US Stock Express

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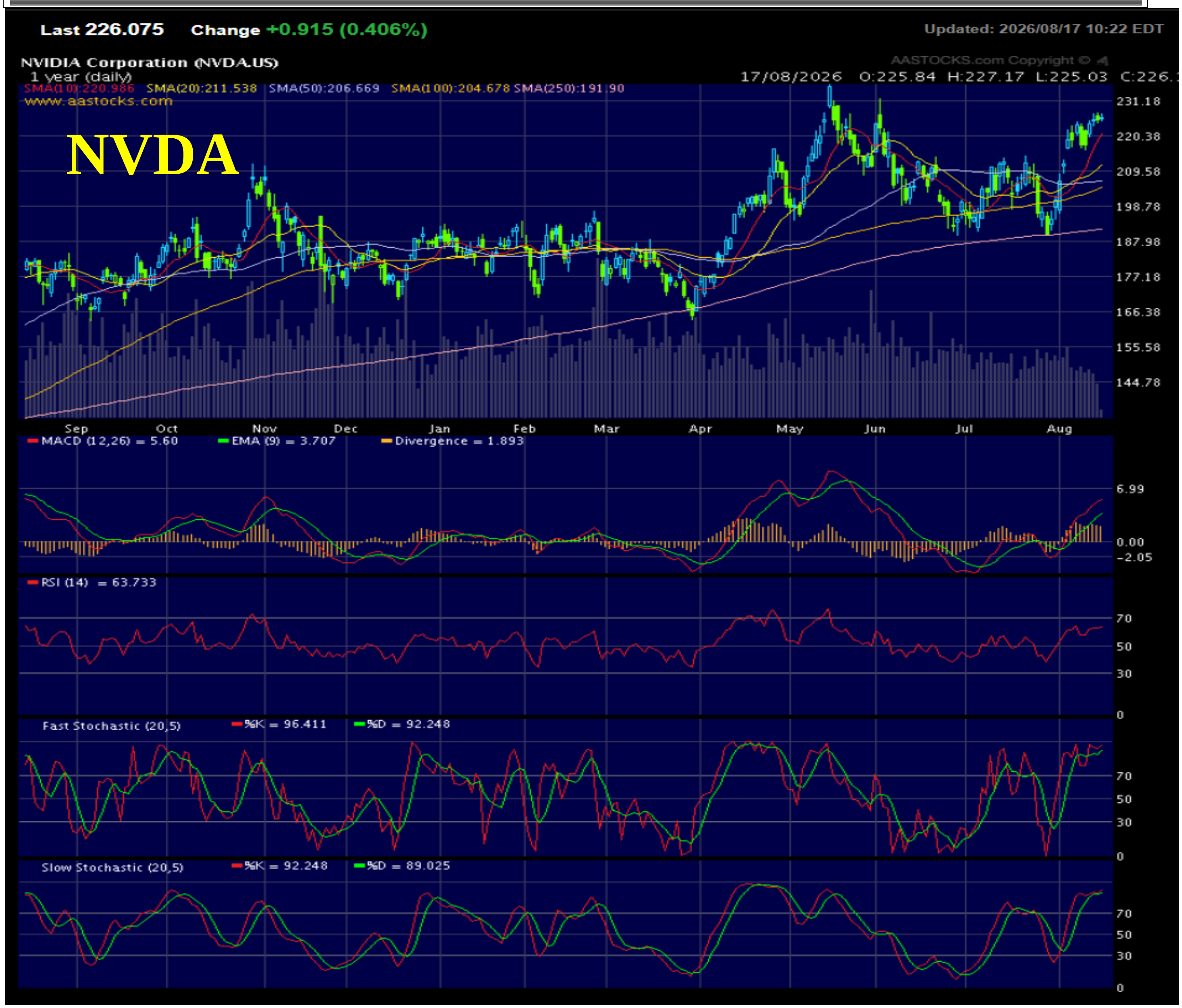

1-Year chart

Risk disclosure: Price can go up and down at any moment, use free money to trade and bear the risk according to your own capital;
Never trade with money that has a deadline for withdrawal.
All suggestions are for reference only, even AI cannot be 100% reliable, final decision still lies upon investors.
Copy trading cannot replicate another trader's background or psychological state.

6-month chart

North East West South is ***NEWS***

Tesla plans to unveil its next-generation Roadster as early as this month at SpaceX's McGregor rocket test site in Texas, showcasing a cold gas propulsion system developed by SpaceX that will allow the vehicle to briefly lift off and hover.

SpaceX has officially completed its acquisition of Cursor, a leading AI coding startup, in a deal worth $60 billion. The collaboration between the two companies began in April with model training, culminating in the formal announcement of the acquisition agreement in June and the recent completion of the transaction. Elon Musk recently emphasized in an internal meeting that AI is the company's present and future, predicting that AI revenue will surpass all of SpaceX's existing businesses as early as September.

