US Stock Express

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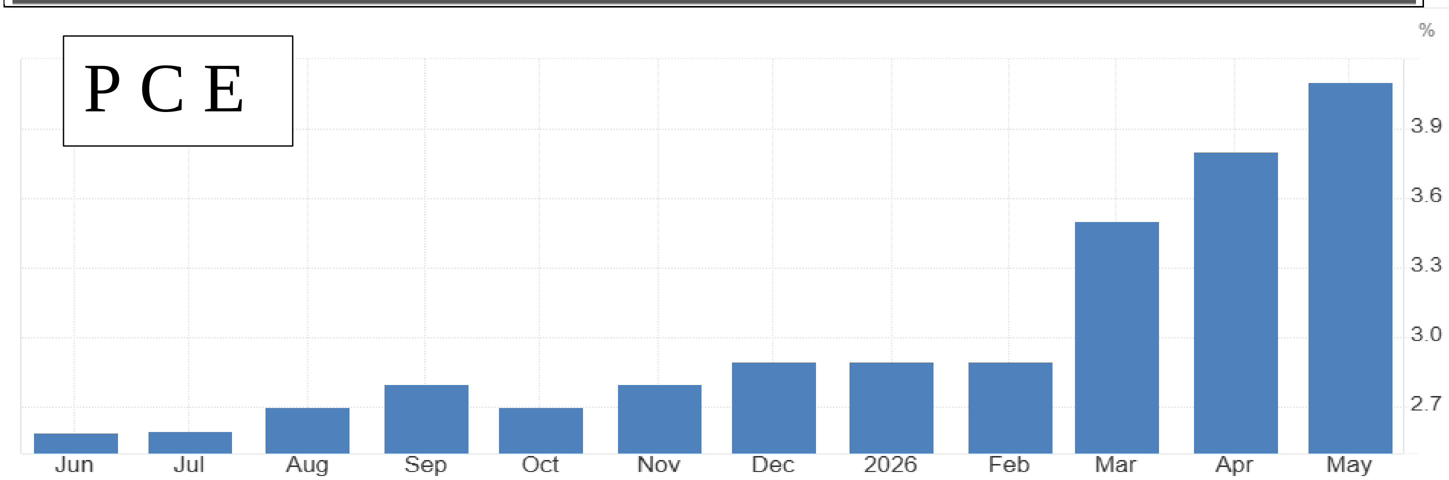
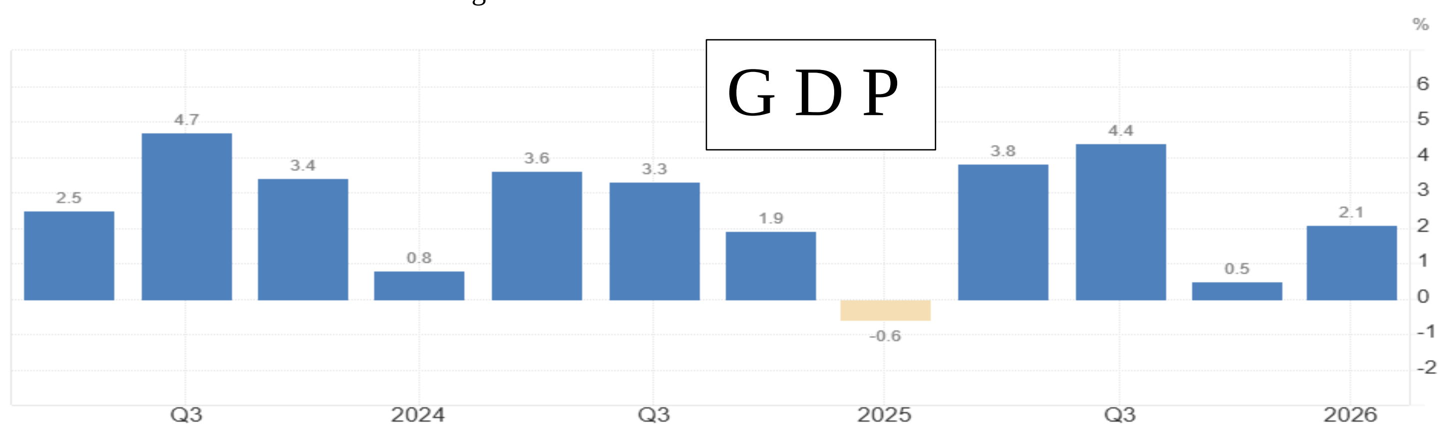


Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2026-05-28	12:30 PM	Apr	3.8%	3.5%	3.8%	3.8%
2026-06-25	12:30 PM	May	4.1%	3.8%	4.1%	4.0%
2026-07-30	12:30 PM	Jun		4.1%		3.7%

PCE is the figure that Federal Reserve concern most and not CPI



Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2026-05-28	12:30 PM	Q1	1.6%	0.5%	2.0%	2.0%
2026-06-25	12:30 PM	Q1	2.1%	0.5%	1.6%	1.6%
2026-07-30	12:30 PM	Q2		2.1%		1.1%

Economic growth of the US is still the strongest in G7, in Taiwan is 14.55% and TSM accounts a lot.

Vix Index of CBOE

18.41 -0.48 (-2.45%)

1) Calm Period : between 10 to 20 points
2) Normal Period : between 20 to 30 points
3) Warning Period : between 30 to 40 points
4) Fear Period : between 40 to 50 points
5) Panic Period : Over 50 points

The CBOE Volatility Index (VIX) measures the market's expectation of 30-day volatility for the S&P 500 and is probably the most popular index concerning the fear of investors.

North East West South is ***NEWS***

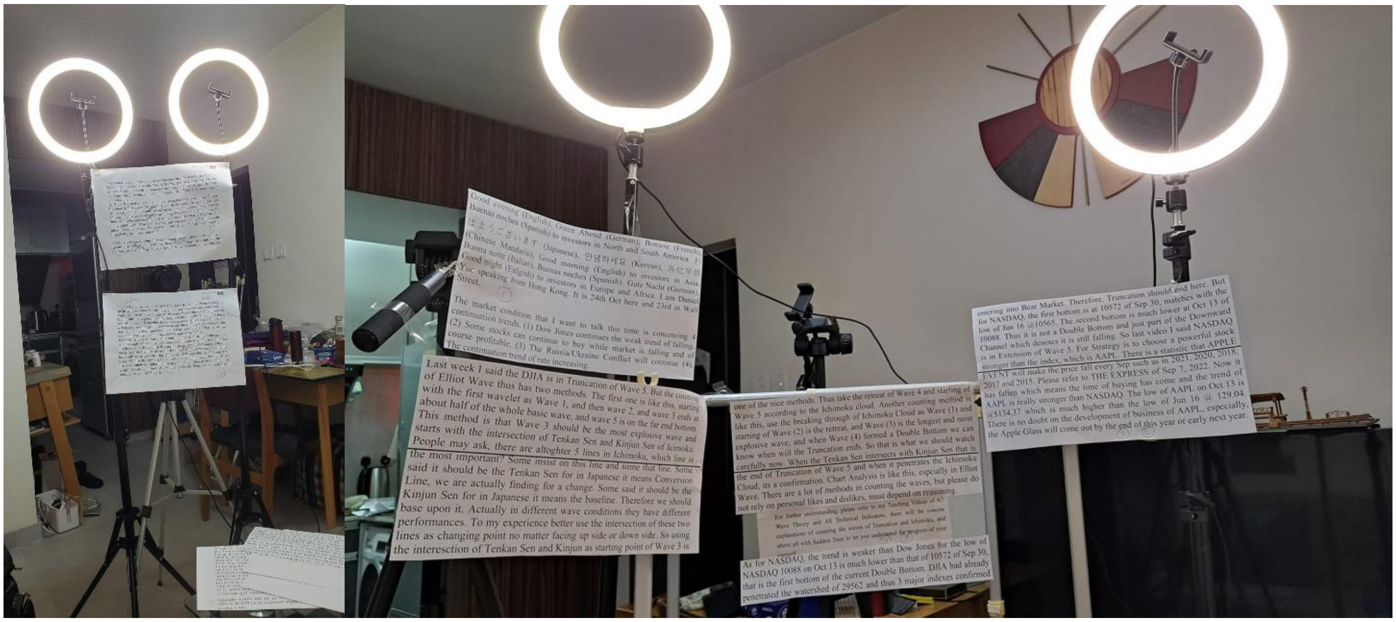
For the first time since March, funds have withdrawn from the US stock market. Bank of America, citing data from EPFR Global, reported that US equity funds saw outflows of $8.5 billion in the week ending June 24, with technology funds experiencing a record outflow of $9.3 billion, a stark contrast to the previous week's unprecedented inflow of $19.2 billion into technology funds. Bank of America stated that equity funds as a whole saw outflows, with redemptions reaching $5 billion, while money market funds lost $25.5 billion. European funds also continued their weakness, experiencing outflows for the 11th consecutive week. Investors shifted to fixed-income funds, which absorbed $16.6 billion.

