

US Stock Express

Daniel Yue

Email: info@ihandbook.org

www.ihandbook.org

©



Tehran warns U.S. plan to guide ships through strait violates ceasefire

4:44

[Live updates: Iran war, Iran warns American forces in Strait of Hormuz will be attacked if US guides ships | CNN](#)



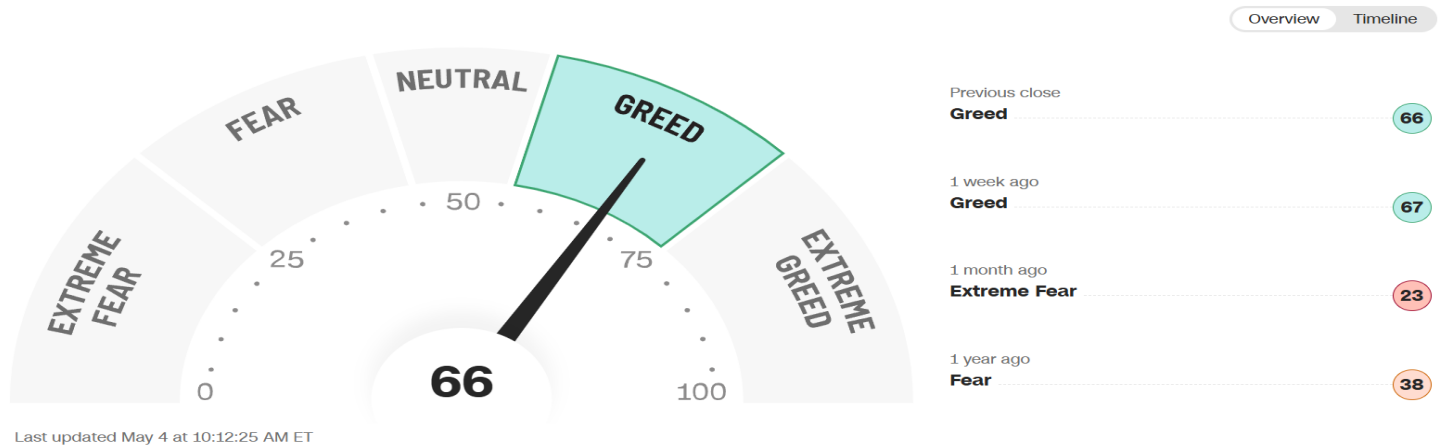
Request on X for Trump to finish the job (war in Iran).

*Risk disclosure: Price can go up and down at any moment, use free money to trade and bear the risk according to your own capital;
Never trade with money that has a deadline for withdrawal.
All suggestions are for reference only, even AI cannot be 100% reliable, final decision still lies upon investors.
Copy trading cannot replicate another trader's background or psychological state.*

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



YouTube Channel of Daniel Yue: [The best time to buy Lottery & US stocks weekly - YouTube](#)

North East West South is NEWS

The global electric vehicle market, which had been experiencing rapid growth for a long time, saw a 1% year-on-year decline in sales in the first quarter of 2026, with particularly significant drops in the Chinese and US markets. Against the backdrop of subsidy policy adjustments and geopolitical tensions affecting oil prices, European manufacturers are attempting to recover lost ground through new models.

The Iranian military today warned US forces to stay away from the Strait of Hormuz, threatening a "severe response" if they refused, and demanded that merchant ships and oil tankers refrain from moving without coordination with the Iranian military. This comes after US President Trump announced he would assist ships stranded in the Persian Gulf.

Boeing appeared in court again to face a new civil lawsuit stemming from the Ethiopian 737 MAX crash. The case was filed by the family of a young US employee of a non-governmental organization (NGO) who died in the crash.

Japanese Prime Minister Sanae Takaichi held talks in Australia, with both countries seeking solutions to the global oil supply shortage. Australia is a major supplier of coal and liquefied natural gas to Japan, and imports approximately 7% of its diesel fuel from Japan.

Berkshire Hathaway, owned by Warren Buffett, held its shareholders' meeting on Saturday. Buffett, who retired at the end of last year, continued to appear at the meeting and remained the focus of attention. The market is focused on Berkshire Hathaway's record-high cash reserves of \$397 billion in the first quarter of this year. Buffett pointed out that the market's "gambling" enthusiasm is at its peak, and Berkshire Hathaway's hesitation in investing stems from excessively high market prices, stating, "This is not our ideal investment environment."

Music Therapy Channel: [Music Therapy & Daniel Yue - YouTube](#)

This channel cannot make you rich, but aiming at your mental relaxing to re-charge your energy.

