US Stock Express

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主要央行利率 Major Central Bank Rates 2026/06/17

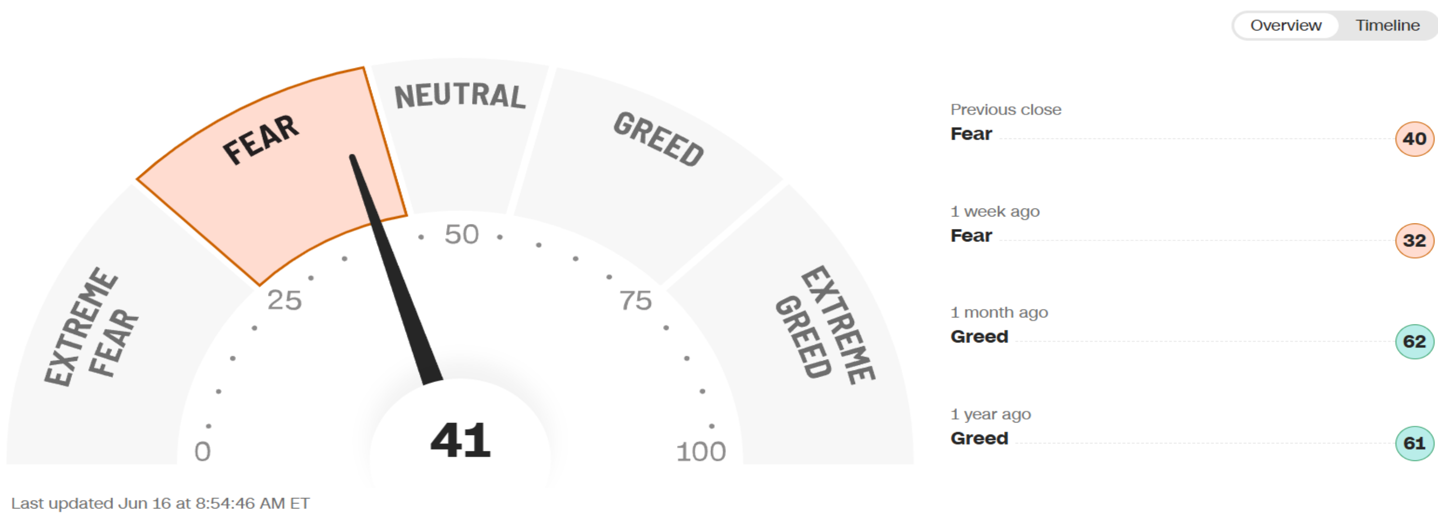
國 家 Country		最新利率 Rate	先前變動 Change	變動日期 Date
美國	US	3.50% – 3.75%	-0.25	2025/12/11
歐洲	EU	2.15%	-0.25	2025/06/11
日本	Japan	1.00%	+0.25	2026/06/17
英國	UK	3.75%	-0.25	2025/12/19
澳洲	Australia	4.35%	+0.25	2026/05/26
紐西蘭	NZ	2.25%	-0.25	2025/11/26
加拿大	Canada	2.25%	-0.25	2025/10/30

The Bank of Japan raised interest rates to a 31-year high on Tuesday, marking another landmark step in normalising monetary policy as it focused on taming price pressures from the energy shock caused by the Iran war.

Nikkei 225 Index touch 70,020.68 record high, the highest level in the world.