San Francisco-based robotics startup Tau Robotics has launched a humanoid robot home cleaning service, charging $30 per hour. The service is remotely controlled by personnel at a central site wearing VR glasses, utilizing AI assistance to complete the tasks. Another San Francisco startup, Gatsby, completed the first-ever customer-facing humanoid robot cleaning service in the US on May 14th. The process requires no human intervention and charges a flat rate of $150 per visit, cheaper than the local manual cleaning services that cost $150 to $300.

The Japan Aerospace Exploration Agency (JAXA) unveiled its unmanned probe for the Mars Moon X-2 (MMX) mission to the media on the 13th. The probe is expected to launch as early as this fall, and if successful, it will return samples collected from Phobos to Earth, becoming the first such mission globally.

Jim Rogers, the "Commodities King" who has always been optimistic about China's prospects, recently attended the Asian Investment Summit in Hong Kong. He stated that the US is brewing its worst crisis in history, which could potentially impact global stock markets. He revealed that he has liquidated his holdings in US and other markets, and his current portfolio only includes Chinese and Uzbek stocks. He believes China will once again rank among the world's leading economies.

Market Observation

NVDA

WTI $83.87 Brent Oil $88.86

It's a week of empty windows. For the coming week, there will be no important economic indicator announcement, and no important financial result also. So, what should we do? Deep bury your head down to research and go treasure hunting one by one on potential stocks.

The recent wars brought about a lot of revelation to us. For the War in Ukraine, at first, they used the World War II style of convoy for 70 miles, but later changed to drones of World War III style. War in Iran, drones are the main actor. The heavy aircraft carriers cannot use the base in the Middle East and have to move back thousand miles back to San Diego, for they are under the attack of drones. World War III will be a war of drones, or any war started henceforward will be on drones.

Therefore, what is the focus of future wars? It will be chips and related IT stocks. That is why the traditional military stocks could not rise sharply during the Ukrainian War. This is the big picture, and the market movers are Jensen Huang and Elon Musk. They are working together to shape the world of tomorrow. Donald Trump is just the catalyst, may arouse short term fluctuation, but fundamental turning points are still in Elon Musk and Jensen Huang.

NVDA is still the King of stocks or the King of Kings. SpaceX has committed to using NVDA GPUs exclusively, making Musk's ventures a major partner for NVDA. Thus made the 2 giants become more than giants or Giant of Giants. Holders of SPCX and NVDA should be happy enough to receive such news. Jensen Huang described this as part of the "***largest infrastructure expansion in human history***," with AI compute capacity at SpaceX targeted to reach **10 gigawatts by 2027**. Above all, NVDA controls **80–92% of the AI GPU market**, powering hyperscalers, startups, and enterprise AI adoption. Who can replace them?

Revenue growth in 2025–2026 has been extraordinary, with **datacenter revenue up 427% YoY** and total revenue projected to reach **$220B by fiscal 2027**.

Meanwhile, new platforms like **Blackwell** and **Vera Rubin** promise **10x efficiency gains**, securing long-term demand. So even if there is really keen competition from China and domestic firms like AMD, GOOG, AMZN and INTC the leadership of NVDA is so firm and steady. Remember during the beginning of the year, Jensen Huang said the yearly forecast of business had already wiped off all business concerning China. That is even if any bans, no matter from the US or China on trading of chips, it would not affect them. They have already prepared for the worst, but still think for the best. Therefore, any bad news from China could not affect them, but any good news from China would be beneficial to them. Jensen Huang is a clever man after all for announcing this in early 2026.

As for Tesla, they continue to use NVDA GPUs for AI workloads despite developing its own Dojo chips. NVDA has supported Musk's AI ventures since 2016, when Huang personally delivered the first **DGX-1 supercomputer to OpenAI**, co-founded by Musk. For technical trend, it has been going horizontally since July 2025, but the recent months went up and appeared firstly in false Head & Shoulders, but later developed as real W shape. Mind that this is a typical blue-chip stock for most of the time it is running above the 250-SMA which means the 3 major indexes would do the same thing.

However, its yield is just 0.02% when comparing with the average US stocks yield is 3.6% and peer's yield is 1.51%. The yield of NVDA is extremely low. Please do not have any expectation on dividends. Anyway, the current rise started from October 2022, the Orionid Meteor Shower. When I told investors to buy, it was $13.80 and now it's really hard to say you can buy at this level of $227. You can count how many percent of earnings. For the past 12 months, it had already gone horizontally from $170-$200 and now moved upward. How much you can win does not depend on the market, but depends on the KUNG FU of investors.

So, forget all the past and look forward, the best buying level is on refilling the jumping gap which is $213. It is quite easy to buy at that point, but when will you liquidate is the hardest question. For those short-term traders, Warren Buffett already said no use for they would never run faster than the market in the challenge of 100 funds of Protégé Partners as said in The Express of 20260812. Don't think they are clever; short-term traders are absolutely foolish in the eyes of Buffett.