US Stock Express

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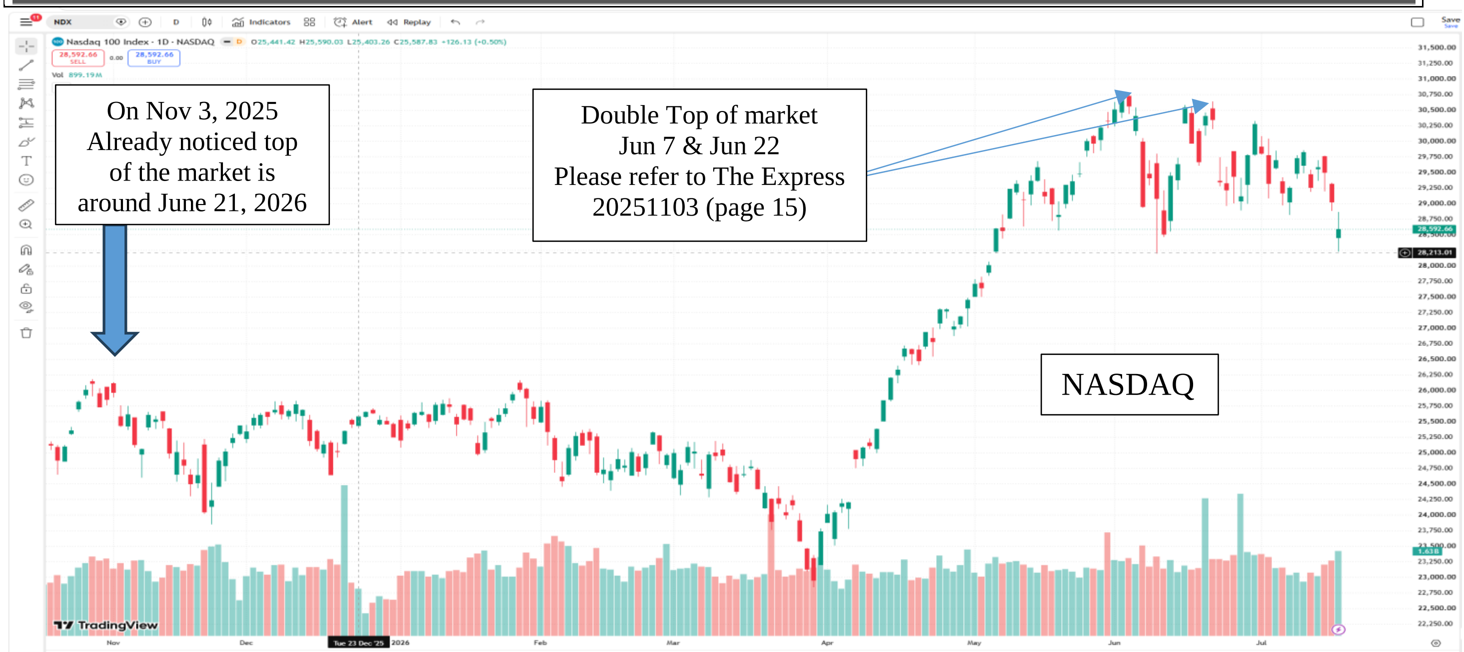


Vix Index of CBOE

18.77 (+2.04 +12.19%)

1) Calm Period : between 10 to 20 points
2) Normal Period : between 20 to 30 points
3) Warning Period : between 30 to 40 points
4) Fear Period : between 40 to 50 points
5) Panic Period : Over 50 points

The CBOE Volatility Index (VIX) measures the market's expectation of 30-day volatility for the S&P 500 and is probably the most popular index concerning the fear of investors.

North East West **South is** ***NEWS***

SpaceX's Starship rocket suffered a major setback during its test flight. The launch was abruptly canceled due to a technical malfunction, severely impacting market confidence.

US President Trump today accused China of stealing US election data and stated he would declassify intelligence regarding "shocking vulnerabilities" in the US voting system.

Streaming platform Netflix released its second-quarter earnings report and shareholder letter, announcing the rapid expansion of its partners' use of generative AI in film and television production. The company expects approximately 300 productions to incorporate generative AI workflows by 2026, with the technology currently most concentrated in post-production processes such as editing and retouching.

