

# US Stock Express

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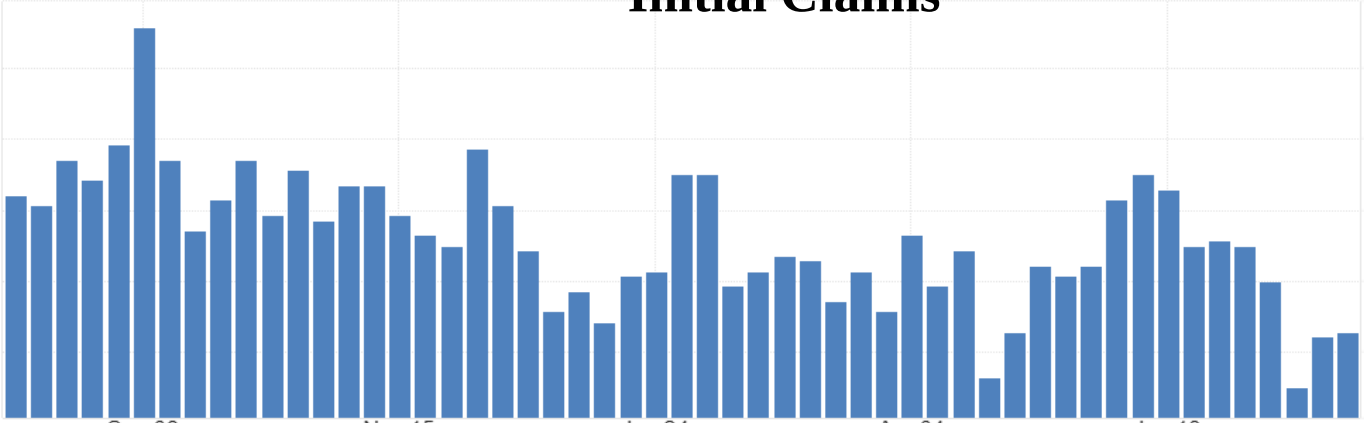
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## Initial Claims

Thousand



U.S. Department of Labor

ValueChgChg%

### What will the Aug/08 2026 Initial Jobless Claims be versus the prior 199K?

Below

28.9%

Same

31.6%

Above

39.5%

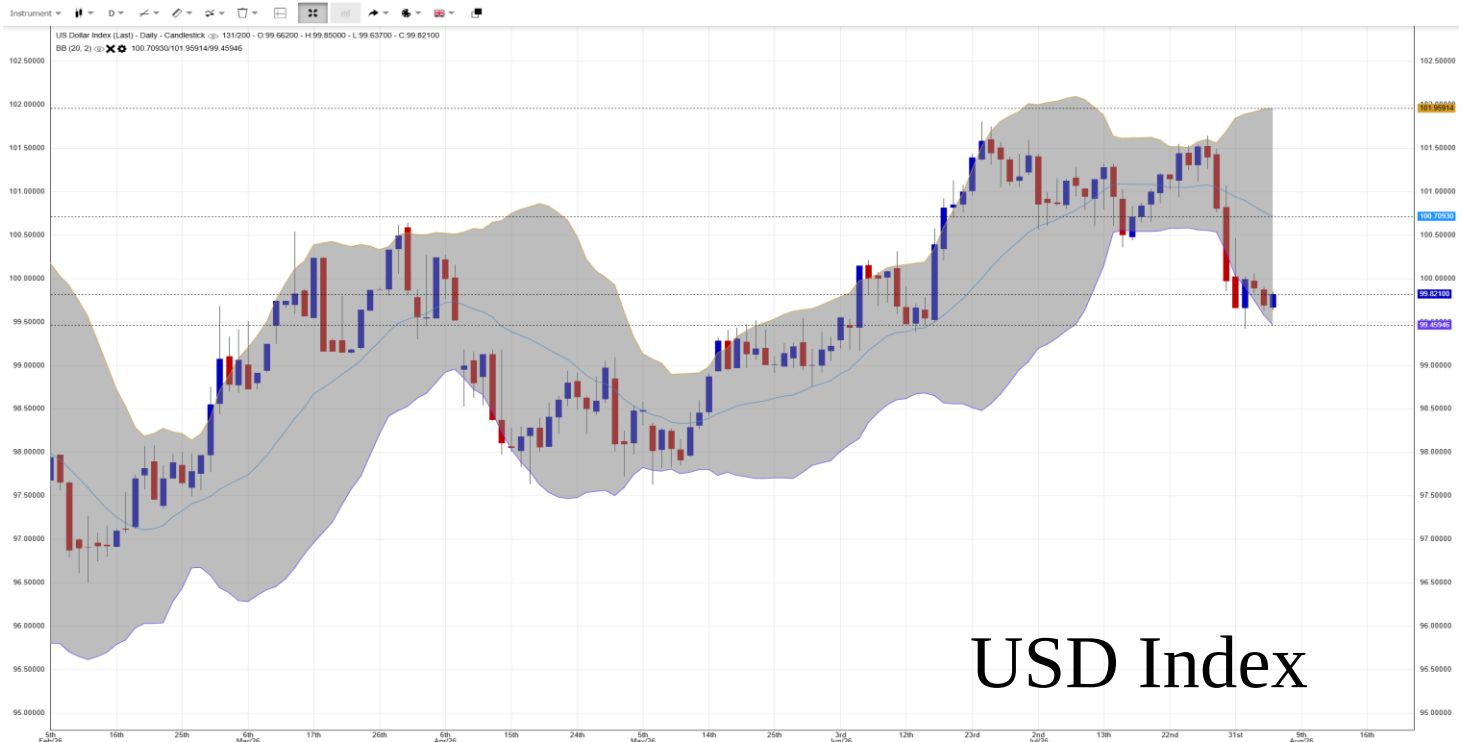
You have voted: Above

| Calendar   | GMT      | Reference | Actual | Previous | Consensus | TEForecast |
|------------|----------|-----------|--------|----------|-----------|------------|
| 2026-07-30 | 12:30 PM | Jul/25    | 197K   | 188K     | 200K      | 200.0K     |
| 2026-08-06 | 12:30 PM | Aug/01    | 199K   | 198K     | 202K      | 199.0K     |
| 2026-08-13 | 12:30 PM | Aug/08    |        | 199K     |           | 204.0K     |

