

# US Stock Express

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## B2 Stealth Bomber

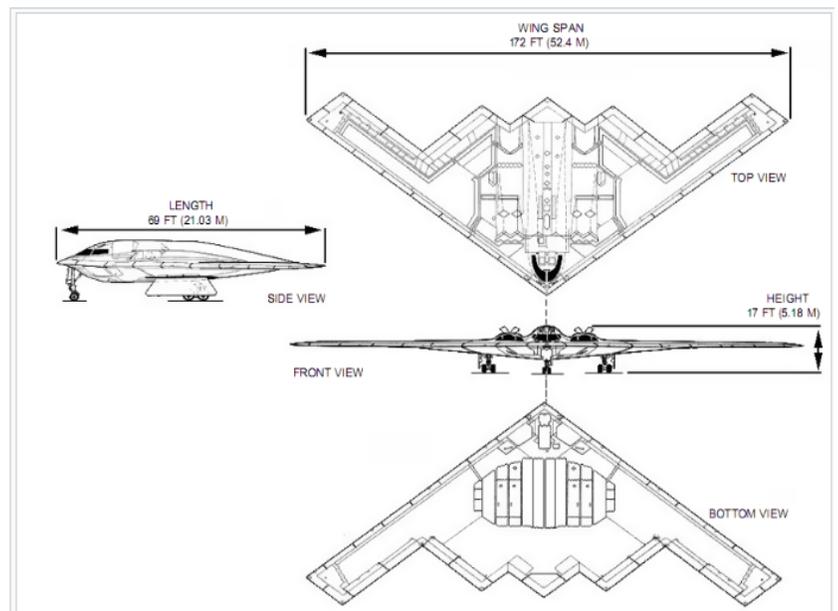
Stock ticker : NOC

### Specifications (B-2A Block 30)

Data from USAF Fact Sheet,<sup>[10]</sup> Pace,<sup>[183]</sup> Spick,<sup>[79]</sup> Northrop Grumman<sup>[B][184]</sup>

#### General characteristics

- **Crew:** 2: pilot (left seat) and mission commander (right seat)
- **Length:** 69 ft 0 in (21.0 m)
- **Wingspan:** 172 ft 0 in (52.4 m)
- **Height:** 17 ft 0 in (5.18 m)
- **Wing area:** 5,140 sq ft (478 m<sup>2</sup>)
- **Empty weight:** 158,000 lb (71,700 kg)
- **Gross weight:** 336,500 lb (152,200 kg)
- **Max takeoff weight:** 376,000 lb (170,600 kg)
- **Fuel capacity:** 167,000 pounds (75,750 kg)
- **Powerplant:** 4 × [General Electric F118-GE-100](#) non-afterburning [turbofans](#), 17,300 lbf (77 kN) thrust each



Orthographically projected diagram of the B-2 Spirit

#### Performance

- **Maximum speed:** 630 mph (1,010 km/h, 550 kn) at 40,000 ft (12,000 m) altitude / Mach 0.95 at sea level<sup>[183]</sup>
- **Cruise speed:** 560 mph (900 km/h, 487 kn) at 40,000 ft (12,000 m) altitude
- **Range:** 6,900 mi (11,000 km, 6,000 nmi)
- **Service ceiling:** 50,000 ft (15,200 m)
- **Wing loading:** 67.3 lb/sq ft (329 kg/m<sup>2</sup>)
- **Thrust/weight:** 0.205

