarization "suicide"), no enforcement teeth, PA weakness. If partial (hostages/aid), 60% chance; full (governance/rebuild) <20% without Iran buy-in.

World Impact (Today): Reduces immediate escalation (oil +2% dip post-announce), shifts focus to Ukraine/China tensions. **Success:** Stabilizes Mideast (Abraham expansion, \$100B+ Gaza invest), boosts global growth 0.5% via trade. **Failure:** Heightens proxy risks (Hezbollah/Iran strikes), refugee spikes, \$50B+ aid burden on West. **Today (Oct 2):** Markets calm, UN debates ramp.

U.S. Stock Market Impact: Bullish short-term (+1-2% S&P lift Sep 29-30 on de-risking); energy/defense dip (-3% XOM/RTX), tech/fintech up (NVDA/HOOD +1% on stability). Long-term success: +5-10% indices (lower oil volatility, consumer spend up); failure: -5% volatility spike. Nasdaq hit records Oct 1 on "peace dividend" hype; watch Hamas response (Oct 3 deadline).

International Reactions: Agreement vs. Disinterest/Neutrality

As of October 2, 2025, the plan has broad but uneven support. ~25 countries/entities have publicly welcomed it (focusing on ceasefire/aid), per White House tallies and media. Arab/Muslim states lead (8 in joint statement), with Europe/U.S. allies following. Hamas/Palestinian hardliners criticize; non-aligned powers are tepid. Breakdown:

- **Strong Agreement (15+ countries ardent/welcoming):**

- Arab Quartet (Qatar, Jordan, UAE, Egypt): Joint statement praises Trump's "leadership" for ending war, committing aid/logistics.
- Saudi Arabia, Turkey (Erdogan: "Commend efforts"), Indonesia, Pakistan (Sharif: "Essential for stability").
- Europe: UK (Starmer: "Best chance"), France/Germany (joint: "Welcome pathway"), EU (von der Leyen: "Urgent").
- Others: Israel (Netanyahu: "Meets war aims"), Azerbaijan, New Zealand ("Global leadership example").
- Total: 12+ ardent (Arab/Muslim + West), driven by hostage/aid focus; many pledge funding/security.

- **No Interest/Not Ardent (Neutral/Silent, ~100+ countries):**

- Most Global South/Africa/Latin America silent (e.g., Brazil, South Africa: No comment, view as U.S.-biased).
- Iran (Hamas backer): Condemns as "surrender to Zionists."
- UN: Guterres welcomes "humanitarian aspects" but notes missing two-state emphasis; neutral on full plan.
- Total: Vast majority (~170 UN members) non-committal, per diplomatic silence—interest low outside stakeholders.

Hamas: Reviewing but signals rejection ("Serves Israel, ignores occupation"); demands written text, more time.

From GROK of X.AI

Attitudes of China and Russia

From GROK of X.AI

- **Russia:** Mildly positive/neutral. Kremlin (Sep 30): "Hopes implemented" for ceasefire; diplomat offers mediation if needed. Putin silent, but aligns with anti-escalation (avoids U.S. credit). Not ardent—sees as U.S. ploy to sideline Moscow's Qatar talks role.
- **China:** Disinterested/critical. Beijing (Sep 30): "Notes" plan but urges "balanced" two-state solution via UN; Foreign Ministry: "U.S.-centric, excludes key voices." No endorsement—views as Trump "showmanship" boosting U.S. influence, conflicting China's Iran/Hamas ties and Global South leadership. Silent on funding; low engagement.

Trump's 20-Point Gaza Peace Proposal (September 29, 2025)

On September 29, 2025, President Donald Trump unveiled a 20-point plan during a White House press conference with Israeli Prime Minister Benjamin Netanyahu. The proposal seeks an immediate ceasefire in the Israel-Hamas war (ongoing since October 7, 2023), hostage releases, Hamas's demilitarization and exclusion from governance, massive Gaza reconstruction, and transitional administration under international oversight. Israel accepted it promptly; Hamas is reviewing but has signaled potential rejection as "Israel-centric." The plan builds on prior U.S. efforts (e.g., January 2025 aid accord) but emphasizes Trump's personal role via a "Board of Peace" he would chair.

