

# US Stock Express

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## US Equities in Rare Winning Streak

S&P 500 set for rare four-year streak of double-digit gains

Streak	S&P 500 Index
<b>Current</b>	—
2026*	20%
2025	16%
2024	23%
2023	24%
<b>Bubble</b>	—
1999	20%
1998	27%
1997	31%
1996	20%
1995	34%
<b>Peace</b>	—
1952	12%
1951	16%
1950	22%
1949	11%
<b>War</b>	—
1945	31%
1944	14%
1943	19%
1942	12%

Note: \*2026 gains are annualized  
Source: Bloomberg

Bloomberg

Panic buying of US stocks still will carry on in summer 2026.

# *Horsehead Nebula of Orion*

*(1,375 light years away from earth)*

## Financial Astrology & Chinese Geomancy

Online Training Course

*The first patch aims at improving your personal luck*

**START DATE**

August 2, 2026 (Sun)

**FORMAT**

12 lectures  
(6 by email,  
6 online discussions)

**FEE**

US\$275

**MENTOR**

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**ENROLMENT**

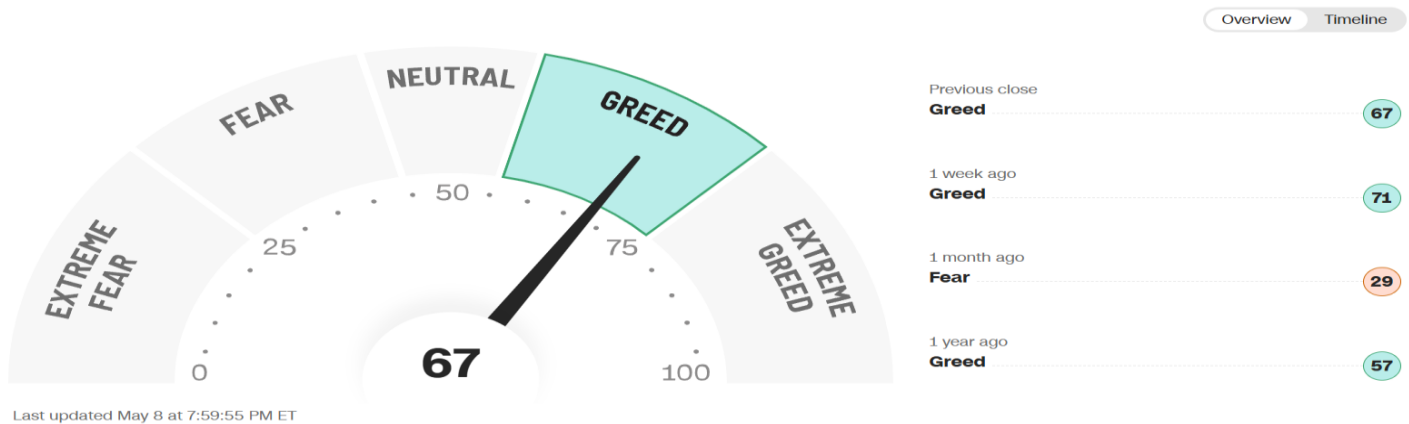
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Year of Red Horse in 2026 (James Web Space Telescope)  
Please contact Professor Vitaliy for details.

*Risk disclosure: Price can go up and down at any moment, use free money to trade and bear the risk according to your own capital;  
Never trade with money that has a deadline for withdrawal.  
All suggestions are for reference only, even AI cannot be 100% reliable, final decision still lies upon investors.  
Copy trading cannot replicate another trader's background or psychological state.*

## Fear & Greed Index

What emotion is driving the market now?  
[Learn more about the index](#)



YouTube Channel of Daniel Yue: [The best time to buy Lottery & US stocks weekly - YouTube](#)

## North East West South is NEWS

Iran's Foreign Ministry issued a strong statement on Friday condemning the US military's attacks on two Iranian oil tankers and the Strait of Hormuz. The US and Iran offer conflicting accounts of the conflict, and tensions continue to escalate.

The co-founder of Super Micro Computer (SMCI) and two other individuals were indicted by the US Department of Justice in March for allegedly smuggling Nvidia chips to China. Bloomberg, citing sources, reported that US prosecutors suspect the smuggling route involved a company in Thailand, with Alibaba being one of the many end customers.

According to Semafor, President Trump plans to visit China on May 14-15 to meet with Xi Jinping. The White House is inviting CEOs from tech giants such as Nvidia, Apple, ExxonMobil, Boeing, Qualcomm, Blackstone, and Citigroup to form a high-profile business delegation.

The global AI boom has triggered a surge in demand for high-bandwidth memory (HBM), and the tight supply chain situation continues to escalate. According to Reuters, several major technology companies have proactively offered SK Hynix direct funding to purchase high-end semiconductor equipment and even provide construction funds for new wafer fabs to ensure a stable future HBM supply.

