US Stock Express

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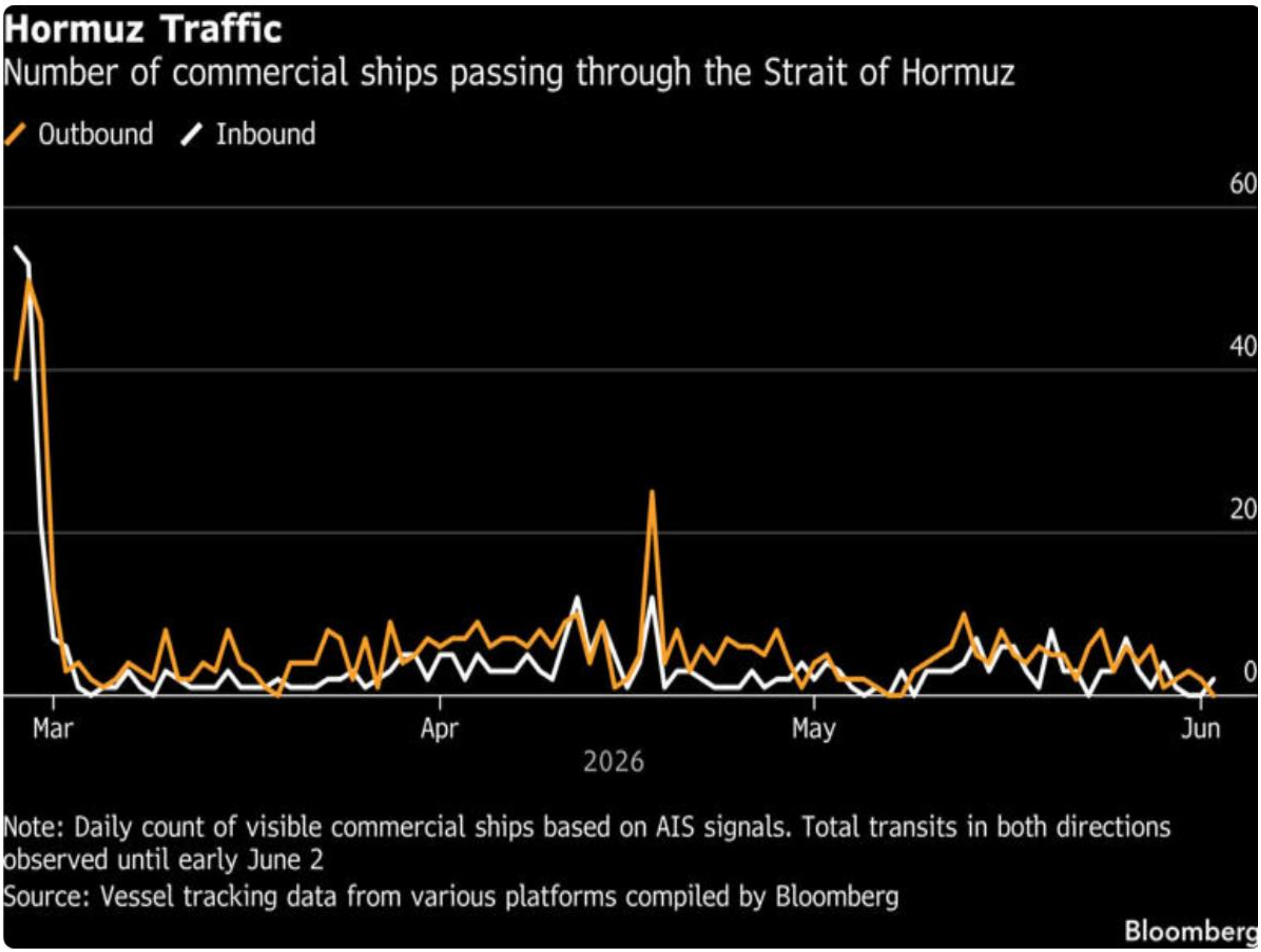