SK Hynix is seeking to raise 45.45 trillion won ($29.4 billion) in a US IPO (July 10, Friday); despite a massive sell-off in the sector this week. Open AI will postponed IPO to Sep-Nov, Anthropic is scheduled in October.

Samsung Group plans to invest 1,000 trillion won (USD 651,400,000,000) in South Korea over the next ten years. If realized, this would be the largest corporate investment in South Korean history, almost equivalent to half of South Korea's GDP. But the IPO day in the US market not yet confirmed.

Apple released a new technical video at WWDC26, showcasing how developers can run "Agentic AI" directly on their Macs. This means that in the future, application development, code modification, and even system bug fixing can all be done independently on your local computer, without relying on cloud APIs or uploading confidential data to the cloud.

Following its announcement months ago of a more than $35 billion investment in India, e-commerce giant Amazon said today that it plans to invest another $13 billion by the end of 2030 to expand its artificial intelligence (AI) footprint in India.



My YouTube video channel

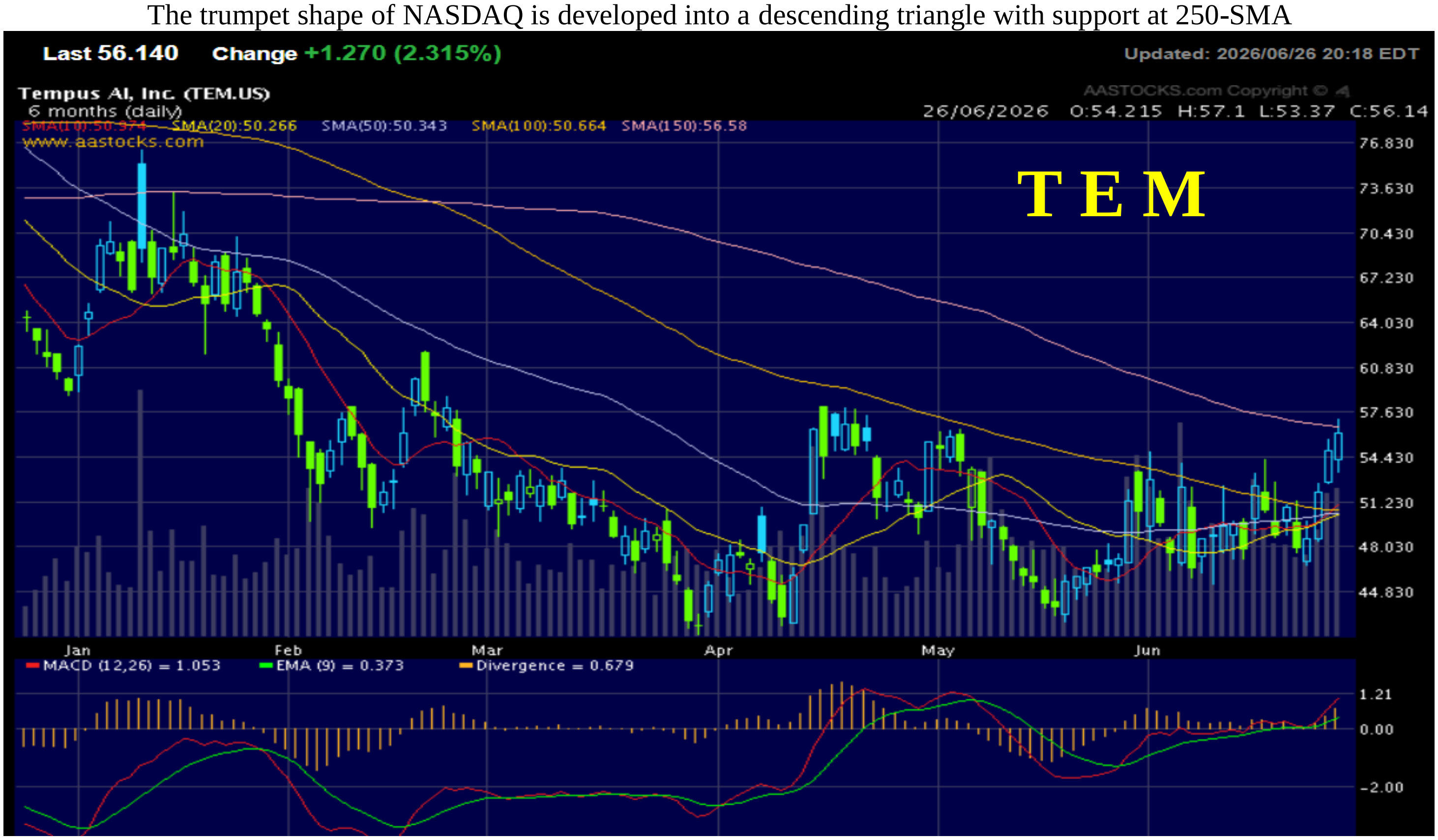
<u>will be resumed at 1:30am New York time on July 21st (Tue) 2026</u>

