

US Stock Express

Daniel Yue

Email: info@ihandbook.org

www.ihandbook.org

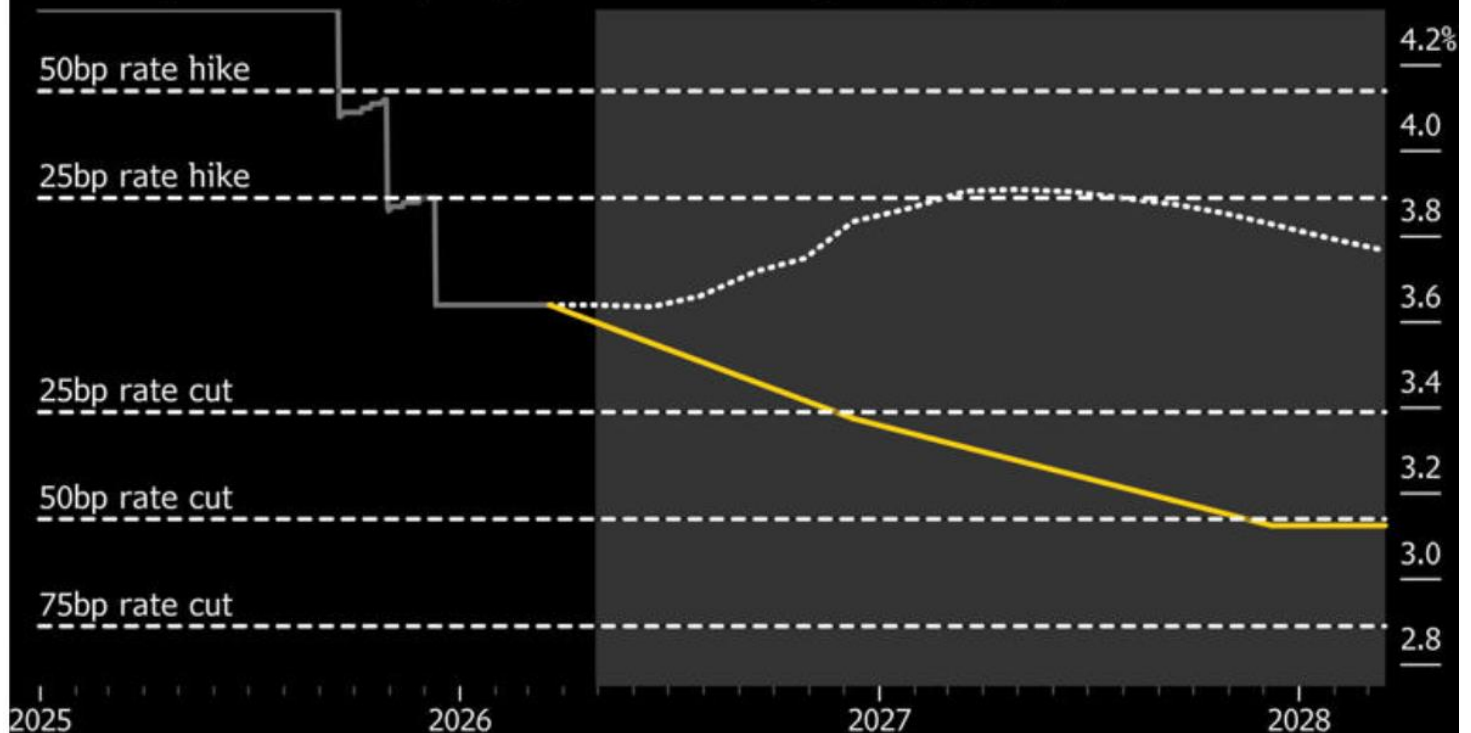
©



Fed's Policy Path Projections

Swaps curve prices more policy tightening vs. Fed projections

■ Fed dot plot ▲ June 16 pricing ▲ EFFR ■ Overnight swaps pricing



Note: Projections based on overnight index swaps over Fed dates

Source: Bloomberg

Bloomberg

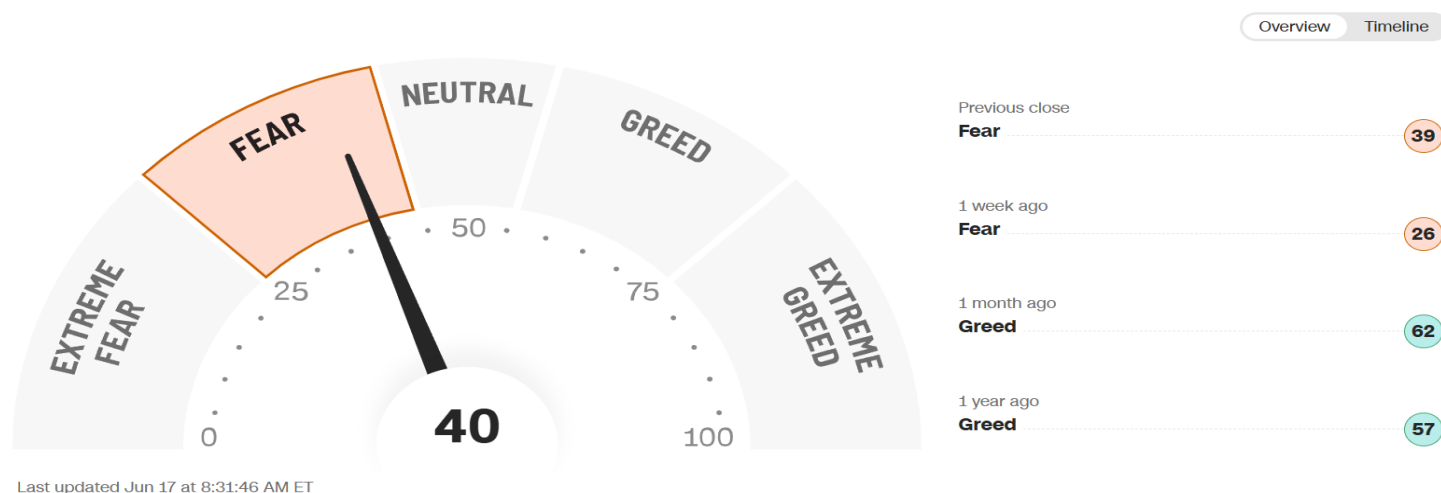
People afraid of the Dot Plot Chart may be cancelled, therefore now trying to use other means to forecast Fed rates.

Risk disclosure: Price can go up and down at any moment, use free money to trade and b
Clear the risk according to your own capital;
Never trade with money that has a deadline for withdrawal.
All suggestions are for reference only, even AI cannot be 100% reliable, final decision still lies upon investors.

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



June 19th (Friday) is a market holiday of Juneteenth Day, The Express will be clock off and resume normal on Monday, we apologize for any inconvenience caused.

North East West South is NEWS

U.S. President Donald Trump stated at the G7 summit in Evian, France on Wednesday that the U.S. would resume military strikes against Iran, and even "start dropping bombs again," if the final outcome of the soon-to-be-signed Iran agreement fails to satisfy the U.S.

The European Parliament passed a resolution clearing the way for the full implementation of the controversial tariff agreement with the United States. Most EU exports to the U.S. will be subject to a 15% tariff; tariffs on U.S. industrial goods will be eliminated.

