

# US Stock Express

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Last 59.690 Change +1.080 (1.843%)

Updated: 2026/04/29 11:44 EDT

Occidental Petroleum Corporation (OXY.US)  
6 months (daily)  
SMA(10):56.905 SMA(20):58.285 SMA(50):57.253 SMA(100):50.073 SMA(250):46.163  
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29/04/2026 O:59.34 H:59.82 L:58.61 C:59.7

**OXY**



Last 152.755 Change +2.195 (1.458%)

Updated: 2026/04/29 11:49 EDT

Exxon Mobil Corporation (XOM.US)  
6 months (daily)  
SMA(10):149.49 SMA(20):152.916 SMA(50):154.676 SMA(100):142.059 SMA(250):123.504  
[www.aastocks.com](http://www.aastocks.com)

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29/04/2026 O:152.02 H:152.87 L:151.01 C:152.75

**XOM**



Energy stocks are rising, but their trend is a little weaker than DJIA and much weaker than NASDAQ.

*Risk disclosure: Price can go up and down at any moment, use free money to trade and bear the risk according to your own capital;  
Never trade with money that has a deadline for withdrawal.  
All suggestions are for reference only, even AI cannot be 100% reliable, final decision still lies upon investors.  
Copy trading cannot replicate another trader's background or psychological state.*

## Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is NEWS

On the 60th day of the US-Israel invasion of Iraq, the United Arab Emirates, dissatisfied with its quotas, announced its withdrawal from OPEC and OPEC+.

In an unusually sharp speech, King Charles III of the United Kingdom called on the US to maintain its global leadership, support Ukraine and NATO, and urged Americans to resist the temptation of isolationism.

A multinational group, led by the United States, issued a joint statement today expressing solidarity with Panama as it confronts China over the Panama Canal dispute, stating that Beijing's actions pose a threat to all countries.

Technology giant Google held a groundbreaking ceremony for its plan to build its largest artificial intelligence (AI) hub outside the US in the southeastern Indian port city of Vizag; Vizag will be the landing point for the submarine cable connecting to Singapore. Google says the project "represents a \$15 billion blueprint to realize a full-fledged AI ecosystem"; at its core is a "GW (megawatt) data center campus, built specifically for the massive computing demands of the AI era to power services such as Gemini and Google Search."

A rare earth magnet recycling plant in Germany officially opened today as Europe seeks to reduce its reliance on China in key industries such as automobile manufacturing and renewable energy. The European Union (EU) plans to ensure the recycling of strategic raw materials such as rare earths to cover 25% of the EU's needs by 2030.

# Teaching Videos with Electronic Handouts

By Daniel Yue



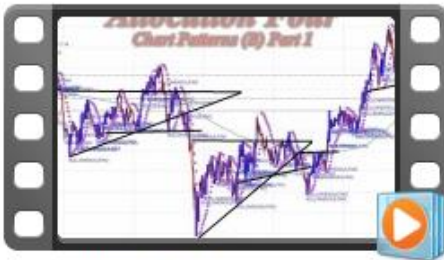
155 - A1 Essence New Ver26a



156- A2 Investment Terms ver 31a1



157 - A3 Chart Patterns (A) ver 23



158-A4 Chart Patterns (B)1 Ver 17



159-A4 Chart Patterns (B)2 Ver 25



160 - A5 Candle Sticks (A) Ver 21



162-A6 Candlesticks (B) ver 35A



165-A7 Wave Theory Ver 27



166-A7(Part II) Average Lines V25



171-A8 Technical Indicators Ver25



175- A9 Economic Indicators VER 35



176-A10 Interest Rate VER 22



177-A11 International Organizations VER 25



180-A12 Live Examples VER 24

Please contact Professor Vitaliy for details

*“Start of Summer” can be seen in Stonehenge of the UK, but now only members of the Royal Astronomical Society can enter into that circle. General tourists cannot enter now.*



## Market Observation

Day 1527  
Russia/Ukraine Conflict

# UAE withdraw from OPEC and OPEC+

Practically, the market is gradually going back to the side of the economy rather than the war in the Middle East, but how should investors face the withdrawal of UAE from OPEC and OPEC+? Is it a factor of the economy or the Middle East problem? My interpretation is a little different from the AI. They just list out the advantages and disadvantages, summing up is that energy stocks will rise and conclusion not emphasise enough of “*permanent damage to oil wells*” of the blockade of Iranian ports.

Actually, energy stocks like OXY and XOM just rose a little, not worthy of talking when in comparison with IT stocks like INTC and related stocks of NASDAQ. My idea is that investors should mind the coastline of UAE, one side is inside the Hormuz Strait and another side is outside. That is no matter if Iran, US or Oman blockade the strait, they can still export petroleum easily. I had not asked the AI to talk about this point and therefore they have no explanation on this point. If you want the AI to talk about the coastline, you must tell them first or else they would not talk about it. That means if the price of petroleum is high, they still can export and earn more than now. The supply of oil to the west will not be restrained.

Therefore, the US just wants to prolong the blockade and make Iran surrender. Iran cannot receive any supply from outside, inside the Strait, oil still can be exported without the control of OPEC and OPEC+. Iran now is turning to Russia and China and asking direct or indirect help so that they can stand fast against the blockade. Both the US and Iran are thinking the other side has overestimated their effort of suffering and would surrender first. Ultimately, there will be only one side in miscalculation? What investors should do is to watch the 3 major indexes of the US stock market or even the 4<sup>th</sup> index which is PHLX. When these

4 indexes continue to go up and make record high, it does not mean the US will surely win the war, but it means that investors are paralyzed to traditional fear of inflation and hyperinflation on the US side, whether it would arouse hyperinflation on the Iranian side they don't care. Market focus is gradually shifting back to the economic side, it does not mean the economy is good enough, it only means they are indifferent to the problem in the Middle East.

