

North East West South is NEWS of yesterday

On Thursday, US President Trump pardoned Binance founder Changpeng Zhao, who was convicted in 2023 for failing to prevent money laundering. Industry insiders say the pardon could open the door for the world's largest cryptocurrency exchange to return to the US market. Two years ago, the US banned Binance after it admitted to violating US anti-money laundering laws and paid a \$4.3 billion fine.

Risk disclosure: Price can go up and down at any moment, use free money to trade and bear the risk according to your own capital;

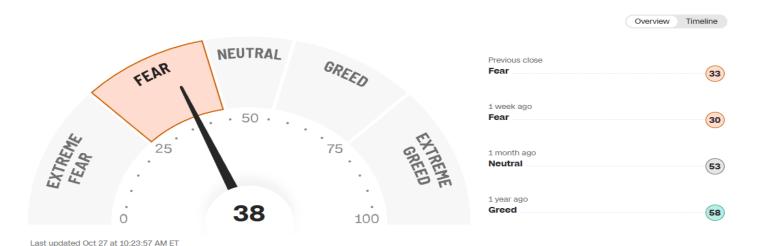
Never trade with money that has a deadline for withdrawal.

All suggestions are for reference only, even Al cannot be 100% reliable, final decision still lies upon investors.

Copy trading cannot replicate another trader's background or psychological state.

Fear & Greed Index

What emotion is driving the market now? <u>Learn more about the index</u>



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U.S. Treasury Secretary Scott Bessent said the United States and China have reached a consensus on the framework of a potential trade agreement, which the two leaders will discuss when they meet later this week. The two sides have reached an agreement on the U.S. operations of the video-sharing platform TikTok, and Trump and Xi Jinping are expected to "close the deal" on Thursday. It is expected that 100% tariffs will not take effect, and China will resume large-scale purchases of U.S. soybeans.

Japanese Prime Minister Sanae Takaichi, who took office last week, said Japan will meet its goal of spending 2% of its gross domestic product on defense this year, two years ahead of schedule. The United States hopes Japan will increase military spending further, perhaps even matching the 5% of GDP level pledged by NATO countries (except Spain) in June.

Australian regulators today accused Microsoft of misleading users into paying for its artificial intelligence assistant Copilot. The Australian Competition and Consumer Commission (ACCC) said it has filed a lawsuit in the Federal Court against Microsoft Australia and its parent company, Microsoft Corporation.

Nike has launched its first two neuroscience-inspired shoes, designed to influence mental states through plantar stimulation, helping athletes maintain a focused mindset before and after competition. The Nike Mind 001 and Mind 002 shoes activate key sensory areas in the brain through plantar stimulation, deepening athletes' body awareness and allowing them to focus on the present moment and the game.

Tesla confirmed during its Q3 2025 earnings call that the release of its third-generation Optimus humanoid robot will be delayed until early 2026. According to multiple supply chain sources, the delay is primarily due to structural issues with the hand. Each hand costs over US\$6,000 and has a lifespan of only six weeks, far from meeting commercial standards.

What is WLFI?



- WLFI stands for World Liberty Financial, a crypto token tied to the Trump family's digital asset ventures and loosely associated with Binance's extended ecosystem.
- It is not a stock and therefore not listed on U.S. equity exchanges. Instead, it trades
 as a cryptocurrency, which is why you see the ticker WLFI-USD (meaning WLFI
 priced against the U.S. dollar, just like BTC-USD or ETH-USD).

Why did WLFI surge 30%?

- The surge followed Donald Trump's pardon of Binance founder Changpeng "CZ"
 Zhao 1 2 3.
- This was interpreted by markets as a political green light for crypto, especially tokens tied to Trump or Binance.
- WLFI, being both Trump-linked and Binance-adjacent, spiked sharply (reports cite 12–30% intraday moves depending on the exchange).

us Which U.S. stocks are affected?

- Coinbase (COIN): As the only major U.S.-listed crypto exchange, it's the most direct beneficiary. A friendlier regulatory climate and renewed enthusiasm for crypto trading usually boost its volumes and stock price.
- MicroStrategy (MSTR): Holds large amounts of Bitcoin on its balance sheet, so it
 often trades as a proxy for crypto sentiment.
- Bitcoin miners (RIOT, MARA, CLSK): These stocks tend to rally when crypto sentiment improves, since higher token prices make mining more profitable.
- Payment/fintech firms (Block/Square, PayPal): Both have crypto exposure and can see secondary benefits.