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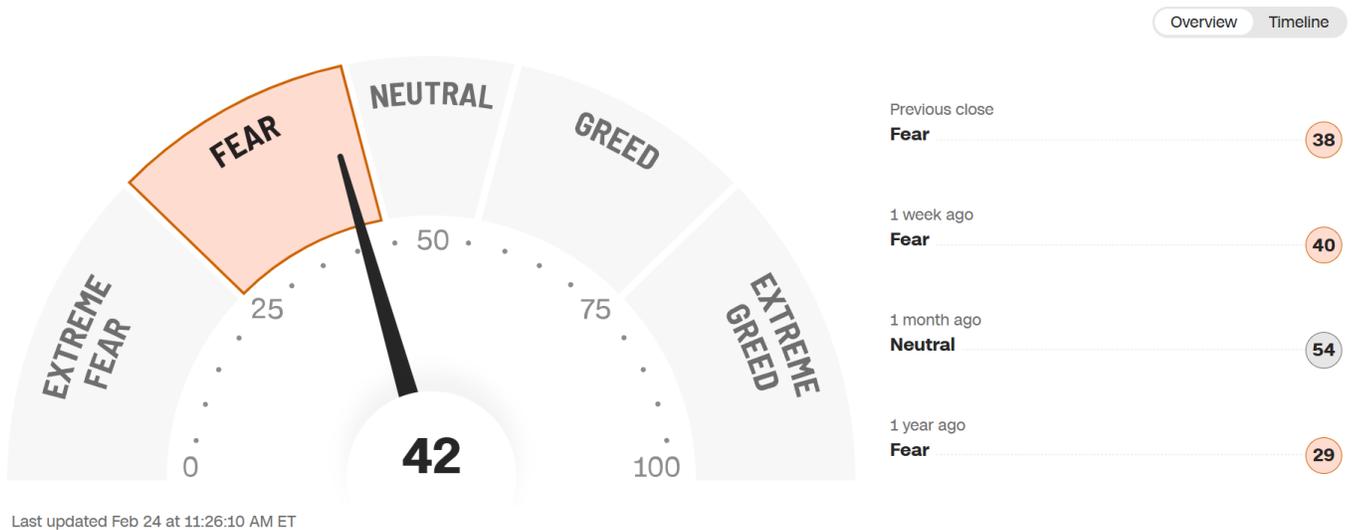
A B-2 in formation flight with eight U.S. Navy [F/A-18 Hornets](#) and [Super Hornets](#)

*US issued ultimatum to Iran and deadline is on Friday*

*Risk disclosure: Price can go up and down at any moment, use free money to trade and bear the risk according to your own capital;  
 Never trade with money that has a deadline for withdrawal.  
 All suggestions are for reference only, even AI cannot be 100% reliable, final decision still lies upon investors.  
 Copy trading cannot replicate another trader's background or psychological state.*

# Fear & Greed Index

What emotion is driving the market now?  
[Learn more about the index](#)



## North East West South is NEWS

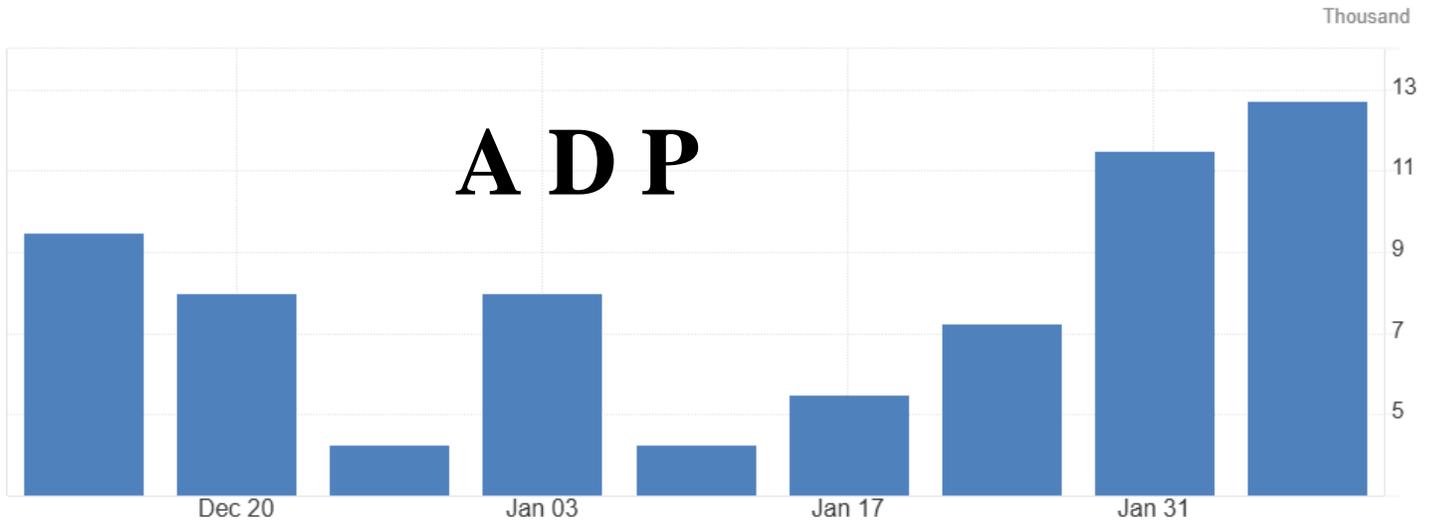
The U.S. Supreme Court ruled last Friday that the International Emergency Economic Powers Act (IEEPA) did not authorize President Trump to impose massive tariffs, prompting over a thousand companies to file lawsuits demanding refunds of the huge amounts of tariffs already paid. Costco, Reebok, FedEx, and other giants have joined the lawsuits. According to U.S. Customs data, approximately \$134 billion in tariffs had been collected as of December last year, but the Wharton model from the University of Pennsylvania suggests that potential refunds could exceed \$175 billion after adjusting for subsequent changes.

