

US Stock Express

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VOO has the same trend with QQQ, 2 jumping gaps and will refill at any moment.



DIA is more stable, the chance of refilling gap is lesser than QQQ and VOO.

Financial Astrology & Chinese Geomancy

Online Training Course

The first patch aims at improving your personal luck

START DATE

August 2, 2026 (Sun)

FORMAT

12 lectures
(6 by email,
6 online discussions)

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FEE

US\$275

MENTOR

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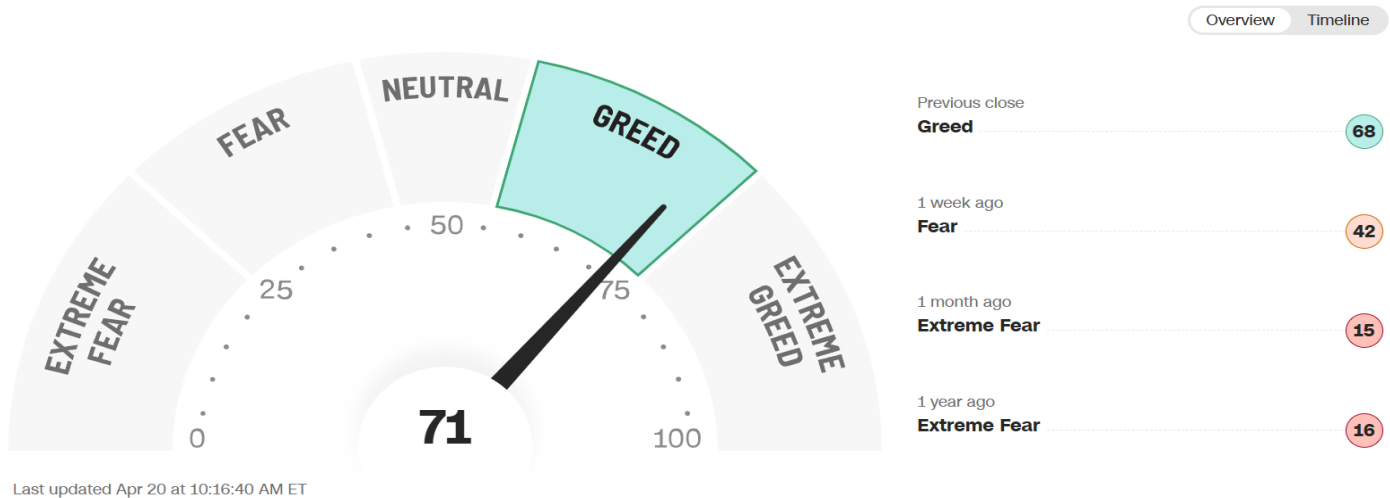
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Never trade with money that has a deadline for withdrawal.
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Copy trading cannot replicate another trader's background or psychological state.*

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is NEWS

The Speaker of Iran's Parliament stated that Iran had "achieved a victory on the battlefield" after weeks of fighting, and that it agreed to a temporary ceasefire with the United States because its demands had been met.

Iran's Deputy Foreign Minister, Khatibazade, stated that the date for the next round of peace talks, mediated by Pakistan, has not yet been set after the failure of the first round.

USA Rare Earth (USAR.US) has agreed to acquire Brazilian rare earth miner Serra Verde in a cash and stock deal valued at approximately \$2.8 billion, aiming to enhance its rare earth business. The company stated that the transaction includes \$300 million in cash and approximately 126.8 million newly issued USA Rare Earth shares. Serra Verde owns the Pela Ema rare earth mine and processing plant in Brazil. This transaction with USA Rare Earth will create a multinational rare earth company with eight operations in Brazil, the United States, France, and the United Kingdom, covering capabilities in mining, processing, separation, metallization, and magnetic material manufacturing.

Bitcoin tycoon Strategy (MSTR.US) spent approximately \$2.54 billion on Bitcoin purchases over the past week, its largest buy since November 2024.

Shares of chip design firm Marvell Technology (MRVL.US) rose more than 5% in pre-market trading on Monday after reports that Google was in talks to develop two new chips designed to run artificial intelligence models more efficiently. The report suggests the potential deal may involve two new chips: one a memory processing unit to complement Google's Tensor Processing Unit (TPU), and the other a new TPU specifically designed to run artificial intelligence models.



After settling the problem in Middle East and petroleum, the next crisis may be on rare earth.



Put an eye on GOOG and MRVL please.



World Observation

Day 1518
Russia/Ukraine Conflict

Struggling of 5 parties

The past weekend made a lot of investors in great worry as the IRGC claimed they would again close the Hormuz Strait and Trump said that negotiations would carry on. When the press asked which party he is going to talk with in Iran, Trump's answer would not make people clear without doubt. People are afraid that another crisis will start again as the NASDAQ and S&P climbed so high with 2 jumping gaps. Technically, it may have a chance to refill it.

However, Asian markets continued to rise on Monday. Petroleum rose a little, WTI was at \$88.818, just rose a little. But please mind the Fear & Greed Index, it is as high as 71 points at market opening. So, how high is it? Those that have a market diary will know that it is not only the highest of this year or but also the highest since the rebound of Liberation Day of April 7th 2025. That is higher than the 12-day war and Operation Midnight Hammer of Jun 2025, and higher than all times of Operation Epic Fury. This is the real market sentiment. What is happening in the Middle East is one point, what the market is thinking is another point.

Maybe the market is preparing after Operation Fury, what will the next crisis be? Rare Earth may be one of the focuses if Trump goes to talk with Xi in China. Please refer to the Express of 20251016, rare earth related stocks are MP, LYC, UUUU, NB, ARRF, ARAAF, HAS, LIN, LNR, NTU; related ETFs are REMX, REEX, BATT, KARS. Investors better have their own research before the crisis comes, or else it will be too late.

Why are there so many ups and downs in the Middle East, because there are 5 parties involved and not just a fight between US and Iran. In Iran IRGC is collecting passing fees into their pocket and they are all the way hawkish. The civil government is dovish because they are responsible for economic development and now that they are on the edge of collapse, they will have no money to pay the salary to all public servants soon. When they have made a compromise with the US they will be treated as treason, and the IRGC have power to overwhelm them and pull them down. IRGC likes to stir up patriotic sentiment and thus easily get support from the general public. The third party is the formal military force of Iran; they hold all heavy weapons and long-distance missiles. IRGC would not overwhelm the civil government for they also have no money to pay the salary. But the IRGC and Formal force want to preserve the enriched uranium and it will be their shield to the US.

US must press down Iran in order to face the midterm, Israel may be the most hawkish party among the 5 for they need to survive, Iran threatens to wipe them off from the map. Israel wants to have nuclear power and does not want Iran to have. Anyway, in the long run, Trump can press down Israel but for Iran, see who is in charge. No one dares to replace the civil government for Israel will have decapitation, but they must bring all the needs of the IRGC and formal force into the negotiation.

What will happen next? The war is not far away from the end; all 5 parties want to have an end but should be in favor of their own wishes. So, there will be a lot of ups and downs in the final talks. All 5 parties will suffer blame from internal and external sides.

Keep calm and carry on!

Investors should have patience and 2-handed preparation. Market sentiment is looking further beyond and seeing what will happen after the war.