

US Stock Express

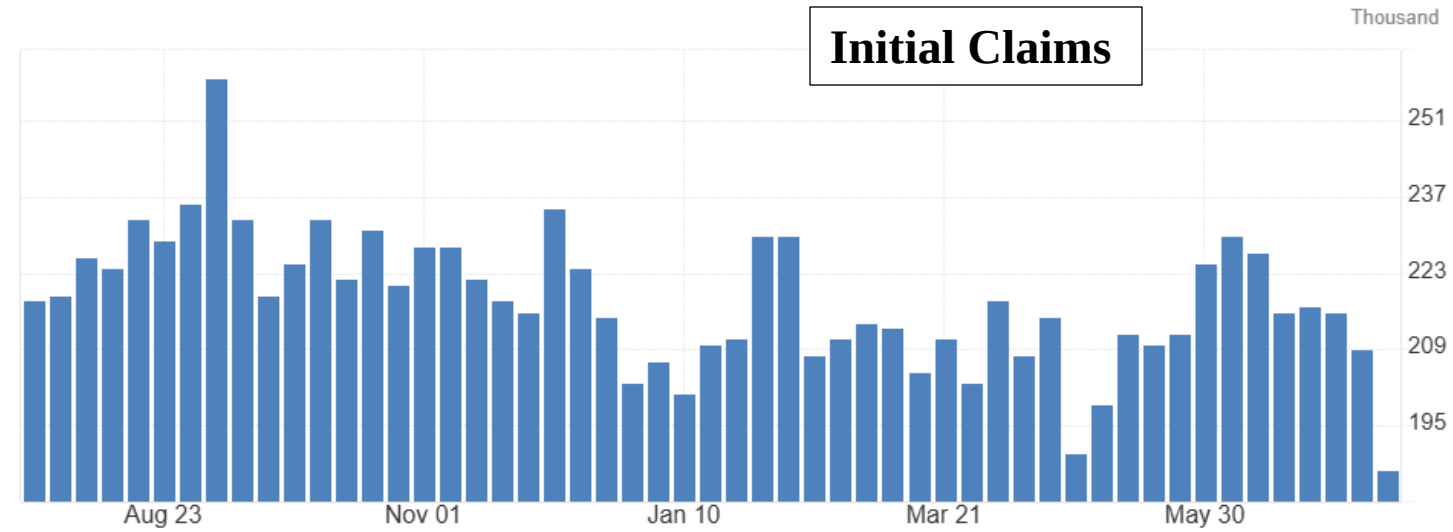
Daniel Yue

Email: info@ihandbook.org

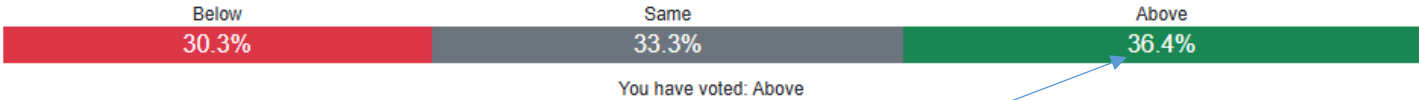
www.ihandbook.org

©





What will the Jul/25 2026 Initial Jobless Claims be versus the prior 187K?



The wrtier casted the vote on above

Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2026-07-16	12:30 PM	Jul/11	208K	216K	217K	216.0K
2026-07-23	12:30 PM	Jul/18	187K	209K	212K	210.0K
2026-07-30	12:30 PM	Jul/25		187K		

Related	Last	Previous	Unit	Reference
Continuing Jobless Claims - Federal Workers	6660.00	6478.00	People	Jun 2026
Continuing Jobless Claims	1796.00	1798.00	Thousand	Jul 2026
Initial Jobless Claims	187.00	209.00	Thousand	Jul 2026
Initial Jobless Claims - Federal Workers	424.00	404.00	People	Jul 2026
Jobless Claims 4-week Average	207.50	214.75	Thousand	Jul 2026
Labour Costs	123.78	123.22	points	Mar 2026
Productivity	119.40	119.35	points	Mar 2026

*Risk disclosure: Price can go up and down at any moment, use free money to trade and bear the risk according to your own capital;
Never trade with money that has a deadline for withdrawal.
All suggestions are for reference only, even AI cannot be 100% reliable, final decision still lies upon investors.
Copy trading cannot replicate another trader's background or psychological state.*

Vix Index of CBOE

18.95 (-0.41 -2.40%)

- 1) Calm Period : between 10 to 20 points
- 2) Normal Period : between 20 to 30 points
- 3) Warning Period : between 30 to 40 points
- 4) Fear Period : between 40 to 50 points
- 5) Panic Period : Over 50 points

North East West South is **NEWS**

The US House of Representatives passed a \$95 billion budget framework, with the majority of the funds allocated to the Pentagon for the war against Iran; another portion is earmarked for the November midterm elections, supporting President Trump's push for stricter voter registration.

On July 22, Elon Musk stated on X that his AI video generation tool, Grok Imagine, will produce a feature-length *Odyssey* film by the end of 2026, claiming the work is "historically accurate and faithful to Homeric art." He also retweeted an AI-generated clip created by user @heavypulp, depicting Odysseus conversing with the goddess Calypso, with all the actors portrayed as white.