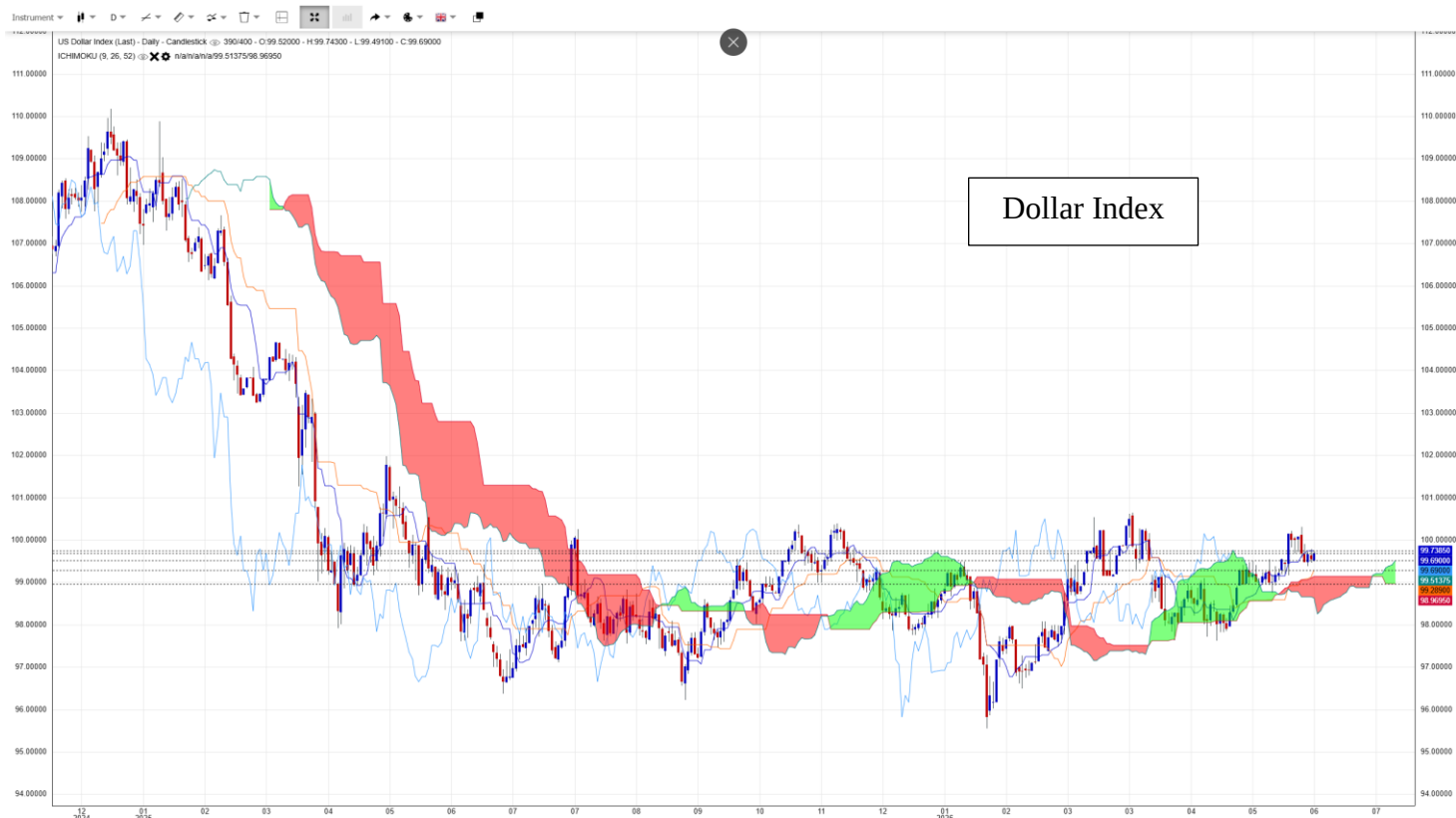
A research team at the University of Rochester has developed a novel solar-powered seawater desalination technology that requires no chemical additives and produces no harmful brine waste. The core of the system uses femtosecond laser etching of a black metal plate, leveraging its superior light absorption and capillary water absorption properties to distill seawater and automatically remove salt from the working surface. More importantly, the remaining salt can be further extracted to extract lithium, providing a sustainable source for the electric vehicle battery supply chain.

The G7 has reached a consensus that by 2030, no single country should account for more than 60% of its total critical mineral imports, thereby reducing dependence on China.

Canadian Prime Minister Mark Carney stated at the G7 summit in Evian, France, on Wednesday that US President Donald Trump endorsed the agreement reached between Canada and China. The agreement limits the number of electric vehicles imported from China through a quota system and lower tariffs.

Rank	Name	Market Cap	Price	Today	Price (30 days)	Country
1	 NVIDIA NVDA	\$5.061 T	\$208.96	▲ 0.74%		USA
2	 Alphabet (Google) GOOG	\$4.450 T	\$364.73	▼ 1.72%		USA
3	 Apple AAPL	\$4.409 T	\$300.25	▲ 0.34%		USA
4	 Microsoft MSFT	\$2.890 T	\$389.17	▼ 1.18%		USA
5	 SpaceX SPCX	\$2.683 T	\$203.71	▲ 0.95%		USA
6	 Amazon AMZN	\$2.608 T	\$242.52	▼ 1.42%		USA
7	 TSMC TSM	\$2.259 T	\$435.70	▲ 2.32%		Taiwan
8	 Broadcom AVGO	\$1.861 T	\$391.28	▲ 3.87%		USA
9	 Saudi Aramco 2222.SR	\$1.714 T	\$7.09	▼ 0.60%		S. Arabia
10	 Tesla TSLA	\$1.507 T	\$401.33	▼ 0.82%		USA
11	 Samsung 005930.KS	\$1.501 T	\$228.61	▲ 1.02%		S. Korea
12	 Meta Platforms (Facebook) META	\$1.486 T	\$585.59	▼ 2.44%		USA
13	 SK Hynix 000660.KS	\$1.180 T	\$1,663	▲ 5.84%		S. Korea
14	 Micron Technology MU	\$1.167 T	\$1,035	▲ 1.43%		USA
15	 Berkshire Hathaway BRK-B	\$1.062 T	\$492.48	▼ 0.53%		USA
16	 Eli Lilly LLY	\$991.62 B	\$1,112	▼ 0.93%		USA
17	 Walmart WMT	\$954.57 B	\$119.95	▼ 0.89%		USA
18	 JPMorgan Chase JPM	\$898.70 B	\$335.40	▲ 1.29%		USA
19	 AMD AMD	\$837.18 B	\$513.42	▲ 1.21%		USA
20	 ASML ASML	\$729.83 B	\$1,894	▲ 4.97%		Netherlands

