US Stock Express

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Never trade with money that has a deadline for withdrawal.
All suggestions are for reference only, even AI cannot be 100% reliable, final decision still lies upon investors.
Copy trading cannot replicate another trader's background or psychological state.

<u>North East West South is ***NEWS***</u>

The ongoing AI boom continues to drive demand for high-bandwidth and general-purpose memory. Amidst tightening global DRAM supply and rising prices, Apple (AAPL) is reportedly testing products from Chinese memory manufacturer Changxin Memory Technologies Co., Ltd. (CXMemory) and has held preliminary discussions regarding supply arrangements. Apple is considering using these chips in some iPhones and MacBooks sold in mainland China to diversify supply sources and alleviate cost pressures.

Bernstein released a research report maintaining its "Outperform" rating on Microsoft and raising its target price from $647 to $660. The report also refuted a key argument from bears that Microsoft is over-investing in AI infrastructure.

AI company Anthropic announced on Monday a collaboration with Macquarie Asset Management and Singapore's sovereign wealth fund GIC to develop data center infrastructure for its Claude AI platform.

The U.S. Securities and Exchange Commission (SEC) announced on August 5 that the joint registration statement of Pasqal and Bleichroeder Acquisition Corp. II (NASDAQ: BBCQ) has officially taken effect. Bleichroeder has set August 25 as the date for shareholder approval of the transaction.

The resignation of Tehran's top security official and his replacement by a senior Revolutionary Guard commander has added uncertainty to the resumption of negotiations on the Strait of Hormuz.

Heat Map Chart of NASDAQ 100

Average Annual Return of NASDAQ

	NASDAQ Composite	NASDAQ 100
2016	3.06%	7.0%
2017	27.24%	32.9%
2018	-4.36%	-0.3%
2019	37.89%	39.5%
2020	42.58%	48.5%
2021	20.73%	27.4%
2022	-33.47%	-32.6%
2023	42.13%	54.7%
2024	29.83%	25.6%
2025	19.78%	20.8%

Market Observation

TEM & PLTR

WTI $80.99 Brent Oil $86.48

What is the happiest time of trading stocks? Not just on rising, but when the market is falling and your stock is rising and even having record high. That was in the tariff war of last year, the stock was PLTR. That's why TSLA and PLTR have got the most retail investors of the market. SPCX will join this club soon. Because of the success of Harvard Lab, life expectancy of next decades will be over 100 for most of the people, and the person of 150 years old has already been born.

So for poor people, their life will be more miserable, and for rich people, they will enjoy more. Hurry up! Make more money and for you have to live to over 100 no matter you want it or not. For the next decades, healthcare products and anti-aging products will be one of the major trends of the market. You cannot neglect it no matter if you like them or not.

Now for S&P and DJIA, the indexes had already broken upward in the ranging zone and may be too risky to chase high. But NASDAQ has not yet made a new record high and so the room for rising is more than both of them. In the dot com bubble, NASDAQ had a fall of 90%, therefore if you take a total average of all time, the average annual return of NASDAQ is quite low. But if you just refer to the recent 10 years as on page 3, you will find it is more worthy of investment than S&P and DJIA.

For it has more room for rising. So for those that missed the chance of buying PLTR or TEM, can try ETF of NASDAQ like QQQ (blue chips), ONEQ (NASDAQ 3000), QQQJ (mid cap after 100), CIBR (Cyber security), QYLD (high yield), QQQE (equal weigh mega cap) and PNQI (internet and e-commerce). They are all NASDAQ stocks.