Fear & Greed Index

What emotion is driving the market now?
Learn more about the index



North East West South is *NEWS*

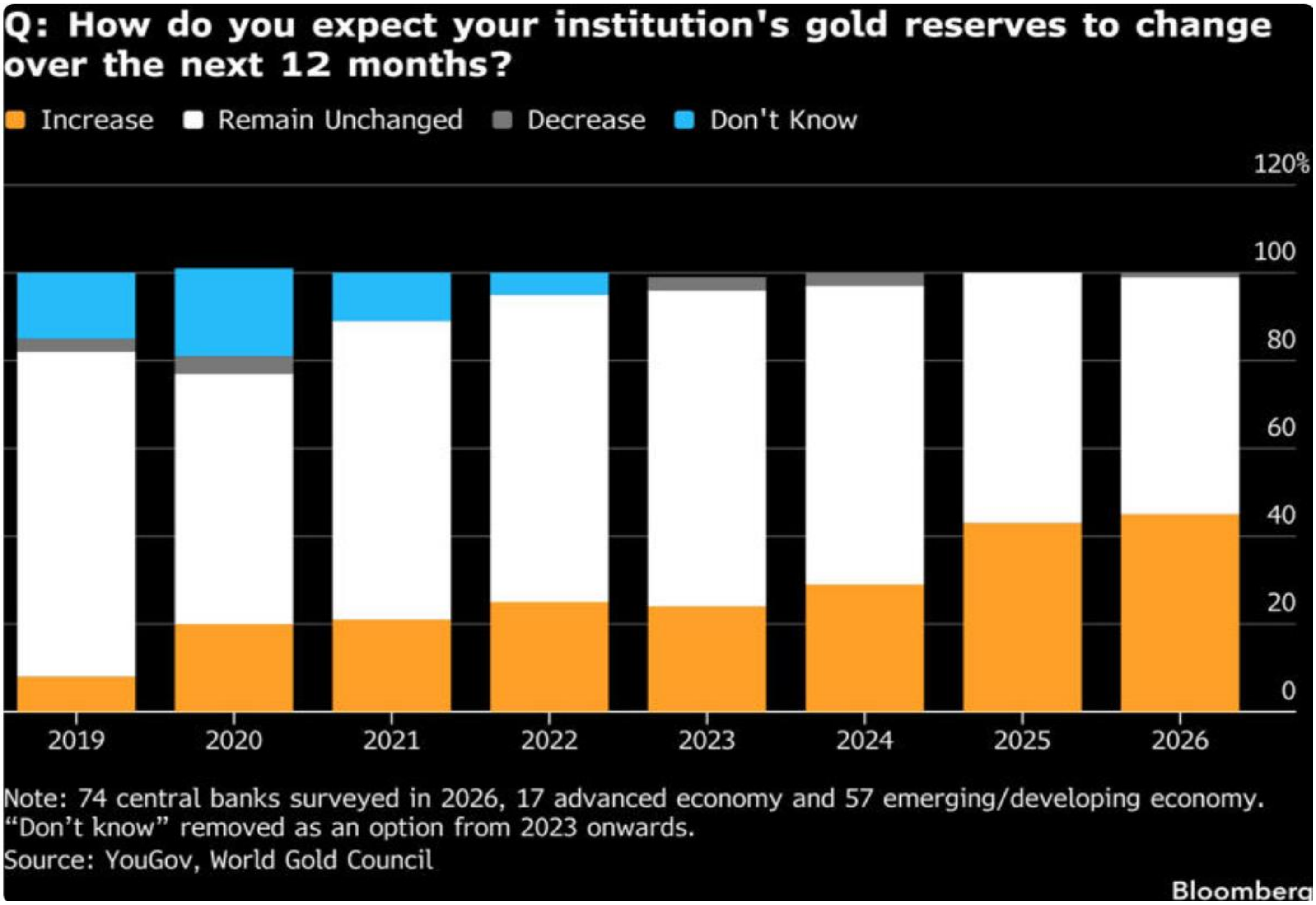
Index components regulations changed, SPCX can be included into Russell Index 5 days after its IPO, and included into NASDAQ 100, by the end of June. Thus, all other indexes will be pushed higher.

SpaceX's record-high stock price has attracted significant market attention, but also strong criticism. Nobel laureate economist Paul Krugman publicly criticized Elon Musk, stating that SpaceX's high valuation is purely driven by constantly creating new narratives, describing it as a "real-life Ponzi scheme."