Two sources familiar with the matter said that White House officials are asking technology companies to commit to ensuring their data centers will not drive-up electricity prices or impose additional burdens on consumers. President Trump's administration has been communicating with companies such as Microsoft and Alphabet regarding these commitments.

Reuters, citing Trump administration officials, reported that Chinese AI startup DeepSeek, expected to release a new AI model as early as next week, trained using NVIDIA's most advanced Blackwell AI chip, potentially violating US export control regulations. This is because these Blackwell chips are likely to be deployed on a large scale at DeepSeek's data centre in Inner Mongolia.

A World Bank report indicates that Ukraine could need as much as \$588 billion to rebuild from the devastation caused by the Russian invasion. This estimated total is 12% higher than last year and almost three times Ukraine's GDP in 2025.

Think tank researchers stated today that although Russian oil exports declined last year, they were still 6% higher than before the 2022 invasion of Ukraine. The researchers called for stricter enforcement of sanctions, as oil revenues are a major source of funding for Moscow's war effort.

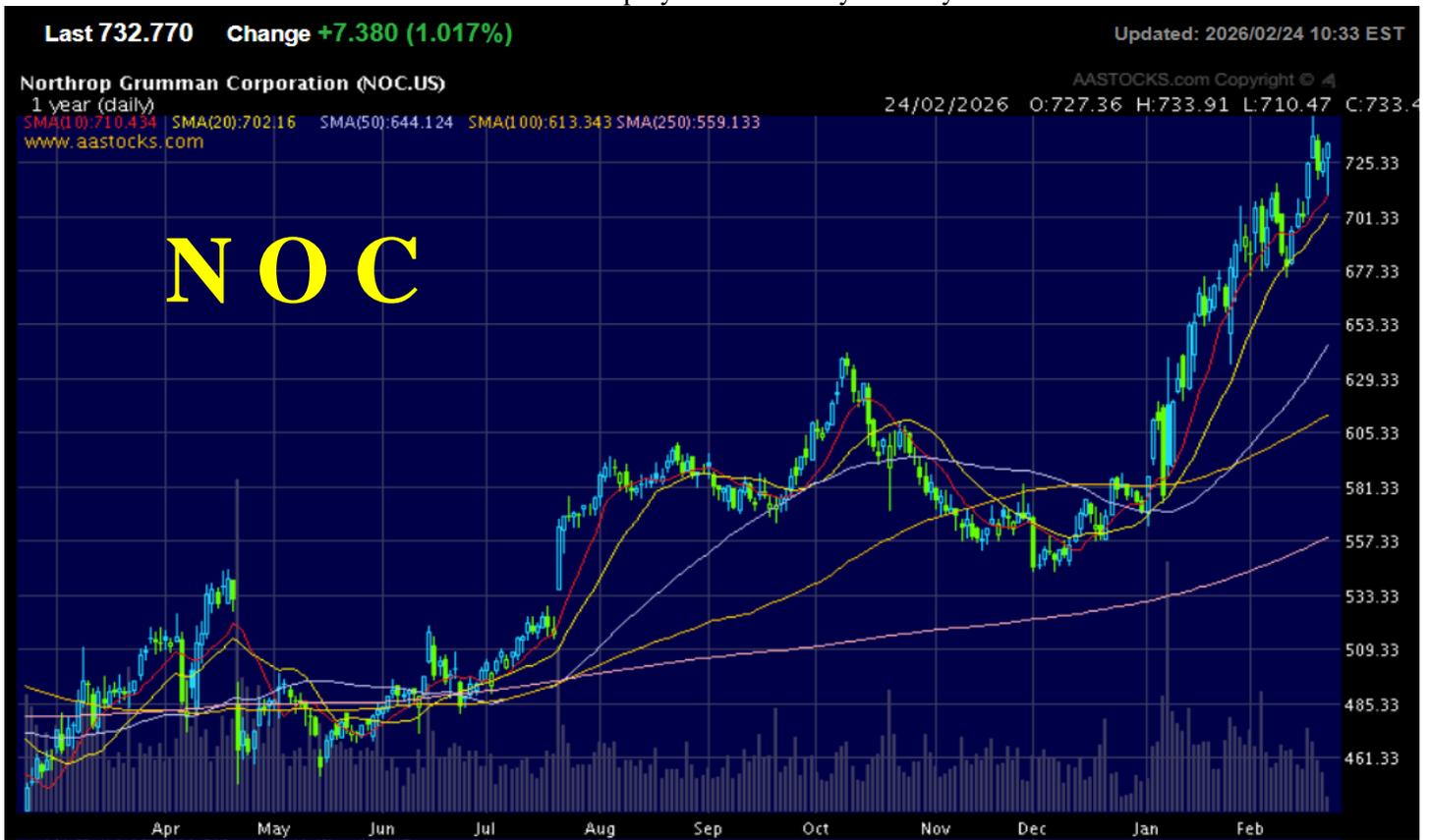


Automatic Data Processing, Inc.

Value Chg Chg%

Related	Last	Previous	Unit	Reference
ADP Employment Change	22.00	37.00	Thousand	Jan 2026
ADP Employment Change – Large Firms	-18.00	15.00	Thousand	Jan 2026
ADP Employment Change – Mid-Sized Firms	41.00	8.00	Thousand	Jan 2026
ADP Employment Change – Small Firms	0.00	16.00	Thousand	Jan 2026
Challenger Job Cuts	108435.00	35553.00	Persons	Jan 2026
Nonfarm Payrolls Private	172.00	64.00	Thousand	Jan 2026

The disaster of unemployment caused by AI not yet arrive



After ultimatum issued, NOC is near record high



## World Observation

Day	1463
Russia/Ukraine Conflict	

