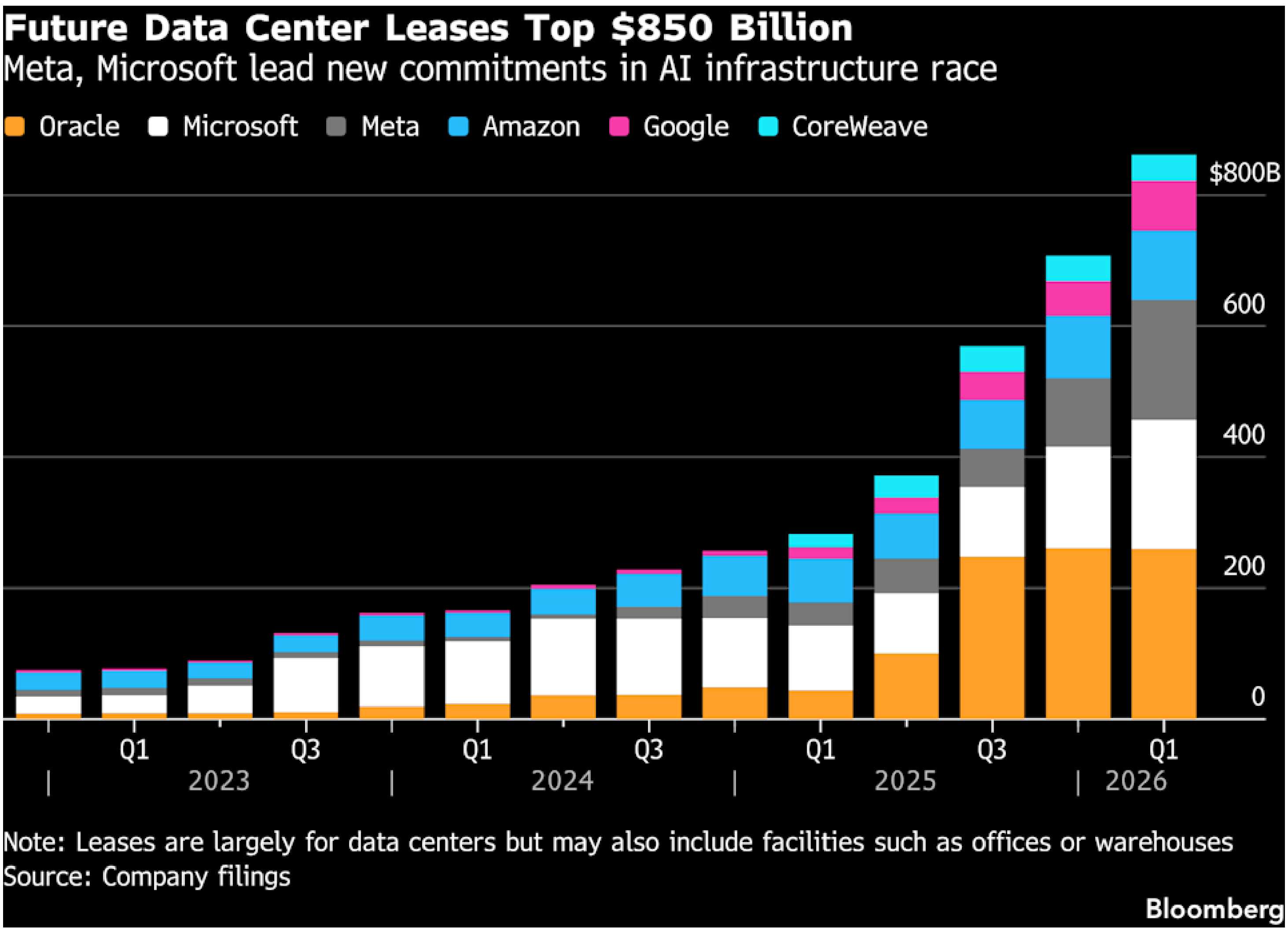
US Stock Express

Daniel Yue

Email: info@ihandbook.org www.ihandbook.org ©



Meta and Microsoft lead $850 billion data center lease boom

Vix Index of CBOE

19.26 -0.23

1) Stable Period : between 10 to 20 points
2) Warning Period : between 20 to 30 points
3) Panic Period : over 30 points

The CBOE Volatility Index (VIX) measures the market's expectation of 30-day volatility for the S&P 500 and is probably the most popular index concerning the fear of investors.