Teaching Videos with Electronic Handouts

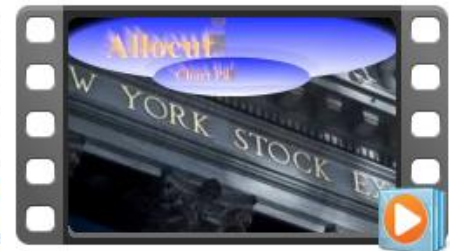
By Daniel Yue



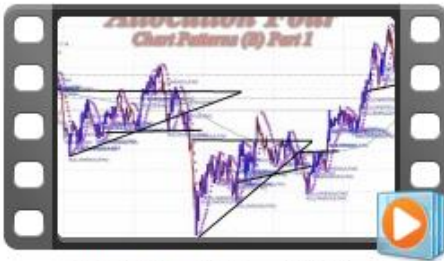
155 - A1 Essence New Ver26a



156- A2 Investment Terms ver 31a1



157 - A3 Chart Patterns (A) ver 23



158-A4 Chart Patterns (B)1 Ver 17



159-A4 Chart Patterns (B)2 Ver 25



160 - A5 Candle Sticks (A) Ver 21



162-A6 Candlesticks (B) ver 35A



165-A7 Wave Theory Ver 27



166-A7(Part III) Average Lines V25



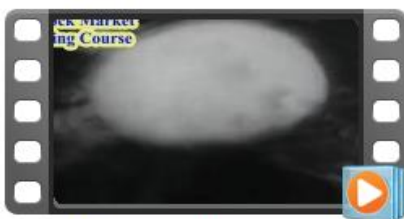
171-A8 Technical Indicators Ver25



175- A9 Economic Indicators VER 35



176-A10 Interest Rate VER 22



177-A11 International Organizations VER 25



180-A12 Live Examples VER 24

Please contact Professor Vitaliy for details

“Start of Summer” can be seen in Stonehenge of the UK, but now only members of the Royal Astronomical Society can enter into that circle. General tourists cannot enter now.



Brent oil went down after the Australia and Japan meeting.



QQQ stukk goes up, NASDAQ is still the leader of market.



In the next decade, anti-aging will replace the term of AI, so better prepare well for it now.



TSM is rising, showing the strong demand of AI, it is not a bubble.



World Observation

Day 1532
Russia/Ukraine Conflict

Project Freedom

What is the actual situation in the Hormuz Strait now? The US said they would launch “Project Freedom” to guide merchant ships to go through the Strait and at the time of writing, 2 ships in the American flag had already gone through safely, but still over 1,000 ships inside the Gulf. Iran warned that any US warships entering the Strait would be considered a violation to the ceasefire.

Iran and the US are going to have another round of peace talk, I have asked the AI to list out the 14 points of Iran and 10 points of the US and have a brief analysis and comments. There is a concise comparative table on the following pages. But if something happened out of this framework, the AI is unable to tell you unless you notice them to shift the focus away from the current situation. The writer thinks that the focus is not on 14 or 10 points, not in Hormuz Strait, but in China. The US is now in a state of to win ALL OR NOTHING!

Donald Trump will visit China on May 14-15, but it was delayed several times. In early 2025, China announced that Trump would visit Beijing in April, but the US said there would be a birthday party in June for the both presidents in Mar-A-Lago, for birthday of Trump is on June 14th and Xi June 15th, later cancelled because of Tariff War and scheduled to meet in the APEC of South Korea. However, Trump went to Japan to meet the Iron Lady of Japan **Sanae Takaichi** for 3 days and skipped the APEC. Later, the day of the meeting was on March 31 and was postponed because of the Iranian War.

The war in Iran actually is now in deadlock, no progress and no solution. In Mid-March, Trump said he would postpone the trip to China because of the war and the market believed he could go as a winner with all his victory banners unfurled. It is not so likely now even though still having some chances. When Trump could not solve the problem and asked help from China, it means the US is a paper tiger that not only

cannot overcome a middle-class nation Iran, but has to ask help from China. How can he *Make America Great Again*?

Trump found that Russia provided help to Iran by satellite intelligence to guide the missiles to attack US military bases in the Middle East, and also caught a ship from China transporting missile parts to Iran. Why will he still go to China? To ask help from China? Or beg China not to help Iran? He had not blamed Russia and China. Instead, he launched sanctions on 5 Chinese refineries in North East China on April 24th. Those are called *teapot refineries* for heavy oil of Iran, and the export of Iran heavy oil has 80% going to China. The sanction is not just aimed at those 5 refineries, but to the whole network of downstream industry, including those providing all kinds of services such as banking, insurance, transportation, tankers..... The whole network will cover about one million employment situations.

China at once carried out the law of anti-sanction on May 2nd, it had never been used after establishment. That is, all sanctions of foreign countries would not have any legal effect inside China; no one should follow other government sanctions and only can follow the central government orders. To Trump it is a gambling of either WIN ALL or LOSE ALL! What is the response of the investment market? In Asia it bloomed on Monday morning and in the US, NASDAQ and S&P still rose a little, DJIA fell a little. Anyway, we still have to observe more.