The highest ranking of Chinese company is Tencent ranks no 26, and no Indian companies entering into top 100.



Dollar Index kept low since 2025 and shuttles up and down of 100 points.



Petroleum even dropped under the descending triangle, but unwilling to fill the jumping gap of starting the war in Feb, perhaps waiting for all tankers to be released totally.



Readers can have a day by day comparison of MAGS and NASDAQ.





Even NOK is blessed by Jensen Huang, its performance is better than NVDA.





World Observation

Day 1576
Russia/Ukraine Conflict

MANGOS

The financial market is not just a place for a game of figures, but also a game for alphabets. SPCX not just brought about a hotness of space industry, but also brought about a new term to the market which is MANGOS, replacing the Magnificent Seven and Magnificent Ten.

Before the pandemic, the market was governed by FAANG, but after that in 20230419, a new group was known as MMAAGNT was formed, when readers want to understand more about the background and compare with the changes of today to forecast the future, please refer to The Express of 20230818 and 20260522. Bank of America firstly used the term from the Hollywood movie (1960) Magnificent Seven in May 2023.

The Magnificent Seven had been the focus of the market for years for it occupied over 50% of NASDAQ 100 and the rest companies only occupied 48.67% at the time of first use.

The ETF of Magnificent Seven (MAGS) once was a very hot focus of the market, but later on lost its glamour. When NASDAQ formed a round top from Aug 2025 to Apr 2026, MAGS also had the same round top, but for shooting up in April, MAGS apparently slower and when reaching the top in late May, the drop of MAGS is dipper than NASDAQ, and rebound also weaker. That's why the Magnificent Ten is needed. Tuttle Capital filed for Magnificent Ten (MGTN) to add AMD, AVGO and PLTR and MAGS again became weaker.

So, what is MANGOS, they are META, Anthropic, NVDA, GOOG OpenAI and SPCX. It is so funny that Anthropic and OpenAI not yet have their IPO but can also be included, they are so futuristic indeed.

Mind that the core theme of Magnificent Seven is aiming at consuming technology like cloud and electric vehicles, but the changes to MANGOS is aiming at AI and frontier technology, that is aiming at futuristic scenes. It reflects all AI supremacy and frontier innovation and not just connecting internet and cloud as in the FAANG or MAGS. That changes from looking down at what we possess to what we will possess.

However, this MANGOS had nothing to do with fruit!

SPCX has been rising for the first 3 days and people are waiting for a correction to buy in at lower levels. The middle level of the 2nd day will have strong support around \$170-\$180. Expected the hotness will last for one more week for NASDAQ 100 will add them into index components. They can push up the market and the market will also push them up. Anyway, greater velocity is expected.

The signing of the MOU between the US and Iran will be on Friday. Theoretically, before the signing, everything can happen. Practically, even after the signing they also can break the agreement. The writer has clearly forecasted several times publicly that the war will end between Jun 21st the summer solstice and Aug 7th the Start of Autumn. Now there is a difference of 2 days from Jun 19th to Jun 21st. Is it accurate? Very hard to compare with others. For no one has such precise dates noticed like me. All other people just say very soon or not so soon, or still need a period of time needed to be observed more. All others can only give vague and rough dates. So please do not compare with others, they dare not to say so like me.

This is the peculiarity of this report where you cannot compare with others under the sun, whether accurate or not.