# Economic Cycle

## (3) Firepower is Justice

*Firepower is Justice* originally is a positive term. It denotes that a nation of freedom, democracy, human right and universal value can provide full technology innovation of superpower weapons like the Manhattan Project which involved 130,000 scientists and engineers to manufacture the atomic bomb. When lower stream supporting staff are also counted, 500,000 people successfully completed the project to end World War II. It encourages innovation, technology and proper use of super firepower.

Later on, some other nations use oversea students and researchers to get the intellectual property illegally, when the case cannot be concealed, the ambassador publicly asks those students to send their portable computer to the consulate and thus can transfer back to their own country. Even the United Nations call for a military force to fight, still some offenders blame the UN as injustice and they are the only justice side. As a matter of fact, other countries can also easily develop weapons similar to the US. The saying gradually changed to *Might is Right*, which is more ionic. That means whose fist is larger, who is correct and not according to reason or universal value, everything goes back to Jungle Law.

The Big Cycle Theory of Dalio pointed out 2026 we are in Stage 6 of Disorder and Reset. Such as after the verdict of the Supreme Court, Donald Trump at once said he would use plan B to levy 10% tariff for 150 days and the following day adjusted to 15%. That's why The Express said the policies of Donald Trump need to be up-date, up-hour, up-minute and up-second. We are really in the stage of Disorder and Reset.

Now, no one will care about the 4<sup>th</sup> anniversary of the Ukraine War, for Trump just issued an ultimatum to Iran and the deadline is Friday. Trump always wants to start

the attack on weekend so as to lessen the impact on the financial market. In June 2025, there was an Operation Midnight Hammer, and now is known as Operation *Heavy* Midnight Hammer. So, it will be more important than any economic indicator or AI overestimation. After the issue of ultimatum, stock market rebounded, TSM on record high and NOC near record high. So, what is the ultimatum all about?