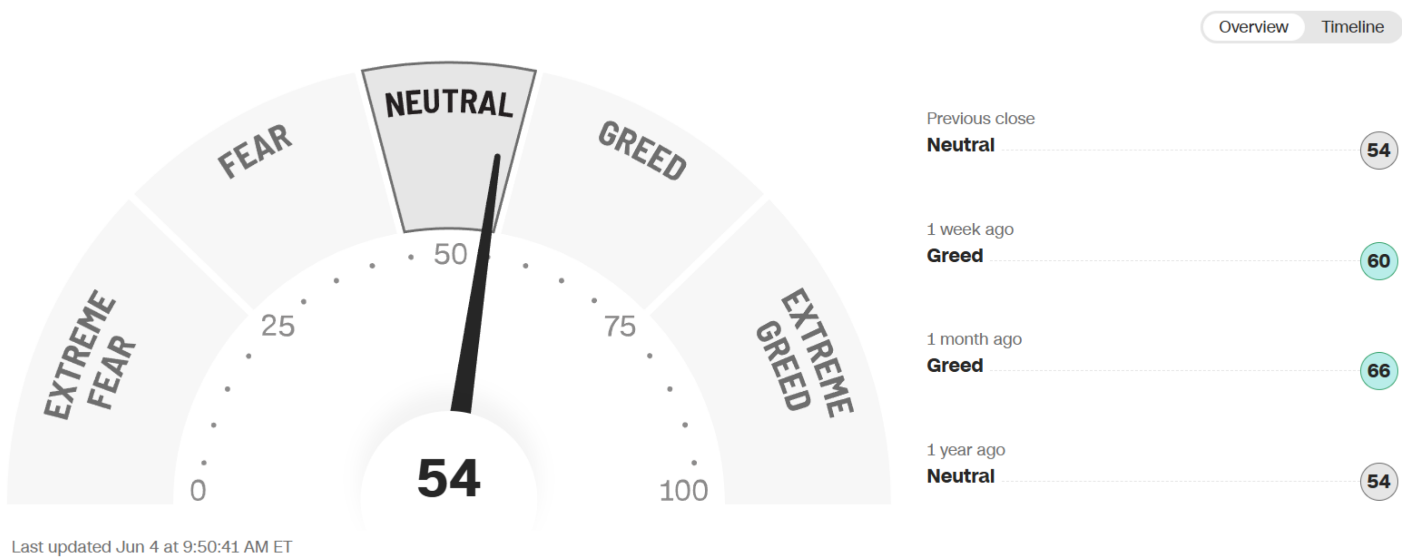
Commercial ships are willing to pay the passing fee to Iran in order to pass through the Hormuz Strait which is the shortest and fastest to their destination. This shown the effect of blockade and anti-blockade is limited.

The U.S. House of Representatives passed a resolution directing the withdrawal of U.S. troops from the war with Iran. This resolution is largely symbolic, and even if it passes the Senate, Trump can still use his veto power to block it.

Risk disclosure: Price can go up and down at any moment, use free money to trade and bear the risk according to your own capital; Never trade with money that has a deadline for withdrawal.
All suggestions are for reference only, even AI cannot be 100% reliable, final decision still lies upon investors.
Copy trading cannot replicate another trader's background or psychological state.

Fear & Greed Index

What emotion is driving the market now?
Learn more about the index



North East West South is *NEWS*

Elon Musk's SpaceX unveiled plans Wednesday to raise $75 billion in an initial public offering of its stock that would value the company at roughly $1.77 trillion. SpaceX plans to sell 555.6 million shares at an initial price of $135 a share.

Tehran and Washington have issued contradictory messages over the status of ceasefire discussions. President Donald Trump insisted Wednesday a firm deal could precipitate "this weekend," but Iran's Foreign Minister Abbas Araghchi said there has been no "significant process."

New York Federal Reserve President John Williams stated that U.S. monetary policy is currently in an appropriate position, and there is no clear direction for the future interest rate path.

TSMC President C.C. Wei stated that TSMC's global chip supply will be unable to meet the demand driven by AI for the next few years; this will continue to support the company's revenue growth. He reiterated that the company expects sales growth of over 30% this year.

Nvidia CEO Jensen Huang strongly touted the "amazing" returns that can be gained by betting on the AI boom, attempting to dispel market concerns about the massive investments in AI and its long-term profitability.