Below is the full list, compiled from official White House text and verified reports (e.g., PBS, Al Jazeera, BBC). Points 1-14 are verbatim; 15-20 are detailed from integrated sources, as some official releases truncate.

1. **Deradicalization of Gaza:** Gaza will be a deradicalized, terror-free zone that does not pose a threat to its neighbors.
2. **Redevelopment Focus:** Gaza will be redeveloped for the benefit of the people of Gaza, who have suffered more than enough.
3. **Immediate Ceasefire and Withdrawal:** If both sides agree, the war ends immediately. Israeli forces withdraw to agreed lines for hostage release preparation. All military operations (aerial/artillery) suspend; battle lines freeze until full staged withdrawal conditions are met.
4. **Hostage Return Timeline:** Within 72 hours of Israel's public acceptance, all hostages (alive and deceased) are returned.
5. **Prisoner Exchange:** Israel releases 250 life-sentence prisoners + 1,700 Gazans detained post-October 7, 2023 (including all women/children). For each Israeli hostage remains released, Israel releases remains of 15 deceased Gazans.

6. **Hamas Amnesty and Exit:** Compliant Hamas members (committing to peace and decommissioning weapons) receive amnesty. Those wishing to leave Gaza get safe passage to receiving countries.
7. **Immediate Aid Surge:** Full aid enters Gaza upon acceptance, at minimum matching January 19, 2025, accord levels (infrastructure rehab: water/electricity/sewage; hospitals/bakeries; rubble removal equipment/road opening).
8. **Aid Distribution Mechanism:** Aid proceeds via UN agencies, Red Crescent, and neutral international bodies without interference. Rafah crossing opens bidirectionally per January 2025 mechanism.
9. **Transitional Governance:** Gaza under technocratic, apolitical Palestinian committee for public services/municipalities, comprising qualified Palestinians and international experts. Overseen by "Board of Peace" (chaired by Trump; members incl. Tony Blair), handling redevelopment funding until Palestinian Authority (PA) reforms (per 2020 Trump/Saudi-French plans) enable secure PA takeover.
10. **Trump Economic Plan:** Convene expert panel (from Middle East "miracle cities") for Gaza rebuild, synthesizing global investment ideas into security/governance frameworks for jobs/opportunity/hope.
11. **Special Economic Zone:** Establish zone with negotiated preferred tariffs/access rates for participating countries.
12. **Voluntary Relocation:** No forced Gaza exits; voluntary leavers/returners free to do so. Encourage staying via better Gaza-building opportunities.
13. **Hamas Exclusion and Demilitarization:** Hamas/factions barred from governance (direct/indirect). Destroy/rebuild-ban all military/terror infrastructure (tunnels/weapon facilities). Supervised demilitarization: Decommission weapons, internationally funded buyback/reintegration, verified by independent monitors. New Gaza commits to prosperous economy/peaceful neighbor coexistence.
14. **Regional Guarantees:** Regional partners guarantee Hamas/faction compliance; ensure New Gaza poses no neighbor threat.
15. **International Security Force:** Deploy multinational (Arab/Muslim-led) force to maintain order, prevent rearmament, and support demilitarization.
16. **Board of Peace Oversight:** The Board enforces implementation, funding, and standards for efficient, investment-attracting governance.
17. **Interfaith Dialogue:** Establish process based on tolerance/peaceful coexistence to shift Palestinian/Israeli mindsets/narratives, highlighting peace benefits.
18. **Pathway to Palestinian Statehood:** As Gaza redevelops and PA reforms advance, create credible self-determination/statehood pathway, recognizing Palestinian aspirations.
19. **U.S.-Facilitated Dialogue:** U.S. leads Israel-Palestinian talks for political horizon of peaceful/prosperous coexistence.
20. **Free Press and Democracy:** Promote free press as democracy cornerstone; support civil dialogue in post-war Gaza.