Brief comment on the crypto market



- The pardon was seen as a political endorsement of crypto.
- BNB (Binance Coin), WLFI, and even meme tokens tied to CZ and Trump all jumped.
- Bitcoin and Ethereum also saw upward moves, though less dramatic, as the news injected optimism into the broader market.
- The market reaction highlights how political decisions can act as catalysts for digital assets.

f investors cannot buy WLFI or Binance

They often turn to publicly traded crypto proxies:

- COIN (Coinbase) most direct U.S. equity play.
- MSTR (MicroStrategy) Bitcoin proxy.
- RIOT, MARA, CLSK mining stocks.
- ETFs like BITO (Bitcoin futures ETF) or spot Bitcoin ETFs (if approved).

About #Trump and #Melinda coins

- There are Trump (TRUMP) and Melania (MELANIA) meme tokens that launched earlier.
- These have been controversial because they blur the line between political branding and financial speculation.
- Critics argue it's problematic for an incumbent president (or their family) to be directly tied to coins, as it raises conflict-of-interest and fairness questions.
 Supporters frame it as part of a broader pro-crypto stance.



Is it fair and just for a president to issue coins?

- Legally: There's no law preventing a president or their family from associating with crypto projects.
- Ethically: It's debated. Many see it as a conflict of interest, since political power could influence markets. Others argue it's simply another form of political fundraising or branding in the digital era.
- The controversy mirrors earlier debates about politicians owning media companies, businesses, or even NFTs.

In short: WLFI is a Trump- and Binance-linked crypto token, not a stock. It surged on the pardon news because markets saw it as a political tailwind for crypto. U.S. stocks like COIN, MSTR, RIOT, MARA are the main beneficiaries when investors want exposure but can't buy WLFI or Binance directly. The Trump/Melania coins raise fairness questions, but they also show how politics and crypto are becoming increasingly intertwined.

Would you like me to sketch out a watchlist of U.S. stocks and ETFs that typically move with crypto headlines like this, so you can track them more easily?



What is WLFI?

World Liberty Financial (WLFI) is a decentralized finance (DeFi) protocol and cryptocurrency project launched in 2024, designed to blend traditional finance (TradFi) with DeFi. It offers a USD-pegged stablecoin called USD1 for transactions and uses the WLFI token primarily for governance, allowing holders to vote on community proposals. The project has garnered attention due to its direct association with Donald Trump and his family, who have promoted it as a way to make finance more accessible. It's built on blockchains like Ethereum, Binance Smart Chain, and Solana, with plans for further integrations.

en.wikipedia.org +4 more

Why the Ticker WLFI-USD Despite Not Being Listed on the US Stock Market?

WLFI is not a traditional stock; it's a cryptocurrency token. As such, it's not traded on regulated US stock exchanges like the NYSE or Nasdaq. Instead, the ticker "WLFI-USD" refers to its trading pair on cryptocurrency platforms (e.g., decentralized exchanges or centralized ones like those tracking prices on CoinMarketCap or CoinGecko), where WLFI is quoted against the US dollar. This is standard for cryptos, allowing users to buy/sell it directly with USD or stablecoins pegged to USD. Its availability is limited to accredited investors in some cases due to regulatory hurdles, but it's not subject to stock market listing requirements. coinmarketcap.com coingecko.com

Why Did WLFI Rise ~30% on News of Trump Pardoning Binance Founder Changeng Zhao (CZ)?

On October 23, 2025, President Donald Trump issued a pardon to Changpeng Zhao (CZ), the founder of Binance, who had pleaded guilty to money laundering violations in 2023 and served a four-month sentence ending in September 2024. WLFI's price surged in response—reports indicate jumps of 11-15% immediately after, with some spikes reaching higher in volatile trading (though exact 30% figures may vary by timeframe or exchange). The rise is attributed to:

- Trump Association: WLFI is explicitly tied to Trump, and the pardon was seen as a pro-crypto signal, ending what Trump called the "war on crypto" under previous administrations.
- Binance Ties: Binance has financial links to WLFI, including a deal structure involving its USD1 stablecoin. The pardon boosted sentiment around Binance's potential US market re-entry, indirectly benefiting Trump-linked projects.
- Market Speculation: Traders viewed it as bullish for the broader crypto ecosystem, driving demand for WLFI as a governance token in a project aligned with Trump's crypto-friendly policies.

This move followed months of lobbying by CZ, who has praised Trump's approach to crypto.

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Which US Stocks Were Affected by This News?



