

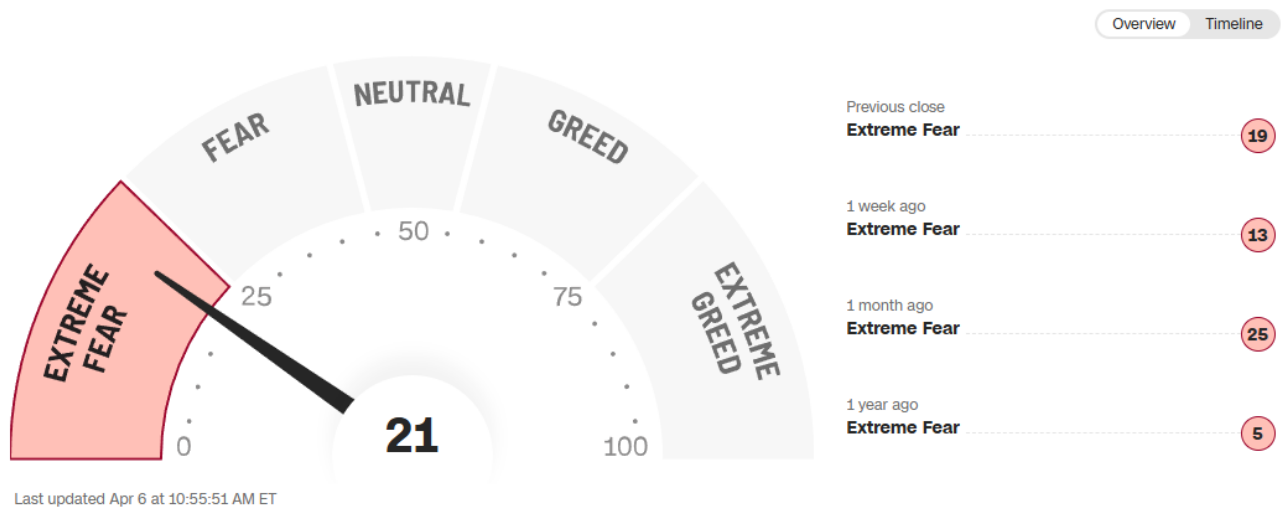


The rise in oil futures spread show the oil supply shortage.

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



The Fear & Greed reading sits at 21, so buying at 15 was correct.

NEWS (North, East, West and South)

Iran won't open Strait of Hormuz in exchange for temporary ceasefire. Pakistani army chief held 'all night' talks with JD Vance and Abbas Araghchi as regional mediators push for a 45-day truce.

War-driven inflation worries have led markets to largely rule out interest rate cuts this year, after monetary easing fuelled record equity highs last year.

The labor market has been erratic to start 2026, creating over 100,000 jobs one month and then contracting the next. But Federal Reserve officials aren't alarmed, with one central banker suggesting zero job growth could still be considered healthy.

The four astronauts of NASA's Artemis II mission entered the moon's gravitational sphere of influence as they cruised along a path that will soon take them over the shadowed, lunar far side to become the farthest-flying humans in history.

AI leader Anthropic is pushing further into the life sciences space by acquiring the New York-based startup Coefficient Bio for around \$400 million.

Reference:

- <https://www.reuters.com/business/aerospace-defense/trump-vows-hell-iran-if-strait-stays-shut-says-deal-is-possible-2026-04-06/>
- <https://www.reuters.com/science/artemis-crew-reaches-moon-approaches-record-breaking-distance-earth-2026-04-06/>
- <https://www.biospace.com/business/ai-giant-anthropic-leans-into-life-sciences-with-400m-coefficient-bio-catch>
- <https://finance.yahoo.com/economy/article/the-us-economy-just-added-178000-jobs-one-fed-official-wouldnt-be-alarmed-if-job-growth-stopped-172902189.html>

[World Observation](#)[Zero Job Creation](#)

Despite the WTI sit at 0% gain at US market opening, the S&P rose half percent. The 4th continuous rising day discount for Middle East saga will end rather than continue for a long time.

While the solution to the conflict ground is not firm yet and need more observation, let's take a look at the US economic side. The US job data released last Friday adding 178K, but it has been shuttling up and down since the beginning of the year, which many describe as a zero job growth. Even Fed officials not bothered, so it look more like easing rhetoric. If so, the rhetoric is positive to the market, while the broad trend of job loss due to AI is ongoing even the data isn't indicative of it just yet.

Every individual on Earth must get ready to lose their job. Even Elon Musk stated that in the future nobody must work, but can do so at their own desire. So if you are a skillful AI user you may already adopt the AI to your advantage or just found that AI can substitute you at you work completely. This is something many professionals have already found out.

What does the trend of losing job mean to a broader economy? The US is known as the country of immigrants and it is now enforcing laws to limit new entries. Even said that allowing third world countries citizens to enter, then become a third world country. On the other hand, the US academics represented by so many nationals argue that the success of America is due to immigrants.

When white Americans are too lazy procrastinating to do the job, AI isn't that useful yet, but there are still hungry immigrants to keep US companies' cash flow from operations intact. Anyway, the conventional wisdom suggest the growing labor market as beneficial to US stocks and vice versa.

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