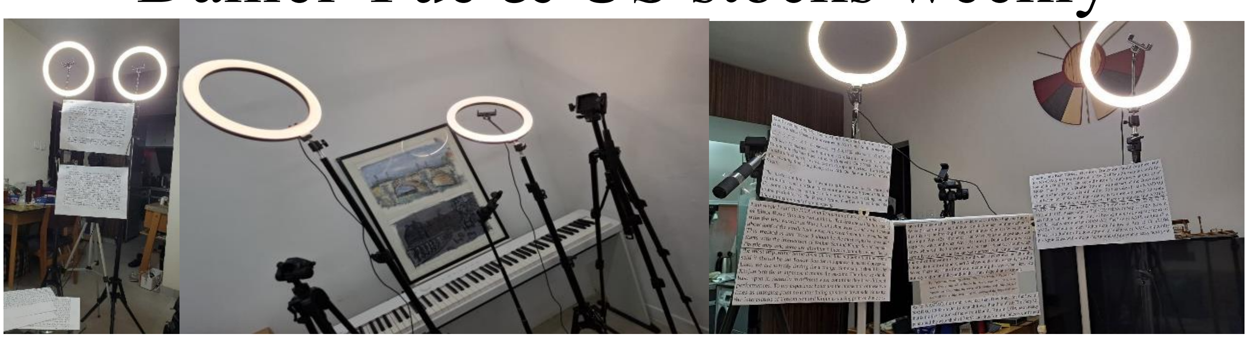
German Chancellor Merz, at a Franco-German ministerial meeting, called on the Chinese government to liberalize the yuan's exchange rate. He and Macron emphasized their desire to resolve differences through dialogue but stated they would not continue to tolerate distorted competition that harms European industry and jobs.

The US hit multiple bridges in Iran while Tehran responded with what appeared to be the largest retaliatory strikes since their truce collapsed.

YouTube Video releasing
every Sunday

<u>At 1:30am New York time</u>

Channel Name:
"Daniel Yue & US stocks weekly"



WTI rose to $82.49, Brent Oil rose to $88.10, higher than beginning of Iranian in Feb 28.

Spot Gold dropped to $4015, cannot act as safe haven, capital in stock market had not shifted away.

Largest Companies by Marketcap

Companies: **11,075** total market cap: **$148.687 T**

Rank by: Market Cap | Earnings | Revenue | Employees | P/E ratio | Dividend % | Market Cap gain | More +

Rank	Name	Market Cap	Price	Today	Price (30 days)	Country
1	NVIDIA (NVDA)	$4.912 T	$202.81	2.21%		USA
2	Apple (AAPL)	$4.901 T	$333.74	0.14%		USA
3	Alphabet (Google) (GOOG)	$4.223 T	$346.12	2.17%		USA
4	Microsoft (MSFT)	$2.925 T	$393.82	1.82%		USA
5	Amazon (AMZN)	$2.659 T	$247.23	1.06%		USA
6	TSMC (TSM)	$2.066 T	$398.37	2.77%		Taiwan
7	Broadcom (AVGO)	$1.764 T	$370.82	0.97%		USA
1 8	Saudi Aramco (2222.SR)	$1.718 T	$7.10	0.15%		S. Arabia
1 9	Meta Platforms (Facebook) (META)	$1.639 T	$646.01	2.79%		USA
2 10	SpaceX (SPCX)	$1.633 T	$123.99	5.43%		USA
11	Tesla (TSLA)	$1.430 T	$380.84	2.61%		USA
12	Samsung (005930.KS)	$1.123 T	$171.15	8.77%		S. Korea
13	Berkshire Hathaway (BRK-B)	$1.058 T	$490.91	0.45%		USA
14	Eli Lilly (LLY)	$1.051 T	$1,179	0.85%		USA
15	Micron Technology (MU)	$958.79 B	$848.95	0.50%		USA
1 16	Walmart (WMT)	$909.13 B	$114.24	0.62%		USA
1 17	JPMorgan Chase (JPM)	$906.71 B	$341.10	0.60%		USA
18	SK Hynix (000660.KS)	$877.61 B	$1,236	11.53%		S. Korea
19	AMD (AMD)	$808.38 B	$495.76	1.03%		USA
1 20	Visa (V)	$681.88 B	$358.56	1.80%		USA