North East West **South is** ***NEWS***

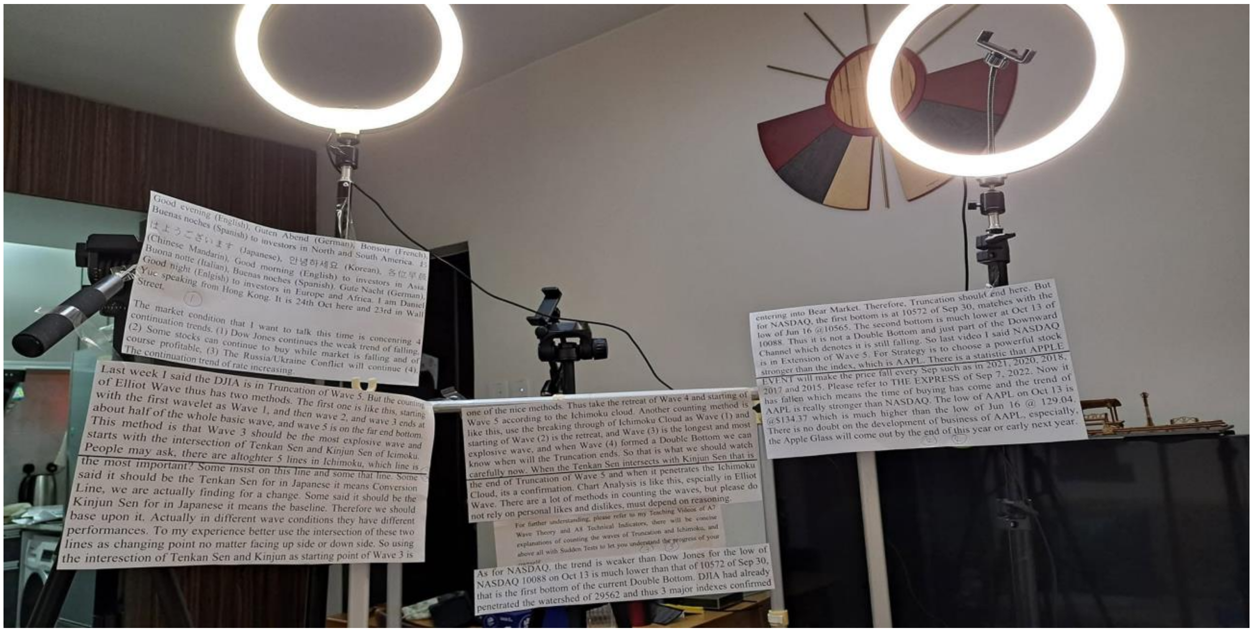
Iran and Oman announced they will begin studying management fees for the Strait of Hormuz, emphasizing their sovereignty over the waterway.

The Five Eyes intelligence-sharing alliance, comprised of the United States, the United Kingdom, Canada, Australia, and New Zealand, issued a rare joint statement on June 22, warning of the potential emergence of powerful AI models within months that could launch devastating new cyberattacks against governments and businesses, urging world leaders to "take immediate action."

According to documents filed with the Korea Exchange, SK Hynix will raise 45.45 trillion won (approximately US$29.4 billion to US$29.6 billion) through the issuance of American Depositary Receipts (ADRs), with trading expected to begin on Nasdaq on July 10. In terms of fundraising size, this IPO would rank among the largest stock offerings in history, comparable to Saudi Aramco's 2019 IPO record and even surpassing Alibaba's 2014 US listing.