Goldman Sachs released a new research report, "Decoding the Agentic Economy," suggesting that the AI industry is approaching a critical turning point. Token demand will experience explosive growth, and the profit structure of the entire technology industry will be rewritten. Computing costs continue to decline rapidly, with chips and accelerator platforms from companies such as NVIDIA, AMD, Alphabet's Google TPU, and Amazon Trainium driving AI computing costs down at a rate of 60% to 70% annually and are beneficial to them.

Music Therapy Channel: [Music Therapy & Daniel Yue - YouTube](#)  
*This channel cannot make you rich, but aiming at your mental relaxing to re-charge your energy.*



## World Observation

Day 1538  
Russia/Ukraine Conflict

# Double Winning Declaration

Donald Trump will pay his visit to China which has already been postponed 4 times in the past 16 months. So, what is going to happen and what will be the effect on the investment market? As a rule, after the meeting, both sides will have their announcement that they are the only winner and the other side is subdued as a servant only. Let's see what Trump has done in his 2.0 era and what is the current situation.

Trump wanted to Make America Great Again but with military power and was successful on the first step in Venezuela. He used Blitzkrieg (lightning war) of Hitler to capture Maduro and had complete penetration of the radar and defense system of China. But the second war only succeeded on the first day by Israel's decapitation of the Iranian leader and 48 keymen in cabinet. Unexpected side effect is the blocking and anti-blocking of Hormuz Strait came to a deadlock. So, the third step of Cuba could not carry on. He is isolated by allies in Europe and even in the Middle East no one supports Project Freedom. He is teased as a cripple giant by keyboard fighters of China. He even could not ask Iran to surrender, how could he fight with other larger countries (like China)?

What Trump needs from China now is the lifting of sanctions on rare earth, please refer to the analysis of AI, they need 3 years to sooth the initial step of shortage and 7 to 10 years to be independent even with the help of Japan, Australia and Ukraine. This is essential to the development of chips. This is the major problem. Asking China to have bulk purchase on soya beans and other materials to narrow the trade deficit is not a problem. China promised

numerous times, but normally cannot fully fulfill, just see how the supervision is. China can help to a certain extent in pressing down the war in Ukraine and Iran if they fully exert their effort and just see what will be the return. Finally, is lowering the risk of Taiwan Strait.

What China wants most is the lifting up of technology sanctions, what the US mind is the intelligence property. One of the practical points is the H200 of NVDA, but the materials and machines are not as likely as the lithography machine of ASML. What China wants is not to upgrade any sanctions at least, and instead try to release them one by one gradually so as to buy time for their own development. Therefore, the focus is on supply of parts. The most important thing is to lower the selling of arms from US to Taiwan, and the US wanted China to lessen the threat to Taiwan simultaneously. Since 1979, the US had already had 140 sales of arms to Taiwan.

Never mind, both will proclaim victory. Trump's focus is on business since he is a merchant, therefore China will purchase a lot of Boeing planes, the stock price of BA has already risen a lot. NVDA was in hibernation and now woke up. China does not want Iran or Russia defeated, they only want them to be their assistant and not leader.

Mind that military stocks like LMT, TRX and NOC dropped greatly. Not because the end of the Iranian War is near, because the Achilles' heel of The US is exposed. It is found that the stealth missile of the US has consumed nearly half in total stock, the production volume cannot supply the current usage. The war had lasted just for two months only, what if it carries on like the war in Ukraine? They would not need to eat the human body, but if another war starts in Asia or another continent, can the US handle it?

So, what can investors do? Refer to market observation please!

Last 105.470 Change +26.890 (34.220%)

Updated: 2026/05/08 20:18 EDT

Rocket Lab Corporation (RKLB.US)

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1 year (daily) SMA(10):82.699 SMA(20):82.079 SMA(50):73.96 SMA(100):75.203 SMA(250):56.819 08/05/2026 O:86.035 H:105.62 L:85.87 C:105.470  
www.aastocks.com

RKLB



Last 34.340 Change +1.490 (4.536%)

Updated: 2026/05/08 20:18 EDT

ARK Space & Defense Innovation ETF (ARKX.US)

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1 year (daily) SMA(10):32.922 SMA(20):33.021 SMA(50):31.761 SMA(100):31.759 SMA(250):28.434 08/05/2026 O:33.3 H:34.35 L:33.24 C:34.340  
www.aastocks.com

ARKX



Last 75.050 Change +9.700 (14.843%)

Updated: 2026/05/08 20:18 EDT

AST SpaceMobile, Inc. (ASTS.US)

6 months (daily)

SMA(10):70.71 SMA(20):77.942 SMA(50):84.92 SMA(100):88.433 SMA(250):66.931

08/05/2026 0:66.72 H:75.4 L:66.11 C:75.05



ASTS

Last 39.040 Change +3.800 (10.783%)

Updated: 2026/05/08 20:18 EDT

Planet Labs PBC (PLUS)