Silently and quietly AAPL back to 2nd place, because of overestimation of AI stocks.
Two hot IPOs of SPCX and SKHY are still among the Top 20

World Observation

Day 1609
Russia/Ukraine Conflict

Get the first hand news, Not second hand

Besides the World Cup Final, the hottest news should be petroleum price or Hormuz Strait, for they affect the rate decision in a chain where every investor cannot neglect. But there is a very interesting symptom that for the World Cup, everyone wants to have first-hand news of live broadcasting, and no one would wait for second hand news of reporting the results. But for factors of petroleum price that affect rate decision, how many would like to watch the first-hand news?

What else would affect the rate decision, what else can affect the price of petroleum? Very simple, just watch how many ships can pass through the Hormuz Strait. There are live trackers of the Strait in the following website,

HORMUZ STRAIT Live Ships Map Marine Traffic
Strait of Hormuz Live Tracker — Real-Time Shipping & Oil Crisis Monitor

Investors want to have the latest news, or should have the live tracker, but most of them are too lazy to do so. They just want to wait for others to track it and tell them. But in the World Cup Final, would you like to wait to see who gets a goal and tell you? Surely not, one must watch the live broadcasting. The joy of investment is not just to win or earn money, but to earn earlier, faster and smarter than others. While others are still waiting for second-hand news, you already used first-hand news to trade. This is a public secret of success; everyone knows it but few would do it. If you can do it, you are among the few joyful and successful traders.

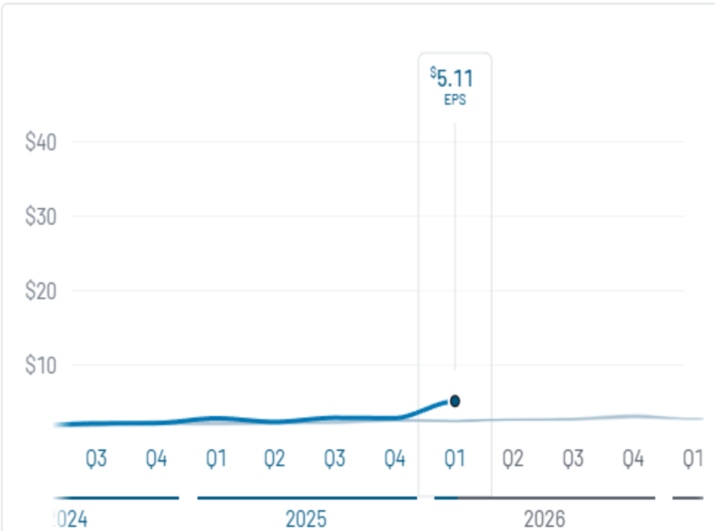
Attacks and counter attacks, retaliation and counter retaliation of US and Iran are still carrying on. There is nothing new under the sun, but the price of Brent Oil and WTI are changing every minute. That is the point. How would you know that it would affect the PCE, CPI, PPI, Non-Farm Payroll and unemployment rate? Ultimately it would affect the rate decision even though there would not be any changes in the FOMC meeting of July 30.

Donald Trump released a national speech in prime time stating that China had interfered with the 2020 General Election, but for the market response, still cannot compare with the petroleum prices and rate expectations. Ukraine increased their attack of drones and local-made long distance missiles, it really aroused certain attention. People are waiting for Russia to call for a talk or upgrade the war to comprehensive nationwide war, but both are just ideas nourishing, not further action yet.