There are 4 points Iran must do :1) Give up the development of condense uranium, 2) Give up long distance missiles and restrict the number of all missiles. 3) Cannot support Hamas, Hezbollah and terrorist, 4) Cannot support Russia and China again. Do you think Iran will compromise? If not, Firepower is Justice!

On the US side, they have deployed 2 aircraft carrier strike groups: the USS Abraham Lincoln (CVN-72) and USS Gerald Ford (CVN-78). The air refilling plane used in June 2025 is KC-135 tankers, and now this time is considering using the latest version of NGAS (Next Generation Air-refilling System), which is a sixth-generation plane, now already flid up in several areas so other cannot know which area they are going to have refilling. Stock ticker of manufacturer is LMT. Even though Iran cannot fully block up the Hormuz Strait, if just partly blocked, it will also push up oil prices.

This time the war cannot be ended within 48 hours, but if 48 days will be satisfactory. Mind that what Trump worries most is inflation caused by petroleum. Surely this time will be higher than June 2025, but if under \$100, still acceptable. When it is over it or at a record high of \$147, it will be a disaster for the midterm election. From the initial response to the market, they still have confidence in this military action.

This is also a symptom of Firepower is Justice! Might is Right! What lies ahead of us is another golden pit like April 2025, or the turning back of the market? Now we have to put aside all the AI bubble, unemployment, Ukrainian widows and orphans, tariff war verdict and future alternative tariff or refund court cases.

All eyes on Iran, all ears on Hormuz Strait!



TSM broke record high after issue of ultimatum





## II. The Current Stage of the Big Cycle (2026): Evidence and Assessment

### 2.1 Dalio's Diagnosis: Stage 6—Disorder and Reset

As of 2026, Dalio and a growing chorus of analysts argue that the world has entered Stage 6 of the Big Cycle: the disorderly phase marked by the breakdown of the old order, the return of "might is right" politics, and the convergence of financial, social, and geopolitical crises. [asiabusinesscouncil.org](http://asiabusinesscouncil.org) + 4

Key Evidence:

- **Munich Security Conference 2026:** The 62nd Munich Security Conference (February 2026) formally declared the end of the U.S.-led, rules-based international order established in 1945. The conference's "Under Destruction" report described the current era as one of "wrecking-ball politics," where institutional reform has given way to sweeping destruction and transactional power plays. [www.startuphub.ai](http://www.startuphub.ai) + 2
- **Dalio's Public Statements:** Dalio himself has stated, "We are in the Stage 6 part of the Big Cycle in which there is great disorder arising from being in a period in which there are no rules, might is right, and there is a clash of great powers". [Business Today](http://BusinessToday.com) + 1
- **Empirical Indicators:** Dalio's own metrics show the U.S. with a high debt burden (Z-score: -1.8), very high internal conflict (Z-score: -2.0), and an "at risk" external order. The U.S.-China conflict gauge is elevated, and the reserve currency status of the dollar is declining. [Economic Principles](http://EconomicPrinciples.com)

### 2.2 The Five Dimensions of Conflict in 2026

Dalio identifies five types of "wars" that characterize Stage 6, all of which are active in 2026:

1. **Trade Wars:** The U.S. has imposed non-WTO-compliant tariffs on nearly every major partner, with 60% tariffs on Chinese imports expected to reduce U.S. GDP by 1–2%. [www.startuphub.ai](http://www.startuphub.ai) + 1
2. **Technology Wars:** Advanced AI and semiconductors are now treated as national security assets, with both the U.S. and China weaponizing technology supply chains. [www.startuphub.ai](http://www.startuphub.ai)
3. **Capital Wars:** China has frozen U.S. defense firm assets; the U.S. is threatening to delist Chinese stocks and restrict capital flows. [www.startuphub.ai](http://www.startuphub.ai)
4. **Geopolitical Wars:** Territorial disputes (e.g., the Greenland Crisis) are being resolved through coercion rather than negotiation. [www.newgeopolitics.org](http://www.newgeopolitics.org)
5. **Military Wars:** The U.S. strike on Venezuela in January 2026, conducted in open violation of international law, exemplifies the normalization of coercive power over rules. [www.wellington.com](http://www.wellington.com)

**“Wrecking ball politics”** refers to a political approach that prioritizes dismantling existing institutions and norms rather than pursuing gradual reform, often disrupting global stability.