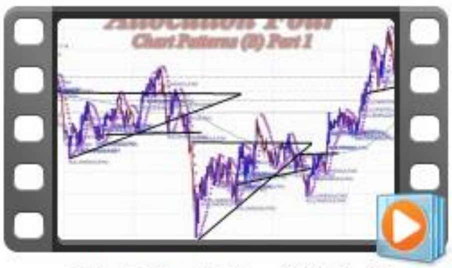
Teaching Videos with Electronic Handouts

By Daniel Yue

155 - A1 Essence New Ver26a

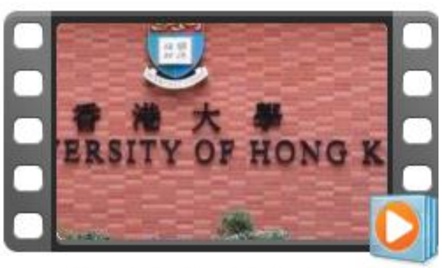

156- A2 Investment Terms ver 31a1

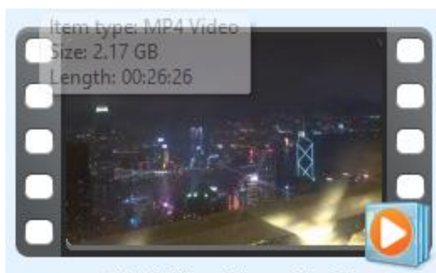

157 - A3 Chart Patterns (A) ver 23


158-A4 Chart Patterns (B)1 Ver 17

159-A4 Chart Patterns (B)2 Ver 25


160 - A5 Candle Sticks (A) Ver 21