The pardon triggered positive sentiment in crypto-related US stocks, as it signaled a more favorable regulatory environment. While the broader stock market reaction was moderate, several crypto-exposed equities saw gains (typically 2-5% in the days following, based on market data). Key affected stocks include:

Stock Ticker	Company	Reason for Impact	Approximate Gain Post-News	Ô
COIN	Coinbase Global	Major US crypto exchange; benefits from reduced "war on crypto" fears and potential Binance competition, but overall pro-industry boost.	+3-4%	
MSTR	MicroStrategy	Heavy Bitcoin holder; rises with crypto optimism.	+2-3%	
RIOT	Riot Platforms	Bitcoin mining firm; sensitive to regulatory positivity.	+4-5%	
MARA	Marathon Digital Holdings	Another Bitcoin miner; similar regulatory tailwinds.	+3-4%	
HOOD	Robinhood Markets	Offers crypto trading; indirect beneficiary of market hype.	+1-2%	

These movements were driven by speculation that the pardon could lead to Binance's US re-entry or broader crypto deregulation. cnn.com +13 more

Brief Comment on the Crypto Market Impact

The pardon fueled optimism in the crypto sector, with some tokens (like WLFI, ASTER, and Binance-related altcoins) posting double-digit gains, signaling relief from regulatory pressures. However, the broader market (e.g., Bitcoin, Ethereum) remained relatively muted, with modest 1-2% upticks, as investors weighed potential Binance US re-entry against ongoing volatility. CZ himself predicted crypto would "make a lot of money for the US," boosting long-term sentiment, but critics highlighted ethical concerns over ties to Trump's family ventures. Overall, it's viewed as a step toward mainstream adoption, potentially accelerating market structure legislation. finance.yahoo.com (+12 more)

Does This Mean COIN Is Most Benefited, and Are Other Stocks Affected to Rise?

COIN (Coinbase) likely benefits significantly as a leading US-regulated exchange, gaining from reduced anti-crypto stigma and potential market expansion—though increased Binance competition could pose risks. Yes, other stocks rose as noted above (e.g., miners like RIOT and MARA saw sharper gains due to Bitcoin sensitivity). The pardon acts as a catalyst for crypto-exposed equities, but gains depend on follow-through regulations.



When Investors Can't Buy WLFI or Binance (BNB Token), Which Stocks Can They Buy?

WLFI has restrictions (e.g., for accredited investors only in some jurisdictions), and Binance's BNB is a token, not a stock—Binance itself isn't publicly traded. Alternatives for indirect exposure include the stocks listed above: COIN for exchange plays, MSTR for Bitcoin proxies, and miners like RIOT/MARA for operational leverage to crypto prices. ETFs like BITO (Bitcoin futures) or spot Bitcoin ETFs (e.g., IBIT) offer broader access without direct token ownership.

How About #Trump and #Melinda?

Based on recent X (formerly Twitter) activity, #Trump and #Melinda appear in scattered contexts, often referring to meme coins or speculative tokens like \$TRUMP (a Trump-themed crypto) and potentially \$MELINDA (possibly a typo or reference to a lesser-known token, or linked to Melinda Gates in unrelated political commentary). One post suggests viewing them as "scam tokens" to delist from exchanges, while others tie them to anti-establishment or conspiracy discussions (e.g., WEF critiques). No direct market impact from the pardon, but #Trump hashtag often spikes with Trump-related news, including WLFI. @ElonMuskFrien +4 more

Is It Fair and Just for an Incumbent President to Issue Such Coins?

From a legal standpoint, it's permissible as long as it doesn't violate ethics rules, but it's widely criticized as a conflict of interest. Trump's involvement in WLFI (which has generated substantial income for his family) while pardoning CZ—whose Binance has ties to the project—raises questions of favoritism and self-enrichment. Sources highlight it as emblematic of weakened checks on presidential power, potentially prioritizing personal crypto ventures over impartial governance. Proponents argue it's innovative and pro-business, but detractors see it as corrupt, especially given lobbying efforts and rewritten narratives around the "war on crypto." newyorker.com (+4 more)







World Observation

Day 1343 Russia/Ukraine Conflict

Tomorrow is Another Day

The above idiom comes from Hollywood grand movie "Gone With The Wind", which is chosen among 100 Greatest Movie of All Times.

Since Donald Trump won the General Election, it is nearly one year. Since his inauguration it is already 9 months. Since he insulted Zelensky in Oval Office of White House where people once thought the western universal value established since World War II would be demolished by him, it is nearly 8 months. Since the Liberation Day it is already 6 months. But now, I think it is the best time to use it as the heading of World Observation.

It does not mean all hard times are passed and never come back, it only means that the darkest hour has already gone away, even though in the future still would have darkness but we are on the way to overcome it for beams of hope shown things are changing one by one.

For the Sino-US summit, no doubt both sides would announce they are the only winner, each side talking to their own citizens they have totally won the fighting and the other side no way but have to knee down. Good news will give general citizens numerous hopes, even though several months later they would find out not every step is on right progress, never mind, just shout again and fight again. But in this moment, they would bring 3 major indexes into record high and also crypto and gold would follow the record high.

When people are tired of buying AI stocks, chips, software, quantum computer, robots..... and want to try something on the other sides, just go away with MARA, RIOT, COIN, MSTR, HOOG, BITO, CLSK, #Trump, #Melania.....

Tomorrow is another day!