6 months (daily)

SMA(10):36.807 SMA(20):36.891 SMA(50):32.311 SMA(100):27.685 SMA(250):16.441

08/05/2026 0:36.4 H:39.85 L:35.8 C:39.04



PL



## Market Observation

### “NACHO” Trading

11th May (Mon), 2026

**Brent Oil**

**\$101.29**

+\$1.23 +1.23%

**WTI**

**\$95.42**

+\$0.61 +0.64%

Investors must keep up with time and should know that the latest market sentiment is known as NACHO (Not A Chance Hormuz Opens). That start of the Iranian War is because of the enriched uranium and not the Hormuz Strait, for it was opened before the war. But shortly after the war started, Iran found the most effective method is using their special geographical location to block the Hormuz Strait and Trump found the most effective way is to have anti blocking. The US failed to act as international police to keep it open and failed to ask allies to help them to keep it open. But now, no one would care whether the Strait is open or not.

Satellite image now shows that Kharg Island has intentionally let oil leakage into the sea because of excess production of oil well. They are not willing to cut the production thus leading to environmental disaster. The UN cannot do anything to this.

The market had already given up the idea of waiting for opening, it does matter very much as both of them could not last forever. Better shift the focus away to space industry for the IPO of SpaceX surely will arouse another hotness in the market and will be followed by Open AI or Anthropic or..... A smart investor should run ahead of the market and should not be strangled by the current situation. When we look forward, that lies ahead is the bloom of the space industry and in turn will lead the semiconductor industry and that is why the PHLX is on record high again. NVDA, TSLA and GOOG will have space electricity competition.


The writer has been giving special emphasis on the space industry (such as Landing of Mars) since 2024. It is a cross-decade project and investors must look forward when in a dark tunnel. Why the golden pit of 2026 is much shorter and shallower than 2025, simply because of the hotness in the space industry which should be considered as part of the *Crimson Horse and Red Goat in Chinese Geomancy*.

Why do investors have so much confidence in the market and economy of the US? Very simply, in the summer of 2026, there will be the largest IPO ever in history which is SpaceX and will also be followed by Open AI and Anthropic. The market value of SpaceX on the first day of IPO will reach 2 trillion, which is among the Top 10 capitalization of the world. In such a case, who would be afraid that the US economy will be collapsed by the blockade of the Hormuz Strait. Investors are just calculating when will the economy of Iran collapse and no one would calculate the collapse time of the US. Even if Trump is pulled down, Harris is running for the next presidency, it will be good news to the Republicans and not collapse of the US.

So, on March 30<sup>th</sup>, it was the lowest point of the golden pit and on that day I asked the AI to list out the potential stocks in the space industry which is shown in the following page. Investors must be running ahead of the market and society, must be a leader and not a follower. I have been asking investors to concentrate on the space industry and Landing on Mars since early 2025 and please refer to The Express for the following issues, 20250804, 20251121, 20251207, 20251216, 20251217, 20251222, 20260128, 20260213, 20260326, 20260330, 20260507.

Take care, S&P rose a lot and had no adjustment. (refer to page 1)

Besides the highly anticipated SpaceX IPO, the strongest space industry stocks to watch in 2026 are Rocket Lab (RKLB) and Planet Labs (PL), both showing explosive growth and profitability. Rocket Lab has a \$1.85B backlog with 21 successful launches in 2025, while Planet Labs just hit adjusted EBITDA profitability with record revenue growth. [Yahoo Finance + 1](#)

 **GPT-5 is here - OpenAI**  
*Passed Turing Test as AGI (super AI) level*

 **Key Space Stocks in 2026**

Company	Ticker	Highlights	Growth Metrics
<b>Rocket Lab</b>	RKLB	Small-satellite launch provider, expanding into spacecraft manufacturing	21 launches in 2025 (100% success), <b>\$1.85B backlog</b> , 48% YoY revenue growth
<b>Planet Labs</b>	PL	Satellite imagery & data analytics	Record revenue \$86.8M (+41% YoY), <b>EBITDA profitability achieved</b> , backlog up 79% to \$900M
<b>Maxar Technologies</b>	MAXR	Earth observation & geospatial intelligence	Strong government contracts, steady cash flow
<b>Virgin Galactic</b>	SPCE	Space tourism	Still speculative, but potential upside if commercial flights scale
<b>ETFs (Diversified)</b>	UFO, ARKX	Exposure to multiple space firms	Lower risk, broad coverage of satellite, launch, and defense firms

 **Market Context**

- **SpaceX IPO:** Expected mid-2026, potentially valued at **\$1.5 trillion**, one of the largest IPOs in history. [wallstreetwaves.com](#)
- **Sector Momentum:** The **Space Index (SPACE)** currently trades at **1859.05 USD**, down ~3.3% from its recent high, but still nearly tripled from its 52-week low (624.03 USD).