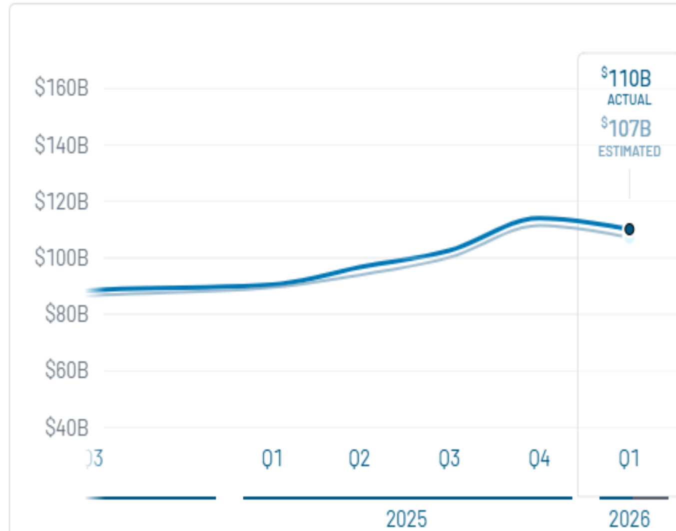
Anyway, retaliation and counter retaliation are on 4 sides, that is US/Iran and Russia/Ukraine. The situations are upgrading gradually, but still under control at this stage. No need to worry too much but must stand by for further actions.

Economically, there are no important indicators this week, but the fall of the Korean Stock market cannot be neglected, since 98% of individual investors are placing their bets on the ETF of Samsung and Hynix which occupies 50% of the KOSPI index, and the central bank increased rate because of the Hormuz problem. Therefore, it affected the chip-4 market including US, Japan and Taiwan. Since the US stock market is on a very high level and is too fragile to face any unfavourable news. Korean market had already dropped over 20% which is technically in Bear Market, we cannot neglect this point. Any negative news will be enlarged in the US stock market.

GOOG Earnings Estimates and Actuals by Quarter

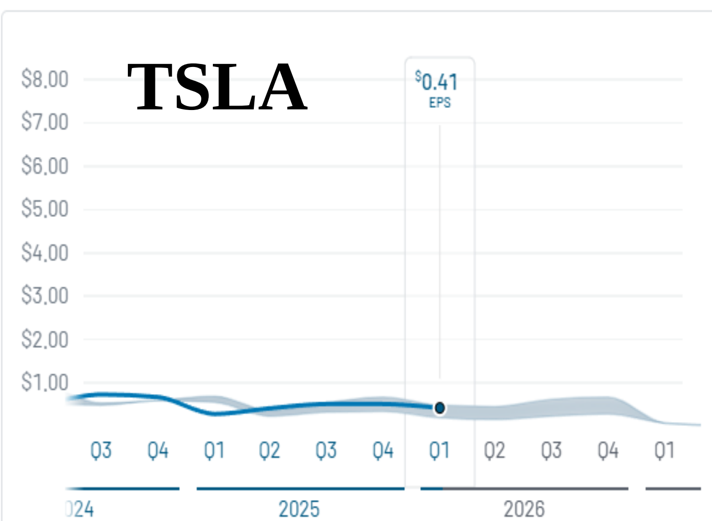


GOOG Estimated and Actual Revenue by Quarter

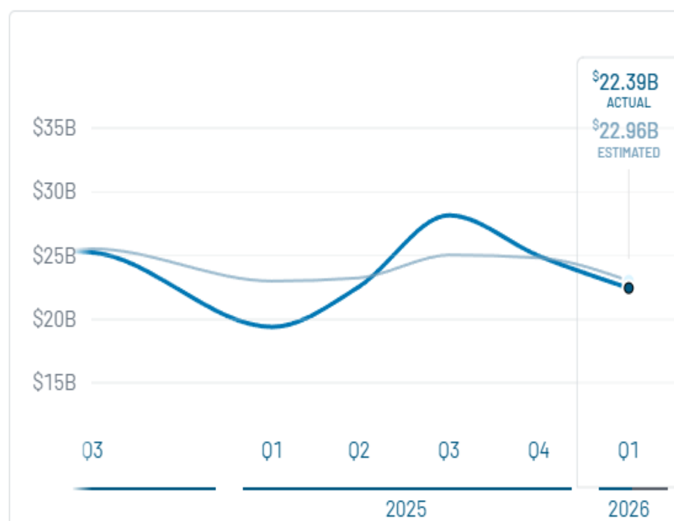


UPCOMING Q2 EARNINGS DATE	CONSENSUS EPS (APR. 30)	ACTUAL EPS (APR. 30)	ACTUAL REVENUE (APR. 30)
JUL. 21 AFTER MARKET CLOSES ESTIMATED	$2.68	$5.11 BEAT BY $2.43	$109.90B