162-A6 Candlesticks (B) ver 35A



165-A7 Wave Theory Ver 27


166-A7(Part II) Average Lines V25


171-A8 Technical Indicators Ver25

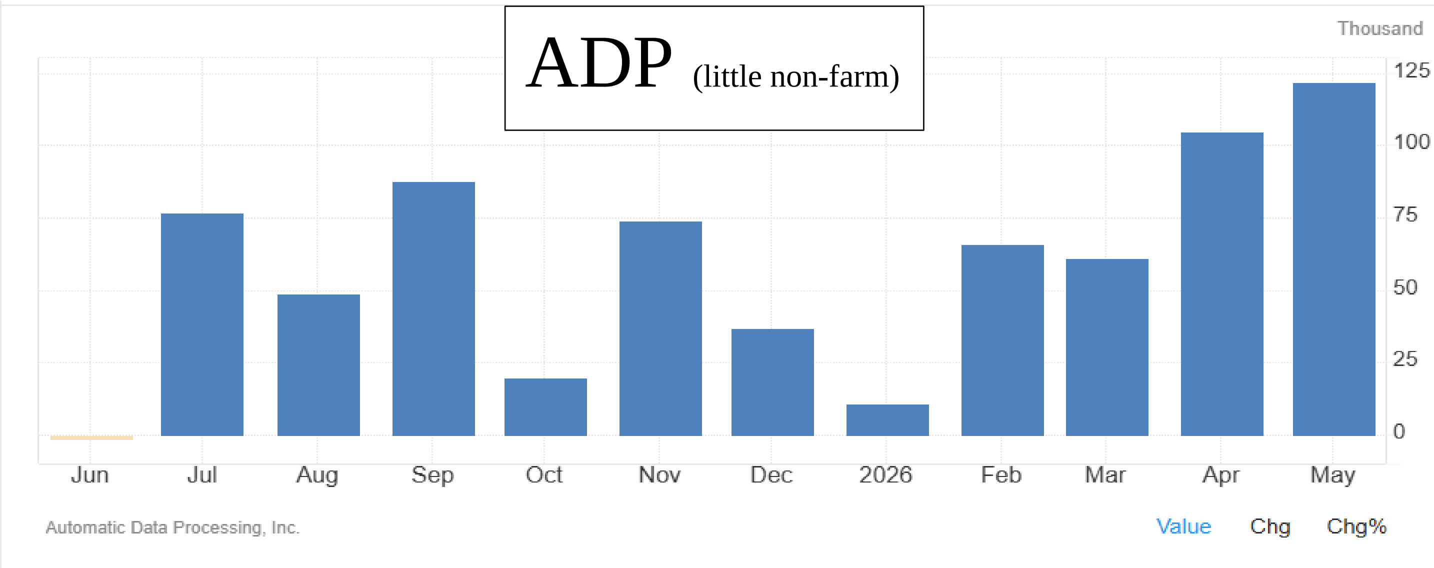

175-A9 Economic Indicators VER 35

176-A10 Interest Rate VER 22


177-A11 International Organizations VER 25

180-A12 Live Examples VER 24

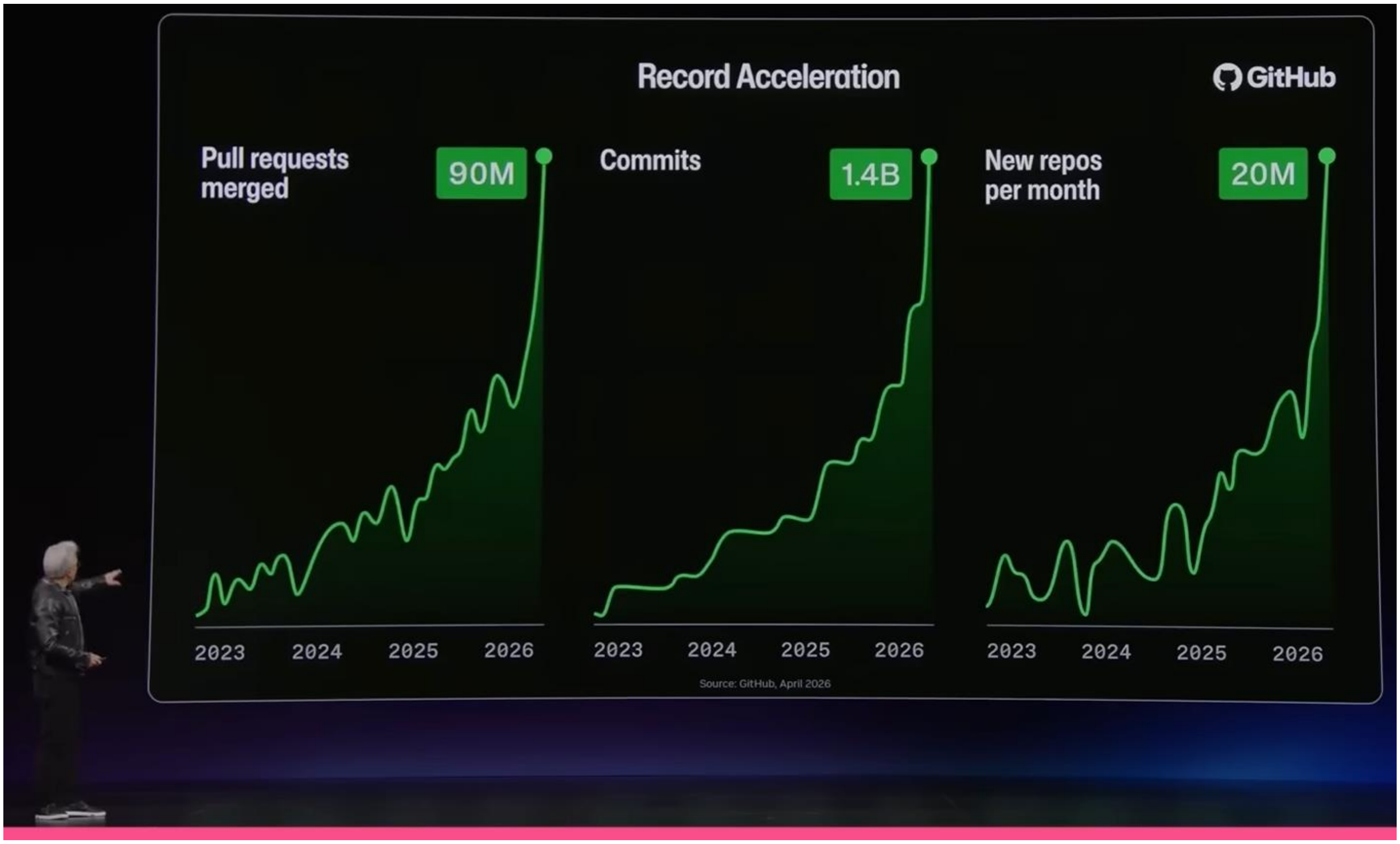
Please contact Professor Vitaliy for details