One more point please keep an eye on Sanae Takaichi. Last October on the day of her winning I was in Japan and found she aroused another whirlwind. Shortly after that Trump spent 3 days in Japan and even skipped the APEC. Now she persuaded the Congress to adjust the constitutional law so that Japan can sell arms to foreign countries. That is selling of arms not limited to the US, Russia, China and EU, now Japan joined the competition. Mind that she is a star of tomorrow and may have the whirlwind of Margeret Thatcher. In the joint press meeting with the Australian Prime Minister. The host went to the platform straightly without doing anything, and she bowed to both national flags before stepping on the platform. When she was in the Congress and visited Taiwan with the group, she was the only person that saluted to the *Changing of Guards* while all her colleagues stood still. In Japan, she bowed to every small guard that stood at the entrance to greet her. So, don't neglect this lady who pulled down Brent Oil! Something more will be coming such as space industry.

IR Iran's 14-Point Proposal (May 2026)

- **Resolve all issues within 30 days** (fast-track timeline).
- **Defer nuclear questions to Stage 2**, leaving Natanz and Fordow untouched.
- **Guarantees against future U.S./Israeli attacks.**
- **Withdrawal of U.S. forces** from areas surrounding Iran.
- **End hostilities in Lebanon and other fronts.**
- **Protect allied proxies** (Hezbollah, Houthis, Hamas).
- **Lift all sanctions** (U.S., UN, secondary).
- **Release frozen Iranian assets.**
- **War reparations** for damages.
- **New framework for Strait of Hormuz** favoring Iran.
- **End naval blockade of Iranian ports.**
- **Recognition of Iran's right to enrichment for peaceful purposes.**
- **No missile limits mentioned.**
- **Parallel negotiations without preconditions.**



GPT-5 is here - OpenAI

Passed Turing Test as AGI (super AI) level

Comment: Iran's plan is ambitious, seeking rapid resolution and maximum concessions. By deferring nuclear issues, Tehran avoids immediate compromise but risks U.S. rejection. Its insistence on protecting proxies and omitting missile limits shows unwillingness to alter regional power dynamics.

US U.S. 10-Point (Earlier 9–15 Point Frameworks)

- **Two-month ceasefire** before substantive talks.
- **Dismantle nuclear facilities (Natanz, Fordow).**
- **Hand over enriched uranium.**
- **Permanent halt to enrichment.**
- **Full reopening of Strait of Hormuz as free zone.**
- **End support for Hezbollah, Houthis, Hamas.**
- **Limits on ballistic missiles.**
- **Sanctions relief conditional on compliance.**
- **No reparations; assets frozen until compliance.**
- **Maintain U.S. military presence until guarantees secured.**

Comment: The U.S. plan prioritizes nuclear rollback and maritime freedom. It is structured to ensure long-term compliance but leaves little room for Iran's sovereignty claims. The conditional sanctions relief is a major sticking point.





Comparative Table



GPT-5 is here - OpenAI

Issue	Iran's Position	U.S. Position	Likely Clash
Timeline	30 days	2 months ceasefire	Moderate
Nuclear Program	Deferred, enrichment right	Dismantle, no enrichment	Severe
Strait of Hormuz	Iranian-favored framework	Free zone, U.S. escort	Severe
Sanctions	Full lift immediately	Conditional relief	Severe
Regional Proxies	Protect proxies	End support	Severe
Missiles	Omitted	Limits required	Severe



Trump's Proposal: Escorting Ships Through Hormuz

- **Potential Benefits:**

- Could reassure global shipping and energy markets.
- Reduces risk of Iran imposing transit fees or blockades.
- Signals U.S. commitment to free navigation.

- **Challenges:**

- Requires constant naval presence—costly and escalatory.
- Iran may view escorts as violation of sovereignty, risking clashes.
- Without a peace deal, escorts only mitigate symptoms, not root causes.

Comment: Escorting ships may stabilize short-term oil flows, but without Iran's buy-in, it risks becoming another flashpoint. For the world economy, a negotiated reopening of Hormuz is far more beneficial than unilateral U.S. escorts.

✓ **Conclusion:** Iran's 14 points aim for sovereignty and relief, while the U.S. 10 points demand compliance and rollback. Trump's escort plan could help temporarily, but only a genuine compromise on nuclear and maritime issues will deliver lasting stability to global markets.

Would you like me to draft a **scenario matrix** showing outcomes (deal, partial deal, breakdown) and their impact on oil prices and global trade?



Goodreturns

Iran's New Peace Proposal: 14-Point Pla...



Aljazeera

W



Iran's 14-point proposal to end t...



Show all