### Definition and Context

The term “wrecking ball politics” has been widely used to describe the actions of leaders who favor radical disruption over incremental change. It gained prominence in analyses of U.S. President Donald Trump’s administration, which has been characterized as actively dismantling the post-1945 international order, challenging multilateral institutions, and pursuing unilateral policies that undermine established norms. This approach is not limited to the U.S.; similar tendencies are observed in other countries, including Russia and certain European right-wing movements.

↔ The Independent +3

### Key Features

- **Institutional Disruption:** Leaders employing wrecking ball politics often bypass or weaken existing institutions, treating them as obstacles rather than frameworks for governance. ↔ 2
- **Rapid, Symbolic Actions:** Policies are implemented quickly, sometimes without fully developed alternatives, emphasizing visible change over careful planning. ↔ 1
- **Transactional Diplomacy:** International relations are increasingly conducted through bilateral deals and coercive measures rather than multilateral cooperation. ↔ 1
- **Public Disillusionment:** This style thrives on widespread frustration with perceived bureaucratic inefficiency, inequality, and stagnation, appealing to voters who feel traditional systems have failed them. ↔ 1

↔ 3 Sources



GPT-5 is here - OpenAI

## Global Implications

The Munich Security Conference 2026 report warns that wrecking ball politics **threatens global stability** by eroding trust in alliances, undermining rules-based trade, and weakening multilateral humanitarian efforts. Europe, for example, has been described as “totally on the sidelines” in major international discussions due to the disruptive policies of the U.S. and Russia, highlighting the risks of fragmented global leadership. Public opinion surveys indicate declining confidence in U.S. leadership and skepticism about the benefits of these policies for both domestic and international communities. [↔ The Independent](#) **+5**

## Examples

- **U.S. Foreign Policy:** Withdrawal from international climate agreements, threats to annex Greenland, and unilateral military actions. [↔ 2](#)
- **European and Global Movements:** Right-wing parties and leaders advocating for dismantling bureaucracies or international agreements, often using dramatic symbolism like chainsaws or publicized disruptions. [↔ 1](#)
- **Energy and Climate Policy:** The U.S. administration’s rejection of climate science and multilateral cooperation has reshaped global energy diplomacy, demonstrating the broader reach of wrecking ball politics beyond traditional security issues. [↔ 1](#)

[↔ 2 Sources](#)

## Critiques and Consequences

Critics argue that this approach privileges the powerful and wealthy, increases global insecurity, and risks long-term fragmentation of international systems. While supporters claim it breaks institutional inertia and forces problem-solving, opponents warn it undermines the ability of the international community to address complex challenges like climate change, inequality, and conflict. [↔ The Independent](#) **+3**

## Conclusion

Wrecking ball politics represents a shift from cooperative, rules-based governance toward a more disruptive, unilateral, and transactional style of leadership. Its rise reflects both public frustration with existing systems and the strategic choices of influential leaders, with profound implications for global order, alliances, and the credibility of international institutions.