Channel Name: “Daniel Yue & US Stocks weekly”

How the inflation cycle affects the DJIA? Please refer to my YouTube video (no 10) and compare with current situation.

[10) Inflation cycle tracking & DJIA monthly, Forecast Gemini Meteor Shower, Tracking CPI @ 20221219]

The trumpet shape of NASDAQ is developed into a descending triangle with support at 250-SMA



Faster than any pen can tell, TEM is popping up the year line now, it can rise even NASDAQ is falling

This is the 1-day chart of S&P, the health care products are on right top corner, but 1-month chart is greener.

When AI products correct, health care products are up, this is the current trend

World Observation

Day	1587
Russia/Ukraine Conflict	

Life Expectancy & Health care prodcuts

Alan Greenspan, who served for 13th chair of the Federal Reserve across 4 presidents which were Ronald Regan, George Bush Sr, Bill Clinton and Goerge Bush Jr, passed away at the age of 100. It reminds the world that a lot of people passed away at the age of 100, including the last soldier faced Pearl Harbor Attack, last soldier survived from Omaha Beach on Landing of Normandy. Prince Phillip, the husband of Queen Elizabeth II also passed away at 100…… so many people are now over the age of 100.

Please refer to The Express of 20260427, concerning the research of Harvard Lab on anti-aging, the first person that lives up to 150 years of age has already been born. That is, the life expectancy of the general public is longer and longer, no matter if you want it or not. It is coming! Everyone must prepare for it, that is earn enough money for use after retirement. Therefore, smart investment is a MUST.

Investment must also be of short-term, medium-term, long-term and longest-term up to use in your age of 120-150 of age. People now in their mid-30s or mid-40s are very likely to live up to 110, and fresh college graduates are likely to live up to 120 of age. That is a person after college graduation and entering into society, he works for 40+ years, the money he earns not only should be enough to cover his 4o years usage, but also should cover the life after retirement which may be up to 100 or even 120. The change will not come out in a single evening like a revolution, but will gradually turn out when you are not aware of. That is when people are taking health care food, or anti-aging food, or practicing Tai Chi and Yoga more and more, the life expectancy grows longer and longer silently.

Please turn to page 5 for the S&P Heat Map Chart, it's a 1-day chart. You can see the health care products are at the top right corner which is totally in green colour. But for other products, some are in red and some are in green. However, if you go to the 30-day chart on your own, you will find the green colour domains in the past month. That is when IT stocks were falling and formed a descending triangle in NASDAQ, health care products and pharmaceuticals silently popped up.

In the future, when people go to the doctor, the prescription will be done by AI and not the human medical doctor. That is AI will not just consult the health history of your own, but also your family background, and also will compare with patients in other parts of the world that are having the same sickness. This point is that a human medical doctor is unable to do a general consultation of 10-20 minutes. Sometimes, for a single disease, a human doctor needs to use several kinds of medicine to try and see the effect, but AI can compare the sickness of the patient in the whole world and decide to use which kind of medicine is the most useful according to family background and personal history. This is the system that TEM is using.