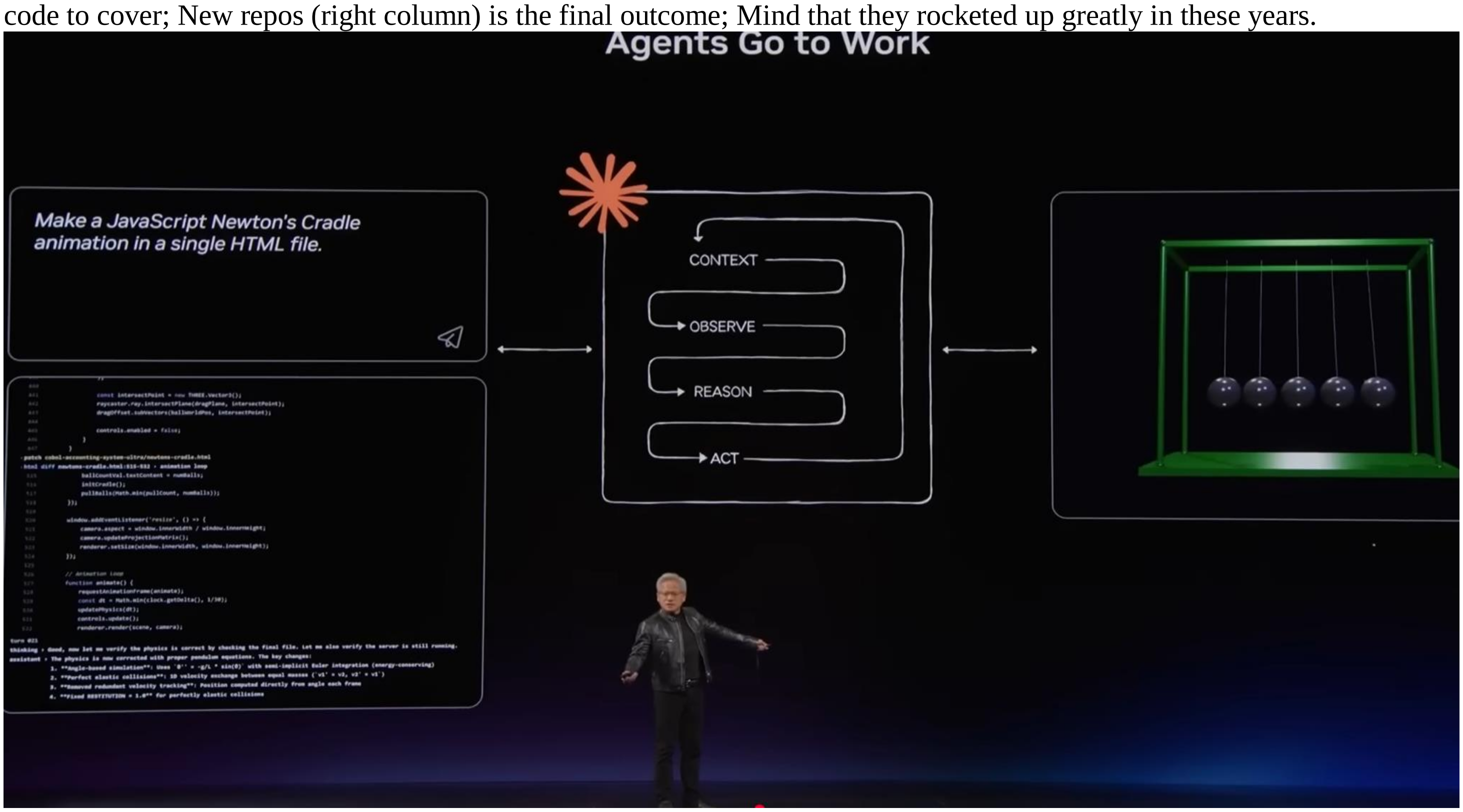
Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2026-05-06	12:15 PM	Apr	109K	61K	99K	70.0K
2026-06-03	12:15 PM	May	122K	105K	117K	75.0K
2026-07-01	12:15 PM	Jun		122K		65.0K