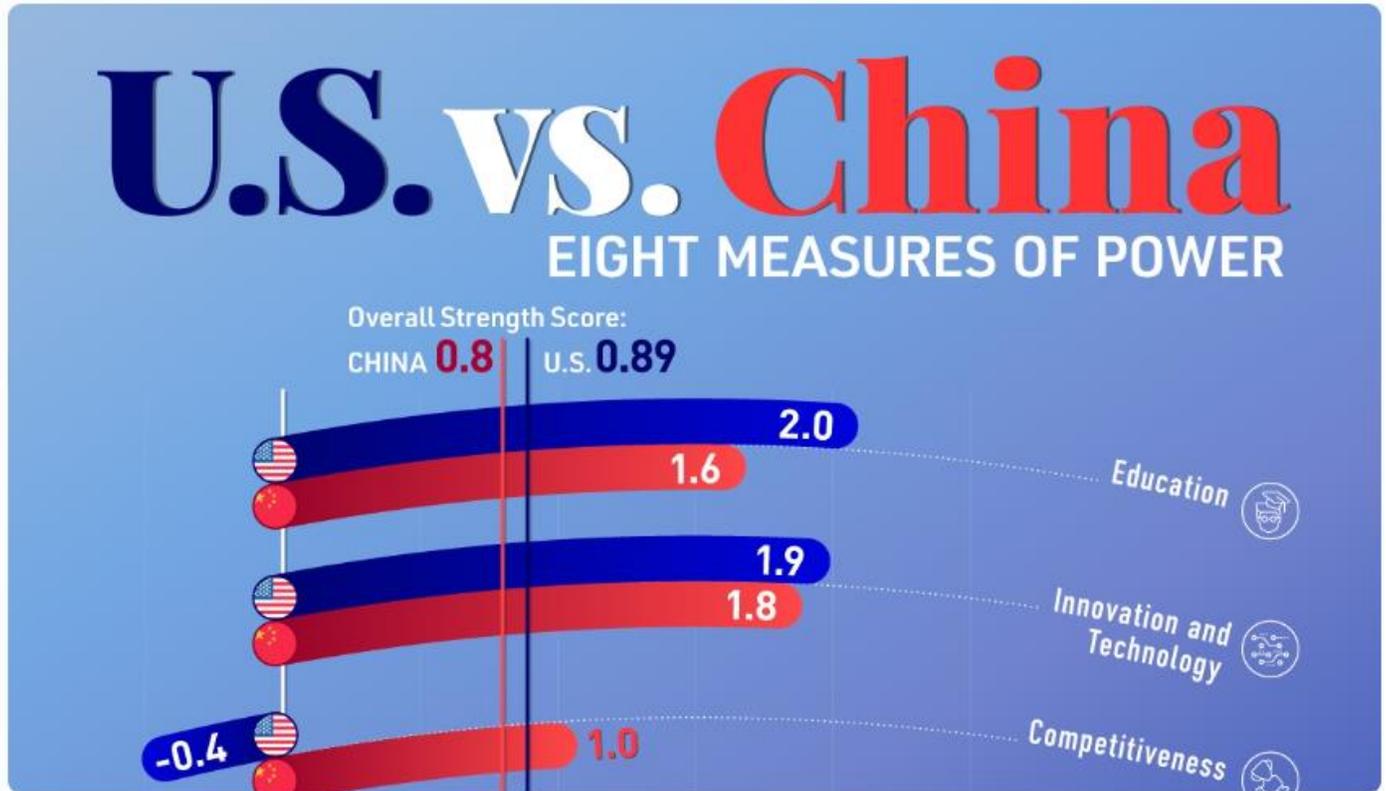
[↔ Münchner Sicherheitskonferenz](#) **+1**



**Grok - xAI** The  
World's Most Powerful AI

## Current Snapshot (2024 Great Powers Index)

The US still leads overall (total strength gauge 0.89 vs. China 0.80), but the picture is mixed and shifting rapidly:



Charting Eight Measure of Power: The U.S. vs. China 🇺🇸 - Voronoi

Key 2024 Z-scores (higher = stronger; positive = above historical average among major powers):

- **US:** Education 2.0, Innovation & Tech 1.9, Competitiveness -0.4, Military 2.1, Trade 1.3, Economic Output 1.7, Financial Center 2.7 (dominant), Reserve Currency ~1.9.
- **China:** Education 1.6, Innovation & Tech 1.8, Competitiveness 1.0, Military 0.9, Trade 1.7 (leads), Economic Output 1.6, Financial Center 0.2 (growing), Reserve Currency weak (-0.6).

These 8 determinants are why Dalio says we are in late **Stage 5 / early Stage 6**: the US retains huge leads in the late-cycle strengths (finance, military, reserve currency), but relative erosion in competitiveness and the rapid closing of gaps by China (especially in trade, innovation, output) are classic signs of shifting external order and the “toxic mix” that increases risks of disorder, capital conflicts, and potential major war.

In short, the 8 determinants are Dalio’s objective “dashboard” for where any country — and the world order — sits in the Big Cycle. They explain **why** empires rise and fall, not just that they do.