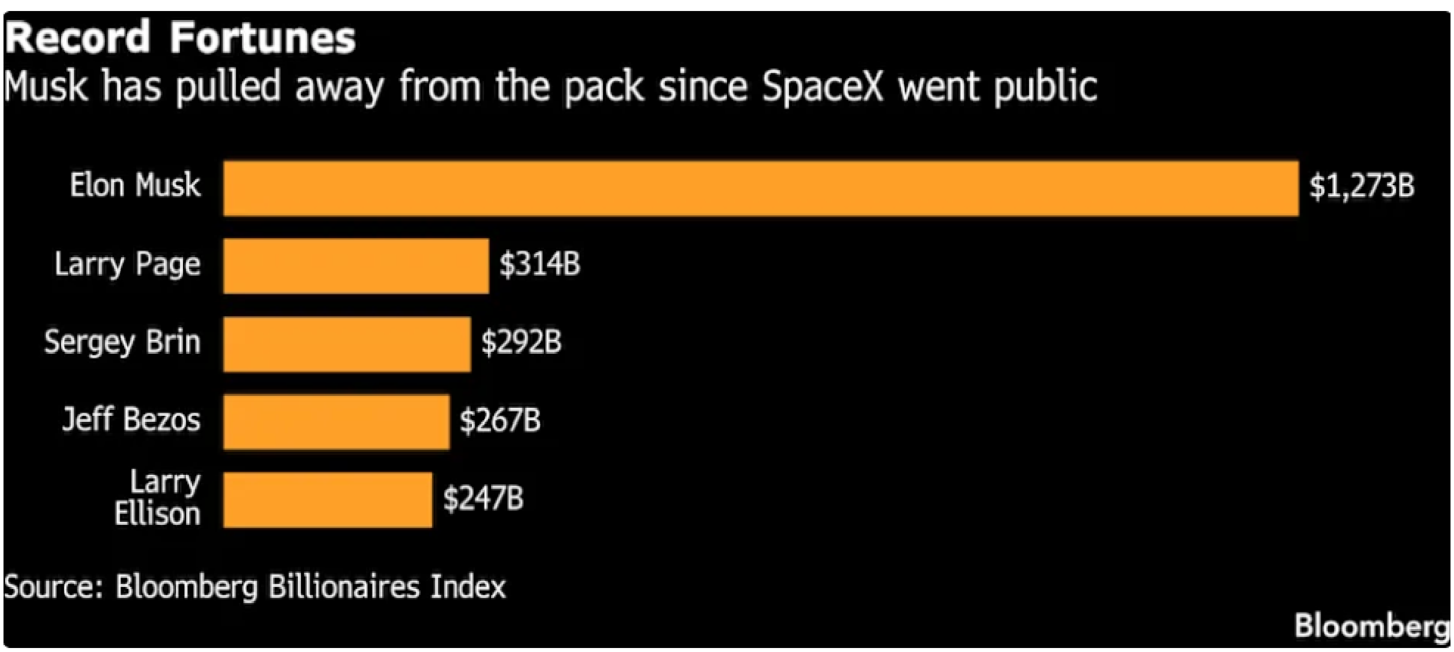
SpaceX has officially agreed to acquire Cursor, a deal that values the AI programming startup at $60 billion. This move strengthens a key element of Elon Musk's plan to catch up with competitors in programming tools.

Amid the US-Iran war slowing oil shipments, data released today by the US government shows that US strategic petroleum reserves fell to their lowest level since 1983 last week. According to weekly data released by the US Department of Energy, US strategic petroleum reserves fell to 340.3 million barrels, a decrease of 8.9 million barrels from the previous week.

Hours after Iran and the US announced an agreement to end the Middle East war, Israeli Prime Minister Netanyahu stated today that Israeli troops will remain stationed in Gaza, Lebanon, and Syria "as long as necessary."



Investors can try gold related stocks or ETF if you don’t want to rely too much on technology products, for gold lasts forever.