So, when businessman go abroad and want to attend doctor, or students go to study in another country, the system of TEM can at once refer that patient's history and compare with the world and thus geographical location is not a blockade, especially in case of emergency, human doctor cannot go back to your family history one by one when fighting against time, but AI can do it easily. TEM now is at the low and is going to break the year line up.

There are still a lot of potential products like UNH, JNJ, ABBV and MRK. They are all vigorous stocks. When NASDAQ is falling, they are not just anti-aging, but also anti-falling stocks. The world is changing, selling on foods is not just aiming at taste, but health becomes an important part of food preparation. Especially Chinese people would treat health soup of daily meal is an important part of cuisines. Not only for major food, but also for ingredients are also have healthy requirements. Therefore, health care products and pharmaceuticals would occupy a more important status than before, but in a silent and unaware manner.

TSM is correcting down to 50-SMA which is best time for buying in this most ideal rising trend.

Mother Su of AMD, is said to be full of love, see how she pushes up the AMD!

Market Observation

Fearing Up & Fearing Down

PHLX

Semiconductor Index

13203.57

-737.30 -5.29%

Market is in the position of Trumpet Shape Development. This brings about 2 kinds of fearing, both bullish and bearish traders are afraid that the market would go in opposite directions. They want to be aggressive but at the same time should have two-handed preparation. That is why so many different patterns appear at the same time.

NASDAQ changed from Head & Shoulders to Trumpet Shape and now forming Descending Triangle. S&P can be said as a false penetration of Head & Shoulders but now in Trumpet Shape. DJIA is still in an integral rising trend and becomes a safe haven.

For individual stocks NVDA penetrated Head & Shoulders but found support at 250-SMA, TSLA still going in falling flag. GOOG in beautiful downtrend. AMZN is under year line, META is weak, MSFT is too weak and now believed oversold. APPL running Elliot Wave of C wave in A,B,C trend. These are the Magnificent Seven, enough evidence to show that correction of market is on the way.

AMD is said to be the NVDA of tomorrow. Mother Su is forming her multi-head pattern among the bearish look of Magnificent Seven. INTC having W shape but breaking upward. MRVL and DELL are still in the rising flag but at the bottom of the flag. TSM is the most beautiful rising trend and when adjusting to 50-SMA is the best time to jam in, or else will be missing out (FOMO). That is why some people are earning while the indexes are retreating. Anyway, the glorious rising trend of the golden pit had already gone. However, on the other hand, those stocks at low are going to turn up such as PLTR because of the result announcement in August. TEM already oversold. COIN is at a low level and the conference with CRCL in August will bring about a good effect and now is oversold. SOFI is also oversold and can be bought at low prices now.

One more beneficial point is that when Catherine Wood started to buy SPCX, its falling stopped and turned to a horizontal trend. Russell 2000 will add it as a component with effective from today, and on July 1st, SPCX will add it as components of NASDAQ 100. Thus, according to the rules of the ETF, a lot of them have to sell out others like APPL, NVDA or GOOG and buy in SPCX to balance the portion, anyway beneficial to the price of SPCX. Some people would say, thus investors would also buy in before that day comes and would not wait so late until Wednesday, for that day may be time for selling on good news.

NVDA is sluggish and having downtrend, but their families are rising such as NOK, BB, MRVL and DELL. Also, for APPL families of INTC, STX, MU, SNDK and WDC, still have a lot of potential stocks to buy.

Mind that market focus goes back to inflation. Even though the prices of Brent Oil and WTI are falling, even though they go back to pre-war levels. PCE is the figure that the Federal Reserve mind most. Please be noted that the target of 2% inflation is based upon PCE and not CPI. Don’t mix it up! PCE has a broader definition and a wider scope. Above all, there is a society change of concept, that is the weight of healthcare is higher in PCE which is 17% and CPI is only 9%. With effective from 2026, it is another story, because of the anti-aging research of Harvard Lab as said in World Observation. Investors should keep up with the time that the world is changing every day. The chance of rate hike will be once within 2026, but the effect will come earlier and not just on the day of changes, may be today or already started.