A White House official accused the Chinese AI startup Moonshot AI of improperly using US AI models and the export-controlled NVDA GB300 chip to develop the Kimi K3 model that shocked the tech industry last week with its advanced capabilities.

Alphabet, Google's parent company, filed a document with the U.S. Securities and Exchange Commission (SEC) today, officially disclosing that its stake in SpaceX, after its IPO, is worth a staggering \$94 billion, revealing the astonishing return on this decade-long strategic bet.

The U.S. military announced today that it has launched a new wave of airstrikes against Iranian military infrastructure, marking the 12th consecutive night of U.S. military attacks on Iran. Iran responded by vowing retaliation.

PHLX Semiconductor (^SOX) ☆

12,326.49 -84.18 (-0.68%)

As of 9:35:54 AM EDT. Market Open.

Get Latest Stock Picks 🔒



In the past one year, PHLX up 120.10% while KOSPI up 122.91%.

KOSPI Composite Index (^KS11) ☆

7,096.89 +299.19 (+4.40%)

At close: 6:05:40 PM GMT+9

Get Latest Stock Picks 🔒



The record high of KOSPI is on Jun 19 (Fri) and PHLX on Jun 22 (Mon), summer solstice is on Jun 21 (Sun).



YouTube Channel releasing every Sunday

New York Time : 1:00 am

London Time : 6:00 am

Hong Kong Time : 1:00 pm

Channel Name : Daniel Yue & US stocks Weekly



World Observation

Day 1612
Russia/Ukraine Conflict

Who is the market mover?

In recent years, IT stocks led the market to go up and down all the way. Actually, the whole market is led by NASDAQ. But who leads NASDAQ? It is the Philadelphia Semiconductor Index (PHLX). For chips and AI are the real mover of the market. But what affects PHLX most? At this moment is the KOSPI. Please refer to the 2 charts on pages 3. You can see that in the past one year, PHLX rose 120.10%, and KOSPI 122.91%, nearly the same.

The record high of KOSPI is on Jun 19(Fri) and PHLX on Jun 22(Mon), summer solstice is on Jun 21(Sun). It does not mean the whole year is the same. Don't think KOSPI can lead the US market for such a long time. Everything happened in May. The Korean government adjusted the margin of ETF trading which affected Samsung and SK Hynix most. These 2 stocks occupied 50% in the KOSPI. It formed a Head & Shoulders, PHLX followed, but the drop in KOSPI is much weaker and fell into Bear Market which is a drop of 28%. It had rebounded from the low and formed a drawback, but still underneath the neckline. Cannot be said as completed in the fall.

For PHLX, the record high was 14607 on Jun 22. Bear Market denotes a drop of 20% which is 2921 points. When 14607 minus 2921, it should be 11686. The lowest point of PHLX is at 11194 of Jul 17. PHLX is already in Bear Market, but now has rebounded above the 12400 level, above the watershed of 11686. As a matter of fact, KOSPI really pulled down PHLX, but now PHLX has already recovered. The Korean market also recovered for over 75% of the selling on the ETF.

For NASDAQ, it has formed a ranging zone since June 1 with the high at 27190 and the low at Jun 9 of 24980. Even now still in this zone, and it first formed a Descending Triangle and then Symmetric Triangle and now go back to square one which is also Descending Triangle. S&P is roughly in the same situation. So, when the

breakthrough occurs, technical indicators are unable to give you a forecast on when, only can give up the upper limit and lower limit of the boundaries.

So, who is the real market mover now? It's Donald Trump!

Ceasefire of MOU has been broken for 12 days; the situation is that Trump is unable to destroy Iranian military power completely and bomb them back to the stone age. Over 90% of the weapons had been destroyed, but the remaining 10% was very hard to destroy. For what can be destroyed are heavy weapons, what is left down are portable and light shooting platforms which can move at once after shooting and hide away in normal time. Quite hard to destroy these 10%. What Trump can do is as said, when one tanker in the Hormuz Strait is attacked, he would bomb one bridge of Iran. Just to destroy their economy is the only way to defeat them.

Heavy bombers are deployed to the Middle East, aircraft carriers also renewed, the USS Ford had already returned to the US after a fire in the kitchen, other missile destroyers are replacing and renewing so as to make servicemen take a rest after several months and keep their spirit at high. Also, some maintenance is needed and should be renewed by other battleships.

After World War II, a lot of new rules and world orders were established. They are supervised and carried out by the US. One of the most famous is the High Sea Convention. It stated that all public waterways do not belong to any country, all entries to the strait, gulf, river and waterway belong to the whole world. This time let's wide open our eyes and see whether Iran can control the Hormuz Strait and ask everyone to register when passing by and they can collect management fees, or the US can control and make it free to the world.

When the channel is open to the public freely, there will not be any inflation caused by oil prices. When tankers are still stuck inside the gulf oil prices surely will be over \$100. When readers want to get the first-hand data of the Strait, please refer to the Express of 20260721 concerning how to read the live trackers of Hormuz Strait, and see how many ships are passing the Strait. Or you can refer to my YouTube comments on Sunday.