The writer voted “above”

Risk disclosure: Price can go up and down at any moment, use free money to trade and bear the risk according to your own capital;  
Never trade with money that has a deadline for withdrawal.

All suggestions are for reference only, even AI cannot be 100% reliable, final decision still lies upon investors.  
Copy trading cannot replicate another trader’s background or psychological state.



Initial Claims pushed up USD Index a little

## North East West South is **NEWS**

Iranian Foreign Ministry spokesman Bekaei said today that Iran and Oman have reached an agreement on a route for ships to pass through the Strait of Hormuz, but whether the strait will be open depends on whether the United States fulfills its commitments.

A SpaceX rocket debris the size of a bus has impacted the moon as expected. The impact was unintentional and poses no danger to Earth. It is expected to leave an impact crater on the moon, which space agencies, including NASA, still hope to document.

Entertainment giant The Walt Disney Co. announced that it has signed an agreement with social media platform TikTok, allowing users of the popular video platform to access Disney movie and character clips. The company calls this a "first-of-its-kind" agreement.

The Congressional Budget Office (CBO) stated that the U.S. Navy's planned fleet of 15 "Trump-class" warships is expected to cost as much as \$275 billion, making them among the most expensive warships in U.S. history. The first warship in the plan will cost approximately \$23.4 billion at 2026 prices, with the remaining 14 to be built by 2056, each costing an average of \$18 billion.

A survey released by the Institute for Family Studies, a think tank advocating for the value of marriage, revealed that among 2,000 men surveyed, a quarter aged 18 to 29 said they trade stocks daily, and nearly two-thirds (64%) felt like losers. This finding is remarkably similar to that of men who gamble: among the 23% of young men who claimed to gamble daily (including sports betting), 66% also experienced similar feelings of frustration.



Space industry ETF going up.



## Market Observation

### Initial Claims & SPCX

**WTI****\$76.13****Brent Oil****\$80.88**

Initial Claims are announced at 199K, it is the most important data before the Employment Report. Market expectation is 202K, it is slightly lower. What is the impact on the financial market? Historically, low jobless claims correlate positively with stock performance. It made the USD go up a little. Euro and Japanese Yen fell. Gold weakened.

What investors mind most is that persistently low claims suggest the labour market remains tight, reducing urgency for rate cuts. However, rising **continuing claims** (workers taking longer to find jobs) hint at gradual cooling, which could temper hawkishness. The Fed is likely to **hold rates steady** rather than cut aggressively, as inflation risks remain balanced against employment resilience.

Anyway, it is beneficial to the stock market, but just a prelude, the main theme is on the Employment Report. However, another market focus is on the 911.5 million insider shares of SPCX. It is released today, but more will be coming on Aug 20, Sep 9, Sep 24, Oct 9, Oct 24, Dec 8, 2026. Please ask your secretary to mark down these days, and ask your assistant to gather more information and data for further analysis. According to basic theory of supply and demand in Economics, when supply is more, prices will go down. But why SPCX rises after those shares are released? For it is an exceptional case!!!! The hardest point of market analysis is to find out the exceptions and not to memorize or quote the theories.

This time not only SPCX rises, but also the ARKX, but how about Aug 20, Sep 9, Sep 24, Oct 9, Oct 24, Dec 8, of course not the same. If it is the same

there will be no poor people on earth, there will be no need for market analysis. There is no need for market comments. A smart investor must keep in pace with the ever-changing market.

According to the report by “Institute for Family Studies”, daily stock traders in their 20s often feel like failures, for the watershed of investment and gambling is blurry. Short term fluctuation is nothing but *Dust in the Wind*, when the market rises from the golden pit like Mar 30 of 2026 and April 7 of 2025, it will attract a lot of day traders, but how about the rest of days.

So, what's wrong? As the writer pointed out numerous times, a lot of amateur investors are making professional trading. They know that they are disqualified but hoping they are the exception. Unluckily it is not! What is an exception, maybe one out of a million. If other disqualified people are doing professional tasks like lawyers or doctors, they will be looked down, but when they themselves are amateur traders doing professional trading, they just assume themselves to be in the exceptional case. So, for amateur traders please do amateur trading and not professional trading such as short selling, options, margin, hedging, or else you can see what is happening in the Korean market. You can do any trading when you are passed by your mentor or have enough experience accepted by professional traders.

Rome was not built in a day!

Market has gone up and retreated a little, it is considered a healthy correction which is a must for a better tomorrow. It may not fall down at once, but may go ranging in a narrow zone to establish a new platform. Short term factor is on the Employment Report, the medium term is on Hormuz Strait opening, long term will be on how AI enters into the real world of Full Self Driving, Optimus robot, and development of electricity plants and data centers in space and the Moon