In the US, the president is the highest leader of military force, but the power of declaration of war lies in the Congress. After the Vietnam War, they passed a resolution that the president only has the right to start a war or military action for 60 days, after that must be passed by the Congress to declare war. But the president has the right to extend for another 30 days that is up to 90 days, but the latter 30 days cannot be aggressive in attacking and can only withdraw the force. Or else the Congress would not pass the allowance of paying salary to soldiers. Now, the blockade is surely meeting the requirement of the Congress of not in attacking force. Luckily Donald Trump quitted the idea of bombarding Iran till it goes back to stone age. It can be done but will be a pyrrhic victory, that is the value of victory is too great that it equals to be defeated.

The oil reserve space in Kharg is nearly full now and Iran has to call out devastated oil tankers for storage. It cannot last too long and they must stop excavation and will be detrimental to the economy of Iran.

So, what should investors do now? Go back to the sentiment of late 2025, that is before the war and crisis of having such a war. At that time the writer always said "*investors are thinking too many potential stocks needed to buy, but too little capital left in hand*". Nowadays, investors better have a longer-term plan for the future. I have already fixed a personal plan of investment for the next 15 months. May 5<sup>th</sup> is the *Start of Summer* in Chinese Geomancy and this can be observed in the Stonehenge of the UK. However, now people cannot walk inside the circle of Stonehenge unless you are a member of the Royal Astronomical Society, just to protect the heritage of the world. But you can still watch online or join our training course to know more or watch my Teaching Videos.



The rise of INTC showing that IT stocks still lead the market and not energy stocks.



AMD refilled the jumping gap and goes up again is considered as healthy adjustment.



AVGO had a jumping gap downward but not yet refilled the gap og Apr 15, 8 and 7, just see which gap will refill first.



NASDAQ not yet refill the gap on Apr 17, but S&P already refilled that gap.

**UAE's withdrawal from OPEC weakens the cartel's influence but has limited immediate impact on oil prices, which remain elevated due to the US blockade of Iranian ports and Iran's closure of the Strait of Hormuz. For US markets, energy stocks may benefit short term, but broader equities face inflationary pressure. The blockade is expected to continue, prolonging supply disruptions, while Iran's chokehold on Hormuz keeps global oil prices volatile.**



GPT-5 is here - OpenAI

Passed Turing Test as AGI (super AI) level



## Effect on US Stock Market

- **Energy sector gains:** US oil majors like ExxonMobil and Occidental Petroleum, which have operations in the UAE, could benefit from Abu Dhabi's freedom to expand production once Hormuz reopens [The Motley Fool](#) .
- **Broader equities pressured:** Elevated oil prices (Brent ~\$111–117, WTI ~\$100–105) increase inflation risks, which weigh on consumer and tech stocks. Rising fuel costs also squeeze corporate margins [Mint](#) .
- **Volatility ahead:** Analysts warn of sharper swings in oil prices without OPEC's quota discipline, which translates into more uncertainty for US equities [Yahoo Finance](#) .



## Future of US Blockade on Iranian Ports

- **Extended blockade likely:** US officials have signaled no letup in the naval blockade, framing it as part of a "maximum pressure campaign" to force Iran back to negotiations [Hindustan Times](#) .
- **Economic squeeze on Iran:** The blockade has cut Iranian exports from ~1.85 million barrels/day to ~567,000, leaving Iran with limited storage capacity (12–22 days) before forced production cuts [MSN](#) .
- **Global impact:** The blockade is described as the largest supply shock in history, with ~11 million barrels/day shut out of markets, tightening fuel supplies worldwide [MSN](#) .



## Iran's Blockade of the Strait of Hormuz

- **Still in place:** Iran continues to restrict shipping through Hormuz, blocking ~20% of global oil and LNG flows [The Times of Israel](#) .
- **Diplomatic deadlock:** Talks between the US and Iran remain stalled; Iran demands lifting of the US blockade in exchange for reopening Hormuz, while Washington insists on nuclear concessions [The Times of Israel](#) .
- **Frozen conflict risk:** Qatar and UN officials warn of a prolonged stalemate, with thousands of vessels stranded and humanitarian supply chains disrupted [UN News +1](#) .



## Winners & Losers

Actor	Short-Term	Long-Term
<b>United States</b>	Energy stocks benefit from high prices; blockade strengthens leverage over Iran.	Inflation risk for broader economy; UAE's free production could lower prices later.
<b>Iran</b>	Severe economic strain from blockade and storage limits; limited ability to export.	Loses OPEC solidarity; prolonged Hormuz closure risks <u>permanent damage to oil wells.</u>
<b>UAE</b>	Limited immediate effect due to Hormuz closure.	Gains flexibility to expand production (target 5 mb/d by 2027) <sup>IG</sup> .

## Key Risks

- **Oil price volatility:** Without OPEC discipline, swings will be sharper.
- **Inflationary pressure:** US and global equities face headwinds from higher energy costs.
- **Geopolitical uncertainty:** Prolonged Hormuz blockade risks a "frozen conflict" scenario, destabilizing trade and humanitarian flows.

✅ **Bottom Line:** The UAE's exit from OPEC weakens cartel discipline but is overshadowed by the US-Iran standoff. The US blockade of Iranian ports is set to continue, while Iran's closure of Hormuz keeps oil prices high. US energy stocks may gain, but inflationary risks weigh on the broader market, and Iran faces mounting economic pressure.

Would you like me to break down which US stock sectors (energy, airlines, tech, consumer goods) are most exposed to these oil price shocks? That way you can see where investors might gain or lose.