Components	Last	Previous	Unit	Reference
ADP Employment Change – Large Firms	42.00	-4.00	Thousand	Apr 2026
ADP Employment Change – Mid-Sized Firms	2.00	-20.00	Thousand	Apr 2026
ADP Employment Change – Small Firms	65.00	85.00	Thousand	Apr 2026

Related	Last	Previous	Unit	Reference
ADP Employment Change	122.00	105.00	Thousand	May 2026
ADP Employment Change Weekly	35.75	40.75	Thousand	May 2026
Challenger Job Cuts	97006.00	83387.00	Persons	May 2026
Continuing Jobless Claims	1777.00	1785.00	Thousand	May 2026
Initial Jobless Claims	225.00	212.00	Thousand	May 2026
JOLTs Job Openings	7618.00	6887.00	Thousand	Apr 2026
Non Farm Payrolls	115.00	185.00	Thousand	Apr 2026
Unemployment Rate	4.30	4.30	percent	Apr 2026



Pull request (left column) means need to download code for correction; Commit (middle column) means used corrected code to cover; New repos (right column) is the final outcome; Mind that they rocketed up greatly in these years.



DJIA rebounded 1.68% and NASDAQ only 0.26%

GOOG refilled jumping gap

COIN will have a meeting with CRCL in Aug, and believed in favour of COIN

Market Observation

Day	1563
Russia/Ukraine Conflict	

Agentic AI

Jensen Huang, the CEO of NVDA, the largest company in the world just have a speech in the COMPUTEX Taipei (Jun 2-5), disclosing that the era of Agentic AI has already arrived and Taiwan is the centre of AI production. What message he really wants to carry is that AI is not a bubble economy, AI would not destroy job opportunities, instead AI is creating more job opportunities.

Is he a super-salesman? Or too optimistic? Absolutely not!

Please refer to the ADP announced. Even we always heard of job cut such as in META, but job creation is still more. The job creation went up from 105K to 122K, when we refer to unemployment it is kept unchanged at 4.3%. Who said AI already replaced human jobs? Please wide open your eyes to the data released. After the little Nonfarm, tonight is the big Nonfarm. Next week will be the IPO of SPCX, so any correction of the market should be treated as a good chance to buy in.

Investors only heard of job cuts but never heard of the ecosystem of AI. In Taiwan, they have a full supply chain. Besides TSMC, for NVDA, MU, AMD, MSCI they all have specialized supply chains. They are so professional and not as Samsung and SK Hynix do everything on their own. Taiwan's GDP already surpassed the UK. Taiwan has only 23 million people while the UK has 68 million. The stock market of Taiwan already ranked no 4 in the world, just after the US, China and Japan.

But how about jobs in the US? There are 30 million software engineers working in the industry, they generated 300 million US$ of GDP which can also be understood as a salary of 300 million. But they are pushing 100 trillion of production. Therefore, it is a quite profitable industry. Who said this is a bubble economy?

His speech was given in the COMPUTEX Forum, very hard to get a ticket, but had live broadcast to 70 institutions. Their audiences are professionalists and not small potatoes of the society. Therefore, it is a little hard to understand, but investors can ask AI to explain and get a simple version of his speech.

Therefore, there is no need to worry over the replacement of AI to human jobs, it is his main point. Actually, he gave his speech on the Commencement Day of National Taiwan University and California Technology Institution because he wanted to recruit students from them. The CEO took up the task of a human resource manager. This means he would not receive everyone, but just some designated people. Or what society always said, AI cannot replace your job, it is a capable AI user replacing a non-capable user.

Please mind that when NASDAQ drops, QQQ drops less than NASDAQ 100, but in the rise, QQQ is rising faster than NASDAQ. On Wednesday when the market drops, NASDAQ is falling faster than DJIA, on rebound on Thursday, DJIA runs faster than NASDAQ. DJIA is a safe haven at such a high level and the ETF of DIA pays out dividends every month while VOO and QQQ only every quarter. Mind that the performance of Magnificent Seven (MAG) is not so good as NASDAQ.

Market is still on a rising trend, too risky to chase high, only can buy those under the 250-SMA or refill the jumping gap. You can chase those rocketing high stocks, but the earning may not be enough to cover your medical fee for heart disease.