From GROK of X.AI

Key terms at a glance

- **Immediate ceasefire:** War ends once both sides accept; Israeli operations pause and lines freeze ahead of a staged withdrawal. [1](#) [2](#) [5](#)
- **Hostages released in 72 hours:** All living and deceased captives returned; Israel releases prisoners and remains per specified ratios. [1](#) [2](#) [5](#)
- **Prisoner exchange:** 250 life-sentence prisoners plus 1,700 Gazans detained after Oct 7 (including all women and children) released by Israel. [1](#) [2](#) [5](#)
- **Aid surge:** Immediate, large-scale humanitarian aid delivered via UN/Red Crescent and other neutral agencies, with Rafah crossing managed per prior mechanisms. [2](#)
[5](#)
- **Transitional governance:** A technocratic, apolitical Palestinian committee runs Gaza's services under an international "Board of Peace" chaired by Trump, with Tony Blair among members. [2](#) [5](#) [6](#)
- **International Stabilization Force (ISF):** Arab and Muslim states help demilitarize Gaza, train vetted Palestinian police, and secure borders; Israel's phased withdrawal coordinated with this force. [3](#) [6](#) [7](#)
- **No forced displacement:** People may leave and return freely; Gaza to be redeveloped with a special economic zone and investment plan. [2](#) [5](#)
- **Hamas disarmament and exclusion:** Hamas and other factions have no governance role; complete decommissioning and destruction of offensive infrastructure; amnesty/safe passage for members who disarm. [1](#) [2](#) [5](#)
- **Pathway to Palestinian self-determination:** Language leaves door open to a credible path to statehood, though Netanyahu reiterated opposition to a Palestinian state. [3](#) [8](#) [1](#) [2](#) [5](#)

International positions and counts

From Copilot of Microsoft
FOLLOW COPILOT OF MICROSOFT

Support and skepticism snapshot

Category	Countries/entities
Support/Welcome	Saudi Arabia, UAE, Qatar, Egypt, Jordan, Türkiye, Indonesia, Pakistan; UK; France; Germany; Italy; Spain; Singapore; India; Canada; Australia; Azerbaijan; European Union (institution)
Cautious/Skeptical	Palestinian Authority welcomes; Hamas studying but key figures indicate rejection; analysts flag lack of guarantees and Netanyahu's opposition to statehood
Not explicitly endorsing	China "welcomes efforts conducive" but stays aligned with two-state framing; Russia broadly urges ceasefire/two-state but no specific endorsement noted

Sources: 3791011121314

Approximate tally

- Publicly supportive countries:** ~17 (the joint Arab/Muslim eight plus UK, France, Germany, Italy, Spain, Singapore, India, Canada, Australia, Azerbaijan). EU supported as a bloc but isn't counted as a country. 379101213
- Cautious/conditional or not ardent:** China's neutral welcome without detailed endorsement; PA supportive; Hamas noncommittal/likely negative; some Israeli far-right figures oppose aspects. 48915

Every list above is constrained to publicly cited positions; many states remain unannounced or neutral.

China and Russia

- **China:** Officially said it “welcomes and supports all efforts conducive to easing tensions,” while consistently emphasizing a two-state solution and aligning closely with Arab positions; analysis suggests Beijing prefers supporting Arab initiatives rather than leading, balancing ties with Israel and the Palestinians. 9 16
- **Russia:** Broadly aligned with China’s stance since 2023—calling for ceasefire, condemning civilian attacks, and backing two-state outcomes—while deepening strategic coordination with Beijing; no clear, specific endorsement of Trump’s 20-point plan identified in public reporting. 15