TSLA Earnings Estimates and Actuals by Quarter



TSLA Estimated and Actual Revenue by Quarter



UPCOMING Q2 EARNINGS DATE	CONSENSUS EPS (APR. 23)	ACTUAL EPS (APR. 23)	ACTUAL REVENUE (APR. 23)
JUL. 22 AFTER MARKET CLOSES ESTIMATED	$0.39	$0.41 BEAT BY $0.02	$22.39B

Mind the result annoucement of GOOG on Jul 21 (Tue) and TSLA on Jul 22 (Wed)

Market Observation

PHLX
Semiconductor Index
14964.99
-248.2 (-1.63%)

Heavy Top Market

The market is ranging at high, a very heavy top. It may develop into other patterns, like NASDAQ can be known as rectangular shape, or descending triangle not yet completed, or flag zone as you like. Anyway, it is developing in a horizontal but quite high a range. How about the future? The Korean Market is technically a Bear Market. It has already dropped 20% from the high, but luckily it is still over the 200-SMA which is another watershed definition of Bear Market. So, it is controversial, but if one day all indicators show the same, it will be too late to do anything.

Normally, it is the US market that leads the whole world, the other market is hard to affect the US market so much, but sometimes in critical juncture, it still may have certain short-term effects we cannot neglect. It is the year of AI and chips, so anything concerning the chip-4 will be exaggerated automatically.

When Warren Buffett, the God of Stocks was still the CEO of BRK.B, they held a lot of UNH, please refer to The Express of 20251114 (page 5). However, the new CEO sold all positions of UNH in Q1 of 2026 at the average price of $394 and it continues to go up. So, for those that like to do the copy trade, must mind the background of those big shots are quite different from amateur investors. For Berkshire, they are holding 31% cash in November 2025. That was the time where every small investor had a feeling of *too many potential stocks to buy but too little cash left in hand*. In May, after the market recovered from the golden pit of March 30, they still held 34% cash in hand. However, for small potatoes of the market, they would not like to copy this, which is when the big shot pulled the rug, it is a disaster for them. In Chinese it is called *cutting the chives* (which denotes a great loss for retail investors).

Hot waves are attacking the world, not only in Europe, but also North America, South Asia, Middle East and North Africa, the extension is quite wide indeed, even the World Cup matches had adjusted to it. The year of 2026 and 2027 are the years of Crismon Horse and Red Goat. The culmination is in June 2026. It is also the top of the market, already said in November 2025 and not just today. Please refer to The Express of 20251103. With the help of AI readers can easily find out what I have said in the past and how they came true one by one. However, there will be a total solar eclipse on Aug 12, after that day the heat waves will cool down automatically, and so will the market.

Already said MU and health products will reign the market, not in the report of any single day, but scattered among all essays. As in 2025, I emphasized the importance of Mars Landing Stocks, and this year always encourages readers to put an eye on health products and anti-aging products. These kinds of stocks will be the trend of the market tomorrow and today.

As for the pattern of NASDAQ, it is not yet a Descending Triangle, please refer to the Vanguard Information Technology (VGT), the coverage is wider, for it includes a lot of medium and small semiconductor stocks. This is a standard Descending Triangle. For those that are unable to tell the difference between a developing pattern and a finished pattern, please study the NASDAQ index and VGT. Of course, you must know the basic theory first or else it equals to blind man touching an elephant. This is the year of the ETF, not only in the US, but the Korean Stock market collapse, it is also due the government changed the regulations of the ETF.

Once I also said of the SMH, it is in Head & Shoulders now. It is a standard pattern, because the neckline goes horizontally. For the SOXX, it is another pattern of clinging upward, also Head & Shoulder, means the buying power is stronger, sellers are weaker (please refer to 20260715). Investors must know that we are at the edge of falling, whether the fall is great, medium or slow, or just horizontally clinging downward, we still have to observe and confirm.