	CME FEDWATCH TOOL - AGGREGATED MEETING PROBABILITIES		
MEETING DATE	350-375	375-400	400-425
6/17/2026	99.55 %	0.45 %	0.00 %
7/29/2026	91.00 %	9.00 %	0.00 %
9/16/2026	68.07 %	31.93 %	0.00 %
10/28/2026	57.00 %	43.00 %	0.00 %
12/9/2026	21.07 %	78.93 %	0.00 %
1/27/2027	5.00 %	95.00 %	0.00 %
3/17/2027	0.00 %	89.93 %	10.07 %
4/28/2027	0.00 %	76.00 %	24.00 %
6/9/2027	0.00 %	75.57 %	24.43 %
7/28/2027	0.00 %	80.00 %	20.00 %
9/15/2027	0.00 %	83.81 %	16.19 %
10/27/2027	0.00 %	93.00 %	7.00 %
12/8/2027	7.83 %	92.17 %	0.00 %

WTI is still above pre-war level, but prominently broke down the level of downward triangle.

Heat Map Chart of all stocks you can see SPCX is the sharpest of all.

When DJIA leads the market, that means IT stocks are exhausted, traditional stocks may be the last rising wave.

World Observation

Day 1575
Russia/Ukraine Conflict

It’s a mad, mad world after all

Why does the whole world celebrate the ending of the Iranian War? It only goes back to the pre-war state, nothing new and nothing more! During the war, gold price had not gone up but went down; after the war, gold price had not gone down but up. What is this world is? Military stocks dropped during the war, why? When war is fighting, the market expects interest rates to be cut, why? Petroleum was stuck inside the Persian Gulf? Now the Hormuz Strait is opened, full supply of oil in the market, no more inflation worries, but expect interest rate would rise. Everything is not so logical or not according to traditional wisdom.

When SPCX was ciphering the market fund, the market fell, when releasing the fund to the market, of course it will have record high, but other space industry stocks were sluggish, RKLB continued to fall. SPCX continues to rocket up, but ARKX and SPCE fell. SPCX continues to have great fluctuation.

Traditionally, experienced investors of the US market would give advice, for famous IPO stocks, do not touch it in the first 3 days, 3 weeks or even 3 months, for the ups and downs are normally too great. Only can buy it after several months when it has cooled down. Of course, it is quite valuable advice, but to everything there is an exception and this exception is SPCX. When everything is handled with such great care, the world will be a sluggish and deadly world. What is the use of experience, the great value is not to find out the same things, too easy indeed, but to find out the exceptions.

Mind that uncertainties of the world become greater and greater, and that’s why central banks tend to buy more gold reserves. Just see the giant Putin and Trump, can Putin defeat his Ukraine in 48 hours? Can Trump end the war in 24 hours? Trump has the power to bombard Iran back to the stone age, dare he to go ahead?

Those that lost the chance to buy at low of SPCX, no need to worry. Get ready for the second round of OpenAI, Anthropic and SK Hynix. Now the status goes back to the air of November 2025, that is the Harvest Moon. That is too many potential stocks needed to buy, with too little cash left in hand. It’s a common dilemma of small potatoes in the market. In 2025, the writer nearly spends one whole year to push investors to buy Mars Landing Stocks. At that time general investors could not buy SPCX directly, only can buy ETF like DXYZ and ARKX, but now DXYZ fell greater than you could believe. What is this world is? Mad and mad after all.

The era of buying a substitute for SPCX has passed, and we also can learn from the experience of the era of Open AI and SK Hynix. For those that purchased at the highest price of SPCX, don’t worry, *Elon Musk is a superman!* He surely can fulfill his dream of building a city on the Moon and on Mars. Don't be afraid he could not do it. We can absorb the experience of SPCX and apply later to OpenAI, Anthropic and SK Hynix.

This week will be totally governed by SPCX and the Federal Reserve. Please study the chart on page 4, even though interest rates may rise in the Dec 9th FOMC meeting but the chance is not so great we still have to compare with the Jan 27th FOMC meeting. The chance of the latter is much greater. But since the Bank of Japan raised the interest rate, it may arouse the hedge fund to have speculation on the rate difference. That means the Fed has to consider one more factor. The Japanese Yen occupies the 2nd largest portion in the US Dollar index. Euro occupies 57.6% ranking first and second is Japanese Yen 13.6%.