Masayoshi Son, founder of SoftBank Group, which has heavily invested in AI and deeply integrated with OpenAI in recent years, questioned the practical benefits of SpaceX founder Elon Musk's proposed space-based data centers at the group's annual shareholders' meeting yesterday (23rd). He argued that the AI war will ultimately be decided by Earth's resources, and therefore SoftBank will "strike first" by focusing on building "powerful" data centers on Earth.

Meta Platforms Inc. and Microsoft Corporation, in their respective most recent fiscal quarters, committed tens of billions of dollars in additional data center leasing expenditures, further boosting the industry's overall investment in AI.



My YouTube video channel

will be resume on August 2 (Sun) 2026

Channel Name: “Daniel Yue & US stocks weekly”.

How to improve you chart analysis enlightenment?

Some people just watch a few minutes of charts and can have great enlighten, but some spend hours in front of charts still hard to make decision whether the future will be bullish or bearish. If you want to have special enlightenment, please watch this video?

[5) Psychological state of buy on rebound & it drops, cut loss and it rises how to face @ 20221114]

Initial collaboration was in Aug 2025 and expansion was in April 20, 2026

Annoucement of AI-RAN was in October 28, 2025.

BB and NOK rose, but NVDA formed a Head & Sholders,

Once AAPL was the king of stocks, now still in 2nd place of Top 10 of the world.

NDX was in same pattern of S&P, but QQQ is stronger than both of them.

DJIA is in an integral rising trend since the golden pit of March 30.

Market Observation

War on mobile

CNN

Fear & Greed Index

28 points

Fear Zone

Once the term war on mobile was very famous and popular, especially in the 1990s. That is Nokia and Blackberry, but later on they were all driven out by Apple. Now the term seemed to be outdated, for it was replaced by war on AI, space industry and quantum computer…… However, there are 2 supermen in the market, that are Jensen Huang and Elon Musk, either of them can turn the market upside down. Today we are talking about the war on mobile started by Jensen Huang.

The terms Nokia (NOK) and Blackberry (BB) were put aside by the market long ago and few people are aware of them. Suddenly, Jensen Huang brought about resurrection to them. People may ask, why Jensen Huang is going to bless both of them, how come he is not afraid of self-competition?

First of all, I want to point out that Jensen is a merchant, but he is not afraid of the supreme leader. Long-term readers of this report should remember what I had pointed out. In the inauguration ceremony of Donald Trump 2.0, Jensen was absent. Where was he? Does anyone know? He was in Beijing at the same time. So, is he a pro-Beijing person? Absolutely not! He was born in Taiwan. But in the G2 meeting in Beijing, he was absent from the national dinner in the People's Assembly Hall. Where was he? He was in the main street of Beijing to enjoy snacks with small potatoes of local citizens. He would not give face to President Xi and President Trump while all other CEOs stay at the national dinner.

Even Air Force One has an unnecessary oil refuelling in Alaska to wait for his joining in.

We have to know the timeline that in August 2025, initial Collaboration of NVDA and Blackberry was announced integration of QNX technology with NVIDIA's **DRIVE AGX Thor Development Kit** for autonomous driving. On **October 28, 2025** — unveiled at GTC Washington, D.C. NVDA committed **$1 billion** at $6.01/share to Nokia. It is the development of **AI-RAN (AI-powered Radio Access Networks)** using **NVIDIA Arc Aerial RAN Computer**.

The focus of BB was in providing safety-critical edges of AI like robotics, deterministic certified OS medical and industrial for regulated environments. Nokia was for AI-RAN for telecoms such as advanced 5G to 6G, which embeds AI into mobile networks.

Anyway, even once both of them were mobile companies but not exactly as what they were. They are developing in 2 different sectors. Both BB and NOK had prominent rises and outperformed NVDA. AAPL is now facing the curse of September where the price surely will drop.

Mind that NASDAQ and NVDA now are in the form of Head & Shoulders but DJIA is still in an integral rising trend and has no hints of turning back. BB after sharp rise is corrected and can be up again, but NOK is also forming another Head & Shoulders. We better compare it with NASDAQ, S&P and NVDA. Market is developing in Trumpet Shape and we better compare it with the existing Head & Shoulders. Anyway, we are still in observation period, too early to have a fixed conclusion now.