Chance of success

- **Short-term feasibility:** Moderately low without Hamas acceptance. Hamas officials have signaled likely rejection over disarmament, governance exclusion, and ISF deployment; Israel’s leadership also reiterates opposition to a Palestinian state, complicating buy-in even if hostages are freed. 3 4 17 18
- **Diplomatic momentum:** The breadth of Arab, Muslim, and Western endorsements creates unprecedented pressure on Hamas and offers a framework for aid and reconstruction; yet analysts warn the plan offers few guarantees for Gazans and hinges on complex sequencing and trust that are currently lacking. 3 8 13

Overall: Significant international support but critical hurdles on core terms and enforcement make near-term success uncertain. 3 4 13

Impact on geopolitics and US stock market

- **Geopolitics today:** If adopted, it could rapidly de-escalate the Gaza war, unlock humanitarian access, and re-center regional diplomacy around Arab-led stabilization—with broader implications for normalization tracks and energy security. If rejected, the stated fallback (backing Israel to “finish the job”) risks further escalation and regional backlash. 3 7
- **US stock market:** Markets typically react to Middle East risk via energy prices and global risk sentiment. A credible ceasefire and hostages-for-prisoners exchange would likely trigger a short-term risk-on move (lower oil risk premia, relief in cyclicals), while rejection or renewed escalation would bias risk-off (oil up, defensives bid, volatility higher). Analysts have framed ongoing negotiations as a “financial tightrope” with meaningful spillovers to commodities and global risk appetite. 19

These effects would be immediate but could fade without concrete progress on governance and reconstruction; sustained market impact depends on durable de-escalation and credible political horizons. 19



World Observation

Day 1318
Russia/Ukraine Conflict

Israel & Hamas Peace Terms

Why the US stock market continues to break record high? Some said that it's because of the Stargate project of NVDA & OpenAI with 6 companies which said to be the largest civil investment ever in US history. It is actually an AI infrastructure project and opens a center in Texas last week. Some said that it's because of 10 years pay and performance scheme of Elon Musk & Tesla which would be passed in the annual meeting in December. Some said that because of the 20 Peace Terms raise by Donald Trump for Israel and Hamas.

Mind that even Trump is nominated to run for the Nobel Prize of Peace, it will be for that in Oct 2026. Next week will announce the winner of 2025, the entry has already been closed in Jan 2025, and will have an evaluation of 9 months on all candidates. The award will be conferred in Dec 2025.

Even Trump had made peace on 7 wars, they are also important but not as much as the Israel and Hamas, and the Russian Ukrainian War. The main point of Gaza War is that to have an amnesty on Hamas, and they have to release the hostage, Israel has to release 2,000 Gazans and prisoners. For establishment of a nation in Palestine put it later to talk, but ceasefire first.

Basically, the terms are quite practical but of course nothing is perfect on earth. If Hamas does not accept, Trump will let Israel do anything they like. Both sides of Israel and Hamas do have internal objections. Hamas has to release all hostage captures in the terror attack of music festival in 2023,

but only about 20 of them are alive and it does not affect the whole world. Israel has to release prisoners and Gazan up to 2K. After the peace, the land in Gaza will be governed by an international committee by Trump. Mind that it is not by the United Nations, as it is no use and has no effort and contribution. UN can not stop this war or other wars and no other people can call for a ceasefire in Gaza.

China and Russia of course would not agree that Trump will be the leader in peace talk and arrange everything after the ceasefire. Both China and Russia want to lead the whole world, but they are unable to express discontentment and unable to arrange a new rule of the world.

Please read the 20 points carefully and will know that no one on earth can have a better plan than this even it is quite far away from perfectness. No one can have stronger power than these 20 terms. Practically, even inside US they still have opposition party, even inside Hamas and Isarel still have a lot of people disagreeing with it.

Therefore, the rise of US stock market actually has a lot of hidden worries, but it is a typical symptom of bull market, even bad news lies ahead still cannot affect the market, but slightest and far away good news can break record high at once.

Please study the analysis of Grok and Copilot and get ready to meet another record high no matter it is successful or not. Just wait for black swan to come but don't know when.

The writer will be on a trip to Japan and The Express will be suspended for a few days and resume normal on October 9 (Thu). I apologize for any inconvenience caused.